









**CAP 657** 

**PASSENGERS AT AIRPORTS IN WALES** 

AND IN THE SOUTH AND SOUTH WEST

**OF ENGLAND IN 1994 / 95** 

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### **Preface**

The Civil Aviation Authority has an important policy role to play in advising the Government on matters concerning airports and has a duty to ensure that up to date and relevant information is available on which such advice may be based. In particular, Chapter 16, Section 16 (2) of the 1982 Civil Aviation Act states:

'It shall also be the duty of the Authority -

- to consider what aerodromes are in its opinion likely to be required from time to time in the United Kingdom in addition to or in place of or by way of alteration of existing aerodromes; and
- (b) to make recommendations to the Secretary of State arising out of its consideration of the matter, ....'

Surveys, such as the one whose results are described in this report, help the Authority to meet this requirement. The success or failure of an air passenger survey depends to a large extent on the help and co-operation of the people on the spot. This involves not only the expertise of the interviewer and the willingness of the passenger to be interviewed, but also the attitude of airport staff, airline staff, immigration officers, customs officials and others towards the presence of interviewers within or near their own working areas. We would like to thank them for the assistance they gave towards the smooth running of the 1994/5 survey.

### Summary

The 1994/5 origin/destination survey was conducted at four Airports in the South and Southwest of England and Wales – Bristol, Cardiff, Exeter and Southampton – between February 1994 and January 1995. Bristol, Cardiff and Southampton had been surveyed before in 1985 whereas Exeter was being included for the first time. The survey was run during a year of economic expansion though the depressed housing market is thought to have dampened consumer confidence.

#### Traffic Levels and Type of Passengers

In 1994/5, the four airports handled just under three million passengers, accounting for 2.4% of total UK passenger throughput. The majority of passengers (60%) were on international charter flights, 14% on international scheduled flights and 26% travelling on domestic routes. Whilst there were some similarities in the markets served by the four airports there were also significant differences. Southampton largely catered for the domestic market, dominated by the Channel Island routes, with only 20% of passengers at the airport using international flights. Until 1990/91, Bristol and Cardiff Airports had similar traffic mixes with over nine in ten passengers on international flights and the large majority of these using charter flights. Following the introduction of a hubbing operation by Brymon Airways at Bristol in 1991, the proportion of domestic passengers using the airport effectively doubled to just under 18%. Cardiff Airport on the other hand, continued to serve the same mix of passengers. Exeter Airport was more evenly balanced with 61% of passengers using international services and 39% domestic services.

Since 1985, traffic at the four airports has grown by 154% compared with the national average of 76%. The expansion in the range and frequency of scheduled routes from the four airports, led by Bristol Airport, was directly reflected by the 397% growth of international scheduled traffic, an average increase of just under 20% per annum. The international charter market has also grown by 86% over the last ten years, compared with the national average of 64% and the domestic market by 77% compared with 51% for the UK as a whole.

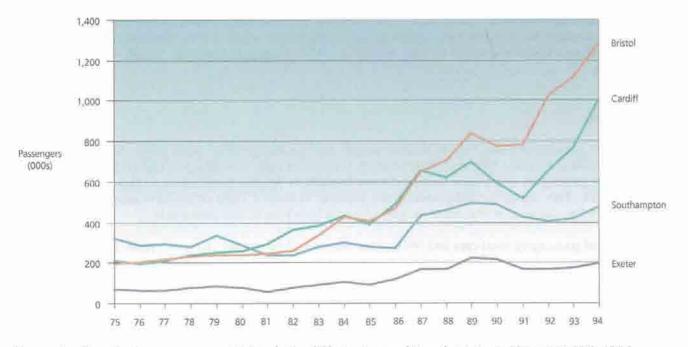


Figure 1 Terminal passengers at Bristol, Cardiff, Exeter and Southampton Airports 1975-1994

At all four airports, the arrival of the economic recession in 1990 and the impact of the Gulf War in 1991 caused traffic levels to fall back, though growth resumed again in 1992.

At **Bristol**, 835,000 passengers were on international charter flights, 223,000 on scheduled international flights and 221,000 on domestic flights. The expansion of domestic flights, and to a lesser extent international scheduled flights, following the introduction of the Brymon hubbing operation may further encourage demand for scheduled flights, particularly from business passengers who over the last ten years have increased market share from 7% to 18%. Just under one in ten of the passengers using the airport was based overseas.

At Cardiff over the last ten years, charter international passengers have continued to dominate with 826,000 passengers (83%) using the airport in 1994/5. At the same time there has been steady growth, albeit from a low base, in the international scheduled market from 3% (12,000 passengers) in 1985 to 10% (100,000 passengers) in 1994/5. This has been balanced by a decline in the proportion of scheduled domestic passengers who lost market share from 19% to 7%. Business passengers increased market share between 1985 and 1994/5 from 6% to 9% and foreign passengers more modestly from 5% to 6%.

In 1994/5 just under 200,000 passengers used **Exeter** Airport. Over the last 5 years there has been a steady increase in the proportion of passengers using international services at the airport, rising from 42% in 1990 to 61% in 1994/5. Part of this growth has been generated by an increased programme of charter flights but more recently in 1993 and 1994 has been brought about by the introduction of new scheduled international services. The domestic market, led by services to and from the Channel Islands, lost market share to stand at 38%. Just under 16% of passengers were travelling for business reasons and 84% for leisure purposes. The great majority of passengers (94%) at the airport were UK residents with only 6% based overseas.

In the first half of the 1980s, traffic levels varied at **Southampton** Airport between 235,000 and 299,000 passengers. From 1987 to 1989 passenger levels grew significantly to reach 492,000 but then dropped back to just over 400,000 in 1992. Growth resumed in 1993 and 1994 and, with the opening of the new terminal in December 1994, passenger levels may pass the half a million level for the first time in 1995. The airport is still dominated by domestic passengers with eight in ten travelling to airports within the UK, most notably to the Channel Islands, but there has been consistent growth in the market share of international passengers over the last ten years rising from 9% in 1985 to 20% in 1994. There has been a change of emphasis on journey purpose as 40% of passengers were travelling for business reasons compared with only 18% in 1985.

