

**APPENDIX A****List of representations and evidence received**

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**Responses submitted in response to the Stansted: Market Power Assessment, the CAA's Initial Views – February 2012<sup>1</sup>**

- David Starkie, regulatory and competition economist
- Ryanair
- Stansted Airport Limited (STAL)

**Responses submitted in response to the Stansted Market Power Assessment: Developing our 'minded to' position<sup>2</sup>**

- easyJet
- Gatwick Airport Limited (GAL)
- London Southend Airport Company Limited
- Manchester Airports Group
- Ryanair

**Responses submitted in response to the Stansted Market Power Assessment: consultation on relevant market developments (CAP 1104)<sup>3</sup>**

- FedEx
- GAL
- IAG Cargo
- London First
- Manchester Airports Group
- Ryanair

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<sup>1</sup> Non-confidential versions of these submissions are available of the CAA's website.

<sup>2</sup> Non-confidential versions of these submissions are available of the CAA's website.

<sup>3</sup> Non-confidential versions of these submissions are available of the CAA's website.

- Stansted Airline Consultative Committee

## Stakeholder meetings / teleconference held<sup>4</sup>

### Airlines

- Aer Lingus
- Air Asia X
- Air Berlin
- Air Malta
- Aurigny
- British Airways
- bmi regional
- Cathay Pacific
- Delta
- easyJet
- Emirates
- Flybe
- Jet2
- Lufthansa
- Monarch
- Norwegian Air Shuttle
- Ryanair
- Thomas Cook
- TUI Travel
- Virgin Atlantic Airways
- Wizz Air

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<sup>4</sup> Included in this are airlines that met the CAA Board as part of the consultation process.

**Airport operators:**

- Birmingham Airport Holdings Limited
- East Midlands International Airport Limited
- Gatwick Airport Limited
- Heathrow Airport Limited
- London Luton Airport Operations Limited
- London Southend Airport Company Limited
- Manchester Airports Group
- Stansted Airport Limited

**Cargo carriers**

- British Airways World Cargo
- bmi Cargo
- DHL
- Emirates Sky Cargo
- FedEx
- IAG Cargo
- Royal Mail
- Titan Airways
- TNT Express Services
- [redacted]

**Other stakeholders**

- Agility Logistics
- Airport Coordination Limited UK
- Gatwick Airport Consultative Committee
- Stop Stansted Expansion

**Information gathered under statutory powers (s73 Airports Act 1986/s50 Civil Aviation Act 2012)**

- easyJet
- FedEx
- Ryanair
- STAL
- Thomas Cook

### **Research commissioned by the CAA to inform the market power assessments (and the Q6 Initial and Final Proposals)<sup>5</sup>**

- Cambridge Economic Policy Associates, “Scope for efficiency gains at Heathrow, Gatwick and Stansted airports”, April 2013
- Charles River Associates, “Two-sided market analysis in the context of the CAA’s Airport Market Power Assessments”, November 2013
- Europe Economics, Advice on the application of long run incremental cost estimates for Gatwick and Stansted, Final Report, December 2012
- Europe Economics, Advice on the application of long run incremental cost estimates for Gatwick and Stansted Response to comments by Gatwick Airport Limited, April 2013
- First Economics, “Price Monitoring as an Alternative to RAB-based Price Cap Regulation, A report prepared for the CAA”, December 2012
- First Economics, “Airport Price Monitoring: Further Insights”, March 2013
- IDS/Thomas Reuters, Benchmarking employment costs: A research report for the CAA, Stansted, Final Version, January 2013
- Leigh Fisher, “Comparing and capping airport charges at regulated airports”, December 2012
- Leigh Fisher, “Updated final report, Comparing and capping airport charges at regulated airports”, April 2013
- Leigh Fisher, “Comparing and Capping Charges at regulated Airports (addendum note)”, August 2013

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<sup>5</sup> Details and copies of these reports are available on the CAA's website:  
<http://www.caa.co.uk/default.aspx?catid=78&pagetype=90&pageid=14279>.

- PricewaterhouseCoopers, “Cost of capital for UK Designated Airports”, April 2013
- PricewaterhouseCoopers, “Estimating the cost of capital in Q6 for Heathrow, Gatwick and Stansted”, April 2013
- PricewaterhouseCoopers, “Estimating the cost of capital for designated airports”, October 2013
- SLG Economics. “Q6 Review of the distribution of economic rent: A response to comments from Compass Lexecon”: A report for the CAA, November 2013
- York Aviation in association with CTAIRA, “ Strategic Importance of London to Airlines”: A research report for the CAA, October 2013