APPENDIX A

List of representations and evidence received

Responses submitted in response to the Gatwick: Market Power Assessment, the CAA's Initial Views – February 2012¹

- David Starkie, regulatory and competition economist
- Gatwick Airport Limited (GAL)
- Virgin Atlantic Airways (VAA)

Responses submitted in response to the Consultation on Gatwick Market Power Assessment (CAP 1052)²

- British Airways (BA)
- easyJet
- GAL
- Gatwick Airport Consultative Committee
- VAA

Stakeholder meetings / teleconference held³

Airlines

- Aer Lingus
- Air Asia X
- Air Berlin
- Air Malta
- Aurigny

¹ Non-confidential versions of these submissions are available on the CAA's website.

- ² Non-confidential versions of these submissions are available on the CAA's website.
- ³ Included in this are airlines that met the CAA Board as part of the consultation process.

- BA
- bmi regional
- Cathay Pacific
- Delta
- easyJet
- Emirates
- Flybe
- Jet2
- Lufthansa
- Monarch
- Norwegian Air Shuttle
- Ryanair
- Thomas Cook
- TUI Travel
- VAA
- Wizz Air

Airport operators:

- Birmingham Airport Holdings Limited
- East Midlands International Airport Limited
- Gatwick Airport Limited
- Heathrow Airport Limited
- London Luton Airport Operations Limited
- London Southend Airport Company Limited
- Manchester Airports Group PLC
- Stansted Airport Limited

Cargo carriers

- British Airways World Cargo
- bmi Cargo
- DHL
- Emirates Sky Cargo
- FedEx
- Royal Mail
- TNT Express Services
- [≯]

Other stakeholders

- Agility Logistics
- Airport Coordination Limited UK
- Gatwick Airport Consultative Committee
- Stop Stansted Expansion

Information gathered under statutory powers (section 73 Airports Act 1986 / section 50 Civil Aviation Act 2012)

- BA
- easyJet
- GAL
- Thomas Cook
- VAA

Research commissioned by the CAA to inform the market power assessments (and the Q6 Initial and Final Proposals)⁴

- Cambridge Economic Policy Associates, "Scope for efficiency gains at Heathrow, Gatwick and Stansted airports", April 2013
- Cambridge Economic Policy Associates, "Response to Oxera's note on 'Scope for efficiency gains at Gatwick' (RUOE analysis) & Updated RUOE analysis", September 2013
- Cambridge Economic Policy Associates, "Response to Oxera's note on 'Scope for efficiency gains at Gatwick'
 – TFP, LEMS and output price indices", September 2013
- Charles River Associates, "Two-sided market analysis in the context of the CAA's Airport Market Power Assessments", November 2013
- Davis Langdon, "Gatwick Airport, Q6 Capex review for the CAA, Phase two report" – final report, March 2013
- Davis Langdon, "Gatwick Airport, Q6 Capex review for the CAA, Phase three report" – final report, August 2013
- Europe Economics, "Advice on the application of long run incremental cost estimates for Gatwick and Stansted", December 2012
- Europe Economics, "Advice on the application of long run incremental cost estimates for Gatwick and Stansted Response to comments by Gatwick Airport Limited", April 2013
- First Economics, "Price Monitoring as an Alternative to RAB-based Price Cap Regulation, A report prepared for the CAA", December 2012
- First Economics, "Airport Price Monitoring: Further Insights", March 2013
- Government Actuary's Department, Review of pension costs for Gatwick Airport, September 2013
- Helios, "Assessment of central support costs at Heathrow and Gatwick airports", Final Report for Gatwick airport, July 2013
- IDS/Thomas Reuters, "Benchmarking employment costs: A research report for the CAA, Gatwick", Final Version, March 2013

⁴ Details and copies of these reports are available on the CAA's website: <u>http://www.caa.co.uk/default.aspx?catid=78&pagetype=90&pageid=14279</u>

- Leigh Fisher, "Comparing and capping airport charges at regulated airports", December 2012
- Leigh Fisher, "Updated final report, Comparing and capping airport charges at regulated airports", April 2013
- Leigh Fisher, "Comparing and Capping Charges at regulated Airports (addendum note)", August 2013
- PricewaterhouseCoopers, "Cost of capital for UK Designated Airports", April 2013
- PricewaterhouseCoopers, "Estimating the cost of capital in Q6 for Heathrow, Gatwick and Stansted", April 2013
- PricewaterhouseCoopers, "Estimating the cost of capital for designated airports", October 2013
- SLG Economics, "Q6 review of the distribution of economic rent between airport, airlines and passengers and cargo users at Heathrow and Gatwick", September 2013
- SLG Economics. "Q6 Review of the distribution of economic rent: A response to comments from Compass Lexecon": A report for the CAA, November 2013
- Steer Davies Gleave, "Review of Other Operating Expenditure at Gatwick Airport", March 2013
- Steer Davies Gleave, "Assessment of Commercial Revenues at Gatwick Airport", Final Report, April 2013
- Steer Davies Gleave, "Assessment of maintenance and renewals costs at Gatwick Airport", March 2013
- Steer Davies Gleave, "Assessment of Commercial Revenues Gatwick Airport (Stage 3)", September 2013
- Steer Davies Gleave, "Review of Maintenance, Renewals and Other Operating Expenditure at Gatwick Airport, Phase 3", September 2013