#### Surface Origin/Destination

The four airports generally served their local populations with the great majority of passengers at Cardiff and Exeter Airports travelling to points in Wales and the South West, respectively. There was some evidence to show that the expansion of services at Bristol Airport had widened the catchment area to points further away in the South West peninsula. The reverse had happened at Southampton where the contraction of the UK leisure market to the Channel Islands resulted in a lower proportion of passengers travelling outside the South East or the South West

#### Surface Access

The number of passengers using cars at Bristol, Cardiff and Southampton Airports more than doubled from 819,000 to 2.1 million between 1985 and 1994/5 but the proportion using cars dropped slightly from 78% to 77%. The number of passengers using taxis increased from 113,000 to 359,000 passengers, a market share increase from 11% to 13%. This change probably reflects the increase in market share of business passengers, and to a lesser extent, foreign passengers who make far greater use of taxis than leisure passengers.

At Exeter 84% of passengers used cars and 9% taxis or minicabs. The market share of British Rail continued its decline at Southampton Airport, down from 14% in 1985 to 10% in 1994/5.

Average journey time to the four airports reflected the different sizes of the catchment areas and the type of road links available to the airports. Average car journeys took 51 minutes at Southampton, 52 minutes at Exeter, 57 minutes at Cardiff and 64 minutes at Bristol.

#### **Business Travel**

The proportion of the UK population working in the production industries fell from 30% to 23% between 1985 and 1994 and this was paralleled by a lesser decline in the proportion of business passengers at Bristol, Cardiff and Southampton travelling in connection with those same industries, down from 39% to 37%. Passengers from the production industries still had the greatest propensity to fly, with the energy and water supply sector generating the most trips per head of population.

The decline in the manufacturing base in the areas served by the airports may have now bottomed out as sectors such as the metal goods and other manufacturing industries recorded rises compared with 1985, which would seem to reflect the recent manufacturing expansion currently being led by foreign companies setting up in Wales and the South West.

For the non-production industries, the banking and finance and public services sectors showed the biggest growth between 1985 and 1994/5, increasing market share from 25% to 42%.

#### Income and Socio-economic Group

UK and leisure passengers had lower average incomes than foreign and business passengers, respectively. Analysis of socio-economic group indicated that Cardiff Airport had a wider social mix than the other three airports with 42% of UK leisure passengers coming from groups C2, D or E compared with 24% to 36% at Bristol, Exeter and Southampton.

Comparisons with the 1985 results showed that there had been an increase in the proportion of UK business passengers in the A/B group from 49% to 54% and in the proportion of passengers from the C1 group from 39% to 41%. For UK leisure passengers, the most significant change at the three airports was the increase in the proportion of passengers from the C1 group up from 32% to 40%, matched by a corresponding fall in the proportion of passengers from the C2 group from 25% to 16%.

#### Sex and Trip Length

Females travelled more for business reasons than ever before in 1994/5 with 18% on business trips compared with 14% in 1985. Females remained in a small majority for non-business trips in line with UK population statistics.

Trip lengths varied from airport to airport. UK business passengers had average trips of 3–4 days on international flights and 2–4 days for domestic flights. At Cardiff, two thirds of UK passengers on inclusive tour holidays went for two weeks and just under a third for one week. The majority of passengers at Bristol (59%) and Exeter (54%) also went on two week holidays. Bristol Airport appeared to offer a more varied charter programme as 16% of passengers were going on holidays of less than a week or more than two weeks.

#### Age and Family Make-up

The UK continues to have an ageing population and this, coupled with a degree of consumer wariness from certain sections of the population such as those affected by negative equity, has resulted in an increase in the average age of leisure passengers. In 1985, the average age of UK leisure passengers was 41 at Bristol, Cardiff and Southampton compared with 48.5 in 1994/5. The proportion of passengers from the 20–29 age group was down from 20% to 16%.

#### **UK National Picture**

The updated national picture for 1994/5 shows that the biggest increase in demand from UK passengers for international scheduled flights over the last twelve months had been from the Northern planning region and East Anglia, with rises of 28% and 25%, respectively. For international charter flights passengers from Wales and Scotland increased demand by 33% and 29%, respectively, with the South East recording the lowest annual

increase of just over 12%. Whilst 1994/5 has seen a recovery in the number of UK charter passengers, overall the total market is only 16% higher than in 1987 with the South East still generating over 20% fewer passengers.

UK international passengers from the South East continued to have the greatest propensity to fly and generated twice as many trips per head of population as passengers from all other planning regions, apart from the North West who generated two trips for every three trips generated by the South East.

## Chapter 1 Introduction

Since 1968 a series of surveys has been undertaken to obtain information about air travellers and the determinants of the travel market. These surveys have been designed to obtain information of a kind that could not be collected on a routine basis from the air transport industry. The surveys have included questions on journey purpose, final and intermediate surface origins/destinations, means of transport to and from airports, route flown, country of residence and income. This information is used in assessing the type of market served by airports and consequently for forecasting air transport demand and for planning airport facilities.

Cycles of surveys were undertaken at major UK airports in the periods 1970–1972, 1975–1978 and 1982–1985. Each cycle covered, by sample, 95% of terminal passengers in the UK and normally surveys were arranged so that airports in the same broad regions were surveyed at the same time. In 1987 a survey was conducted at the London airports and Manchester.

The 1994/5 survey was the fourth and final round of surveys in the current 1990-1995 cycle and included four airports in the South and Southwest of England and Wales - Bristol, Cardiff, Exeter and Southampton.

In planning the 1994/5 survey of air passengers, a principal concern was to derive maximum value from the information collected, but at the same time to minimise passenger inconvenience. With this in mind it was necessary to impose a constraint on questionnaire length and content, in order to cause as little disruption as possible to passenger flow. So as to cause the minimum of inconvenience most passengers were interviewed whilst waiting to board their aircraft.

The Authority used BAA interviewers at Southampton and recruited its own interviewers at Bristol, Cardiff and Exeter. The survey ran from February 1994 to January 1995, with shifts in each month carefully structured so that all scheduled routes and in most cases all flights within a route were regularly sampled. The sampling procedure, which was usually a form of systematic random sampling, is fully described in Appendix B.

Several interested parties were consulted over the content of the questionnaire, including government departments, and airport and airline management groups. The questionnaire was similar to previous survey questionnaires in that the same basic questions appeared, but some new questions were included specifically at the request of co-sponsors of the survey. The questionnaires used in the survey are reproduced in Appendix B.

The most interesting results are discussed for each of the airports in the main body of the report. The four survey airports are also considered together to enable comparisons to be made between them. The 1994/5 survey data has also been combined with available information for other major UK airports so as to present a comprehensive picture of national passenger behaviour. Detailed tables are shown in Appendix A. Definitions of all terms used throughout this report appear in Appendix D including a classification of planning regions, areas and districts.

Further information and analyses are available as described at the end of Appendix E.

## Chapter 2 Bristol Airport

#### Traffic Levels

Since the last survey in 1985, Bristol Airport has become the main hub for operations of Brymon Airways, a BA subsidiary. This has impacted not only on the number of passengers using the airport and the services operated but also the demand on facilities at the airport.

Passenger traffic grew consistently throughout the 1980s, dipped in 1990 when the economic recession began but from 1991 has grown steadily year on year. Traffic has more than trebled over the last ten years from 402,000 in 1985 to 1.3 million passengers in 1994/5. The range of services has expanded significantly in this period with scheduled services available to fourteen destinations in 1995 compared with only five in 1985.

The traffic mix has varied over the last ten years. In 1991, the year the new Brymon hubbing operation began, the market share of scheduled domestic passengers doubled from 9% to 18% and has remained at that level over the last four years. Against this background, the international charter market share dropped back significantly in 1990 and 1991 from 80% to 60% but strong recent growth in this sector with traffic levels almost doubling between 1991 and 1994/5 from 476,000 to 835,000 passengers, has increased market share to 65%.

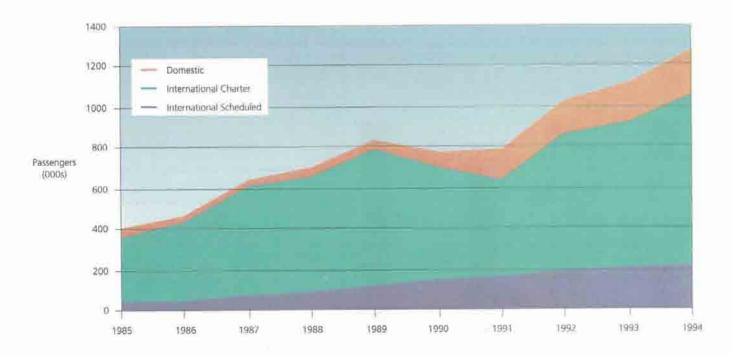


Figure 2 Terminal passengers by flight type at Bristol Airport 1985-1994

#### Type and Characteristics of Passengers

The development of scheduled international and domestic services stimulated business demand at the airport with the proportion of business passengers increasing from 7% in 1985 to 18% in 1994/5. UK international leisure passengers still dominated the airport accounting for 71% of all passengers. The proportion of foreign passengers remained at around 8%.

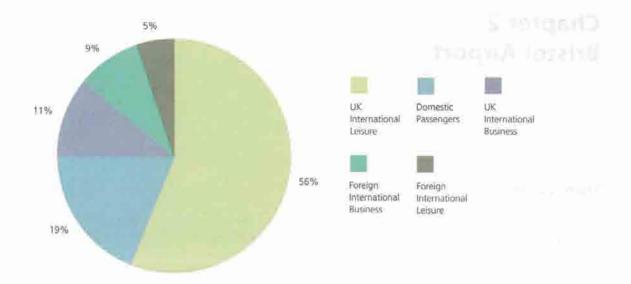


Figure 3 Type of passengers using Bristol Airport

#### Surface Origin/Destination

The airport widened its catchment area within the South West region in 1994/5 largely as a result of the expansion of international charter services. Avon, with a population of just under a million people, was still the main destination of passengers with 37% of international and 55% of domestic passengers travelling to points in that area; slightly higher proportions of passengers were travelling to and from Somerset, Devon, Cornwall, Gloucestershire and Wiltshire compared with 1985.

A lower proportion of international passengers were travelling to and from Wales but the expansion of domestic services at the airport attracted 10% of domestic passengers from Wales, compared with only 3% in 1985.

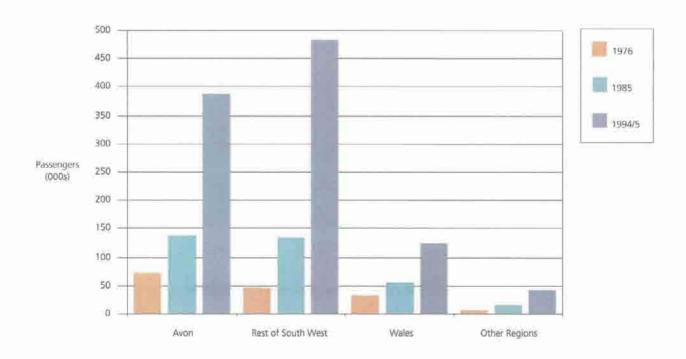


Figure 4 Origin/destination of international passengers at Bristol Airport 1976–1994/5

#### Home in the UK

81% of UK business and 85% of UK leisure international passengers at Bristol Airport lived in the South West region.

The great majority (98%) of UK international leisure passengers and 70% of international business passengers were travelling to and from home. The remaining business passengers were travelling to or from business locations.

#### Interlining

The impact of the Brymon hubbing operation at the airport was clearly reflected by the number of passengers interlining. In 1994, 20,000 passengers were connecting between flights compared with less than a thousand passengers in 1985.

#### Choice of airport

Just over 73% of business passengers and 65% of leisure passengers flew from Bristol Airport because it was nearest to their home, business or leisure destination. One in six business passengers (16%) mentioned the range or timing of flights as their main reason for choice of airport. For leisure passengers, just over one in five (22%) chose the airport because of the flights available.

#### Surface access

The airport is situated 7 miles southwest of Bristol on the A38 and 7 miles from the M5. A limited bus service operates to the centre of Bristol.

81% of passengers used private cars for their journey to and from the airport, slightly lower than in 1985 when 83% used cars. The increased market share of business passengers at the airport is thought to have contributed to the rise in the use of taxis (14% compared with 11%) and hired cars (3% compared with 1%).

The average journey time for passengers using cars was one hour four minutes, reflecting the wide catchment area of the airport and the distance of the closest motorway links. Practically all passengers (99%) used only one mode of transport for their journey to the airport.

Business passengers who were travelling greater distances had a preference for hire cars and leisure passengers with long journeys relied on buses or coaches more than those passengers living close to the airport.

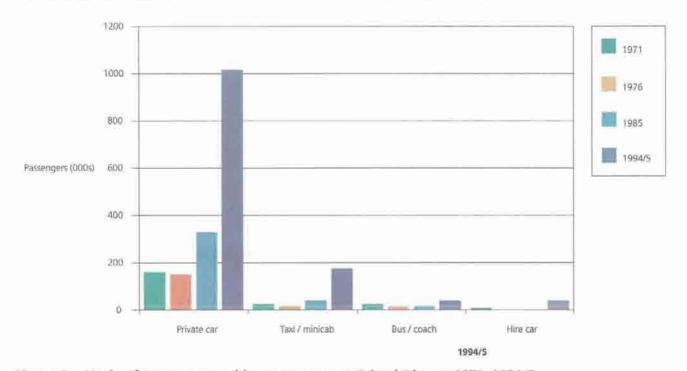


Figure 5 Mode of transport used by passengers at Bristol Airport 1971–1994/5

#### Number of trips and trip length

As expected, business travellers flew more often from Bristol than leisure passengers averaging 1.8 trips per year on the route they were travelling on, compared with 1.4 trips for charter passengers.

The average trip length for business passengers was in the 2-4 day range although half of international business passengers and two thirds of domestic business passengers had trips of two days or less.

60% of UK inclusive tour passengers on charter flights took two week holidays and 25% took one week. For leisure passengers on other holidays, 44% took two weeks and 30% one week.

#### Experience of flying

First time flyers were most in evidence on international charter flights where 3% were taking their first flights. Less than one in a hundred business passengers at the airport were flying for the first time.

#### Income and socio-economic group

Business and foreign passengers using Bristol generally had higher incomes than leisure or UK passengers respectively. The average income of UK business passengers on international flights was £38,000 compared with £42,000 for their foreign counterparts.

Just under 53% of UK business passengers came from socio-economic groups A and B compared with a quarter of UK leisure passengers. Around 40% of both business and leisure UK passengers came from the C1 group. The influence of the new scheduled services could be seen at Bristol as overall, 70% of UK passengers came from the A,B,C1 groups compared with 61% in 1985.

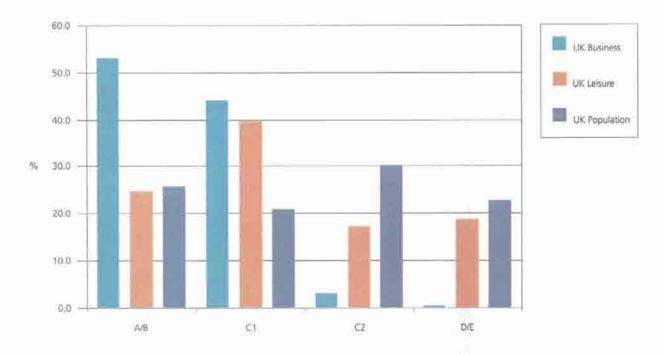


Figure 6 Socio-economic group of UK passengers at Bristol Airport and the UK population

#### **Business travel**

The production industries generated 39% of all business travel undertaken by UK passengers at Bristol compared with 47% in 1985. The banking/finance and public sector recorded the biggest gains accounting for 45% of business travel, over double the level recorded in 1985. For foreign business passengers a similar picture emerged with 51% of trips generated by passengers from the production industries compared with 56% in 1985.

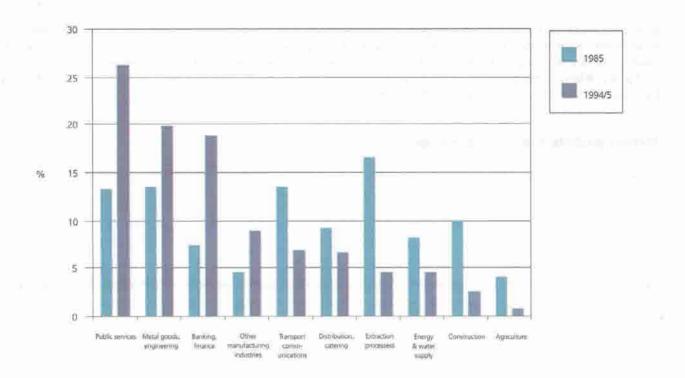


Figure 7 Main business of UK business passengers at Bristol Airport

#### Age and family make-up

The average age of business and leisure passengers was very similar. UK passengers had an average age of just under 50 and foreign passengers 47, for their respective groups.

Passengers in the 40 to 59 age range generated two thirds of business travel whilst UK passengers in the 40 to 64 range generated half of leisure travel.

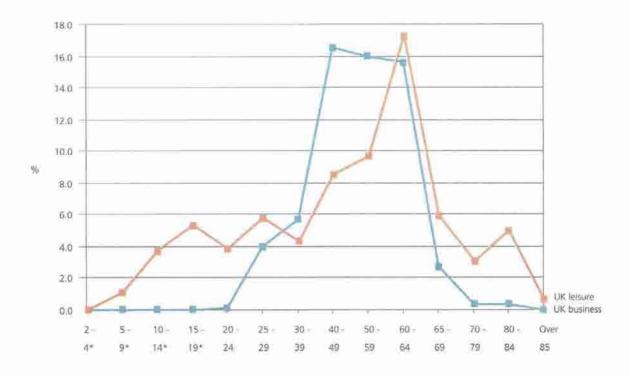


Figure 8 Age of UK business and leisure passengers at Bristol Airport

Just under half of UK leisure passengers came from households with two people and around a third from households with three or four people. One in four UK passengers travelling on inclusive tour holidays had children under 16 living in the household. For UK passengers travelling on other holidays only 16% had children under 16. When comparisons are made with the 1985 results there was evidence to suggest that UK leisure passengers in 1994/5 were less likely to have children in the household.

#### Journey purpose and sex of passenger

Around 4% of passengers travelling for business purposes were attending conferences, congresses, trade fairs and exhibitions.

Nearly all leisure passengers on scheduled flights were travelling on independent holidays or visiting friends and relatives.

UK passengers on international charter flights favoured inclusive tour holidays involving hotel accommodation. 44% of passengers travelling to summer destinations stayed in hotels compared with 37% who used self-catering accommodation. For the much smaller winter ski market, passengers again slightly favoured hotels in preference to self-catering accommodation.

The proportion of female business passengers was 15%, slightly higher than the level recorded in 1985. Women continued to be in the majority for leisure travel accounting for 53% of all trips, the same proportion as in 1985.

#### Route characteristics

Amsterdam was the preferred interline route for passengers connecting to international destinations. 17,000 passengers (30%) were flying on to other points compared with 10,000 passengers (34%) for Brussels and 8,000 passengers (13%) for Paris.

The five most requested new business routes were Dusseldorf, Manchester, Munich, Orly and Milan. Leisure passengers were keen to fly to holiday destinations in the US.

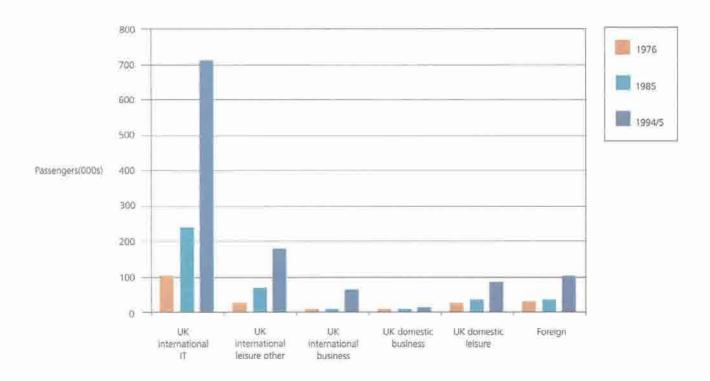


Figure 9 Journey purpose of terminating passengers at Bristol Airport

## Chapter 3 Cardiff Airport

#### Traffic Levels

Traffic at Cardiff grew steadily throughout the 1980s to reach 700,000 passengers by 1989. It then declined in 1990 and 1991 as a reaction to the world recession and Gulf war. However, passenger levels picked up in 1992 and showed strong growth of 17% in 1993 and 30% in 1994 to stand at one million passengers for the year ending January 1995.

Analysis of the traffic mix using Cardiff showed that over the last ten years charter passengers have dominated but at the same time there has been steady growth, albeit from a low base, in the international scheduled market from 3% in 1985 to 10% in 1994/5. This has been balanced by a decline in the proportion of scheduled domestic passengers, who lost market share from 19% to 7%.

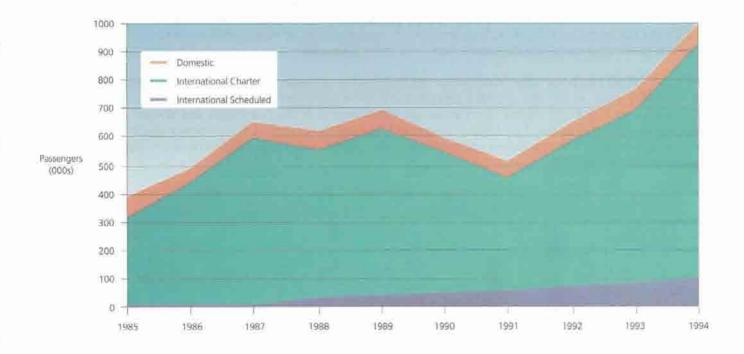


Figure 10 Terminal passengers by flight type at Cardiff Airport 1985-1994

#### Type and Characteristics of Passengers

There was little or no interlining at Cardiff with practically all passengers leaving the airport by surface modes of transport. As a result of the expansion of international services and decline of domestic services, increases of market share for both business and foreign passengers were recorded at the airport when compared with the 1985 results. Business passengers increased market share from 6% to 9% and foreign passengers more modestly from 5% to 6%.

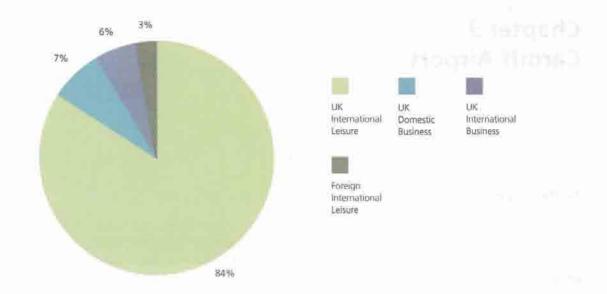


Figure 11 Type of passengers using Cardiff Airport

#### Surface origin/destination

The great majority of international passengers (89%) and nearly all domestic passengers were travelling to and from points in Wales. The four areas closest to the airport – West Glamorgan, South Glamorgan, Mid Glamorgan and Gwent are home to 1.7 million people (61% of the population of Wales). 80% of international and 89% of domestic passengers using Cardiff Airport were from these four areas.

Since 1985 there has been some variation in the distribution of origin/destination for international passengers between the areas within Wales with proportionally more passengers travelling to points in West and Mid Glamorgan and Dyfed and slightly fewer passengers travelling to South Glamorgan and Gwent. Around 11% of passengers continued to travel to or from points in other planning regions. For domestic passengers there has been a tightening of the catchment area with only 3% of passengers travelling from other regions in 1994/5 compared with 8% in 1985.

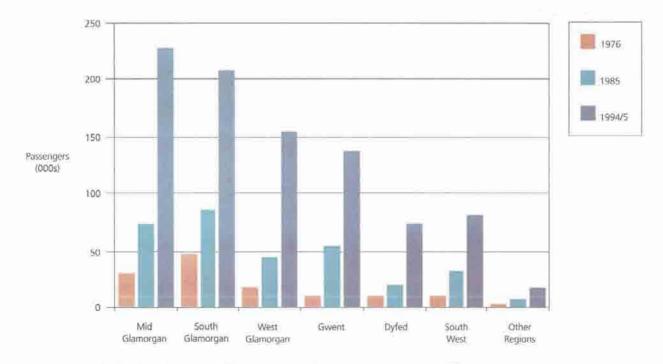


Figure 12 Origin/destination of international passengers at Cardiff Airport 1976–1994/5

#### Home in the UK

Nearly all UK passengers on international flights lived in Wales or the South West region. 71% of business passengers and the great majority of leisure passengers were travelling to and from home.

#### Choice of airport

The large majority of business passengers (86%) and leisure passengers (85%) chose Cardiff Airport because it was nearest to their home or destination.

#### Surface access

The airport is situated 9 miles from Cardiff and 10 miles from the M4. There is a limited bus service at the airport and a British Rail connection at nearby Barry.

Most passengers (78%) used private cars for their journey to and from the airport compared with 81% in 1985. The rapid expansion of charter services resulted in growth in the market share of bus/coach, up from 6% to 11%, as special services were available from various points in South Wales. Around one in ten passengers continued to use taxis or minicabs and as expected a higher proportion of business and foreign passengers used taxis compared with leisure and UK passengers, respectively.

The average journey time to and from the airport was just under an hour although a third of private car users had journeys of 30 minutes or less. The relatively long journey times for passengers travelling from the main areas of South Wales perhaps reflects the limitations of the immediate access roads to and from the airport.

The great majority of passengers (99%) used only one mode of transport for their journey to the airport.

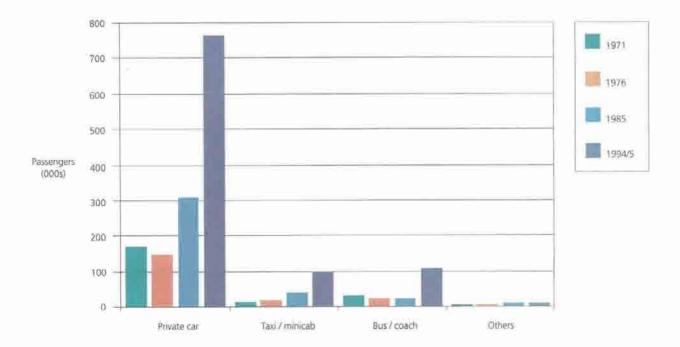


Figure 13 Mode of transport used by passengers at Cardiff Airport 1971-1994/5

#### Experience of flying

Between 2% and 4% of UK leisure passengers were flying for the first time, though, as expected, less than one in a hundred UK business passengers had not flown before.

#### Number of trips and trip length

Business passengers on international scheduled routes were the most frequent travellers averaging 1.7 trips on the route they were currently using. Leisure passengers averaged between 1.1 and 1.2 trips per year.

The average trip length for business passengers was just over four days and for leisure passengers nine to ten days. Two thirds of UK charter passengers went on inclusive tour holidays for two weeks and 30% for one week.

#### Income and socio-economic group

The average income of UK business passengers on international flights was just under £36,000 compared with £23,000 for UK leisure passengers. Foreign passengers using the airport tended to have higher incomes than their UK counterparts.

Cardiff attracted higher proportions of business passengers from the AB socio-economic groups (62%) than Bristol, Exeter or Southampton but conversely attracted more UK leisure passengers from the C2, D and E groups than the other three airports.

The expansion of leisure services since 1985 has stimulated most demand from the C1 group who accounted for 38% of all passengers in 1994/5 compared with 31% in 1985. Demand from the C2 group fell from 29% to 23%.

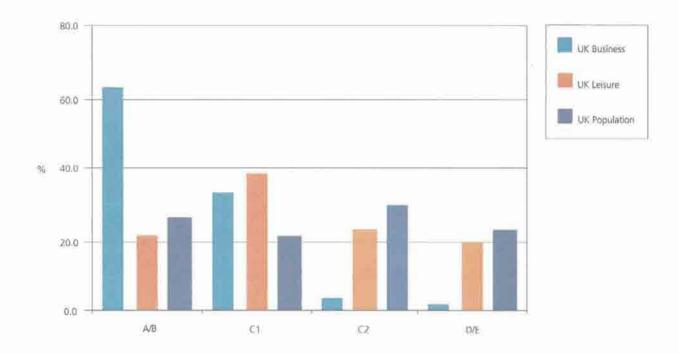


Figure 14 Socio-economic group of UK passengers at Cardiff Airport and the UK population

#### **Business Travel**

Just over one in three UK business passengers (38%) were from the production industries compared with 44% in 1985. The influence of new manufacturing industries was seen with 17% of travel generated by the metal goods and engineering sector compared with 7% in 1985.

This was also reflected in the business travel patterns of foreign passengers where 28% of trips were connected with the metal goods and engineering sector compared with 7% in 1985. For non-production sectors the public sector recorded the largest growth, accounting for 33% of UK business passengers and 24% of foreign business passengers compared with 16% and 15%, respectively, in 1985.

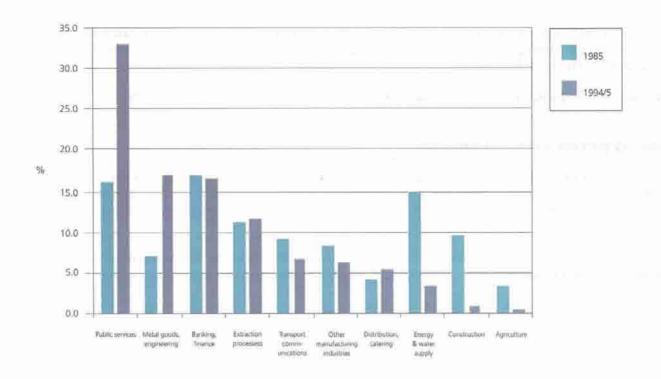


Figure 15 Main business of UK business passengers at Cardiff Airport

#### Age and family make up

As expected business passengers in the 40 to 59 age group dominated the airport accounting for just under two thirds of passengers.

The average age (48) of leisure passengers was similar to business passengers but the distribution of ages was much wider. The 40 to 59 age group accounted for about one third of leisure passengers as did the over 60 group. One in ten leisure UK passengers were aged between 20 and 29.

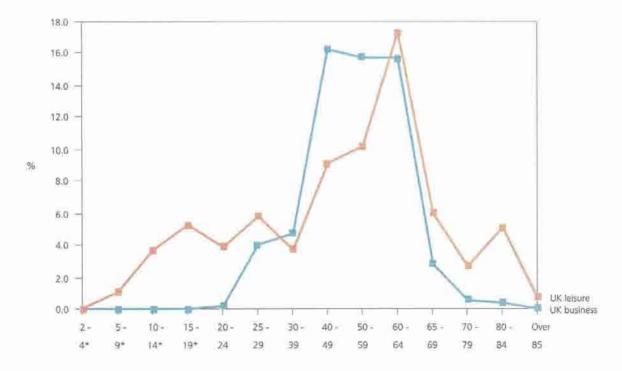


Figure 16 Age of UK business and leisure passengers at Cardiff Airport

Just under half (48%) of UK leisure passengers on inclusive tour holidays came from households with three or four people. UK passengers on other holidays tended to come from smaller households with 53% coming from households with two or less people.

Around 70% of passengers came from households with no children, little changed from 1985.

#### Journey purpose and sex of passenger

Around 6% of passengers on scheduled flights were visiting conferences and exhibitions and a further 4% were travelling as part of contract – home leave or the beginning or end of a contract. Around one in ten UK passengers were using scheduled flights for inclusive tour holidays but most leisure passengers were travelling independently or visiting friends and relatives.

44% of UK passengers on international charter flights were on inclusive tour holidays with self catering facilities whilst 40% stayed in hotels.

The proportion of women travelling for business reasons increased significantly from 7% in 1985 to 17% in 1994/1995. The expansion of scheduled services at the airport together with the continuing decline in the proportion of trips generated by the production industries, where men historically have dominated, are thought to be the main reason for this change.

There was little difference in leisure travel with 53% of trips still being generated by females and 47% by males.

#### Route characteristics

Amsterdam was by far the most attractive route for passengers wishing to connect to other international airports. Just over half (53%) of the 57,000 passengers using the route made onward connections. 1000 passengers used Brussels and 2,000 passengers Paris for onward travel.

Business passengers gave Frankfurt, New York, Heathrow, Stavanger and Dusseldorf as the new routes most needed from the airport. Leisure passengers wanted routes to the US and the Canaries.

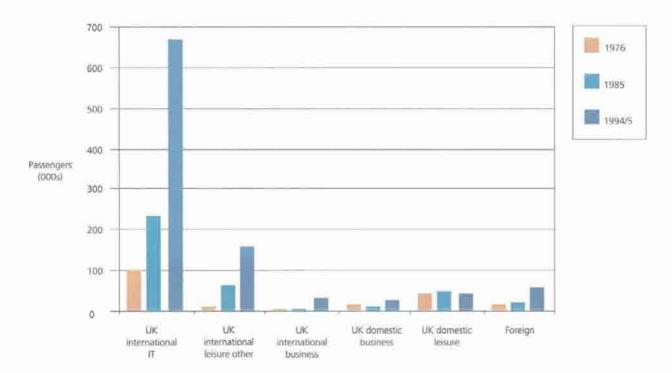


Figure 17 Journey purpose of terminating passengers at Cardiff Airport

# Chapter 4 Exeter Airport

#### Traffic levels

Traffic peaked at Exeter in 1989 when 220,000 passengers used the airport. The worsening recession and Gulf war caused passenger levels to slump by 25% to 164,000 in 1991. Traffic picked up again in 1993 and 1994 to stand at just under 200,000.

Over the last 5 years there has been a steady increase in the proportion of passengers using international services, rising from 42% in 1990 to 61% in 1994/5. Part of this growth has been generated by an increased programme of charter flights but more recently in 1993 and 1994 it has been stimulated by the introduction of new scheduled international services. The domestic market, led by services to and from the Channel Islands, has lost market share to stand at 38%.

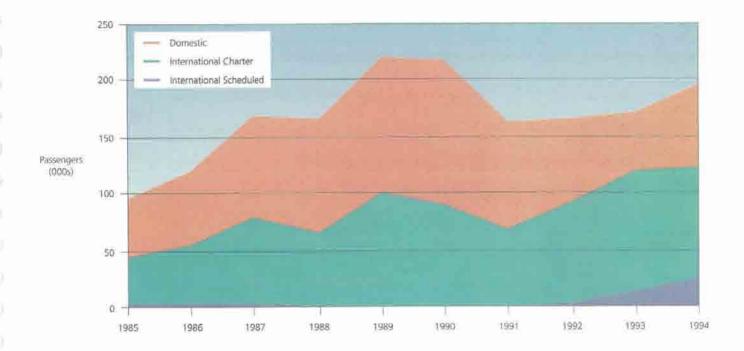


Figure 18 Terminal passengers by flight type at Exeter Airport 1985-1994

#### Type and Characteristics of Passengers

Little or no interlining took place at the airport. Just under 16% of passengers were travelling for business reasons and 84% for leisure purposes. The great majority of passengers (94%) at the airport were UK residents with only 6% based overseas.

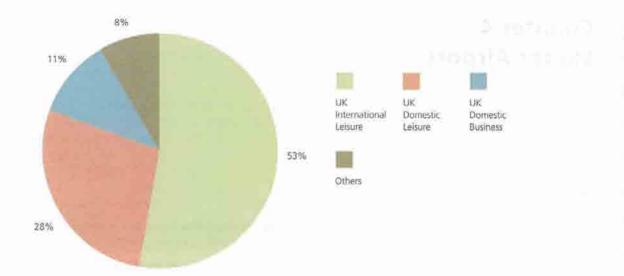


Figure 19 Type of passengers using Exeter Airport

#### Surface origin/destination

The airport is situated 5 miles east of Exeter and is close to the A30. The nearest motorway links with the M5 are 2 miles away.

Most international passengers (96%) and domestic passengers (93%) were travelling to and from points in the South West. As expected, over 70% had origin/destination in Devon with the three largest conurbations Exeter, Plymouth and Torbay, which account for 46% of the population of the county, attracting most passengers.

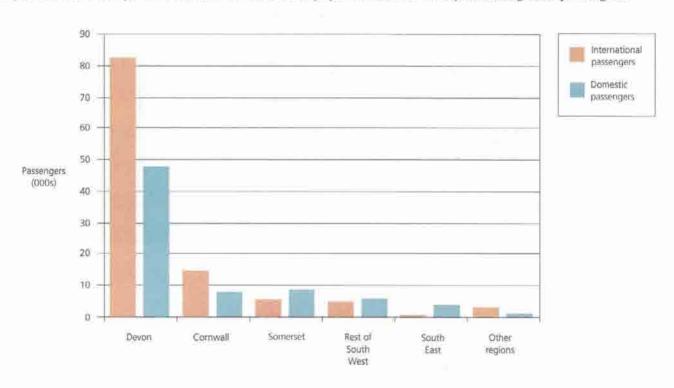


Figure 20 Origin/destination of passengers at Exeter Airport in 1994/5

#### Home in the UK

95% of UK international passengers had homes in the South West region. The great majority (88%) of UK leisure passengers were travelling to or from their homes compared with 45% for business passengers. Other business passengers were travelling to or from business locations.

#### Choice of airport

Just over two thirds (70%) of business passengers and 81% of leisure passengers used Exeter Airport because it was closest to their home or destination. The flights available or the timing of flights was mentioned by one in five business passengers (21%).

#### Surface access

84% of passengers had used private cars for their journey to and from the airport and 9% taxis or minicabs.

UK business passengers and foreign passengers made greater use of taxis and hire cars than UK leisure passengers.

The average journey time to the airport was 52 minutes and was lower than the average times recorded at Bristol and Gardiff Airports, reflecting the relatively small size of the catchment area. Just over one in three passengers using cars and 55% using taxis had journey times of 30 minutes or less.

The great majority (97%) of passengers used only one mode of transport for their journey to or from the airport.

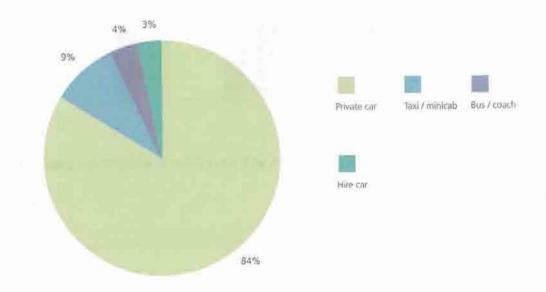


Figure 21 Mode of transport used by passengers at Exeter Airport

#### Number of trips and trip length

Domestic business passengers were the most regular users of the airport making on average 1.8 trips per year on the route they were currently travelling on. Other types of passengers made between 1.1 and 1.2 trips per year.

Foreign business passengers on international scheduled flights took shorter trips than their UK counterparts. For charter flights, 41% of inclusive tour passengers took a one week holiday and 54% a two week holiday.

Business passengers generally took shorter duration trips on domestic flights than leisure passengers with 35% of business passengers returning within 24 hours.

#### Experience of flying

UK passengers using Exeter were the least experienced air travellers at the four southern airports. Around 5% of leisure passengers on international flights were flying for the first time.

#### Income and socio-economic group

The average income of UK passengers varied from \$26,000 to \$40,000 compared with \$41,000 to \$62,000 for foreign passengers. As expected, business passengers generally had higher incomes than leisure passengers.

Just over half of UK business passengers were from socio economic groups A/B with 40% from the C1 group. UK leisure passengers came from a wide economic background with 34% of passengers in the C2, D or E groups.

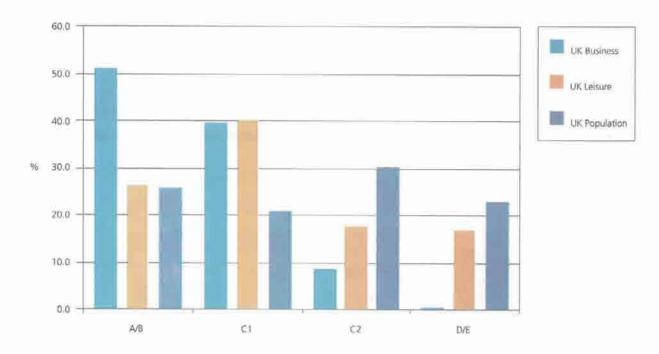


Figure 22 Socio-economic group of UK passengers at Exeter Airport and the UK population

#### **Business travel**

Only one in five UK business passengers and one in three foreign business passengers were from the production industries reflecting the low concentrations of such industries in the south west peninsula. Most business travel was

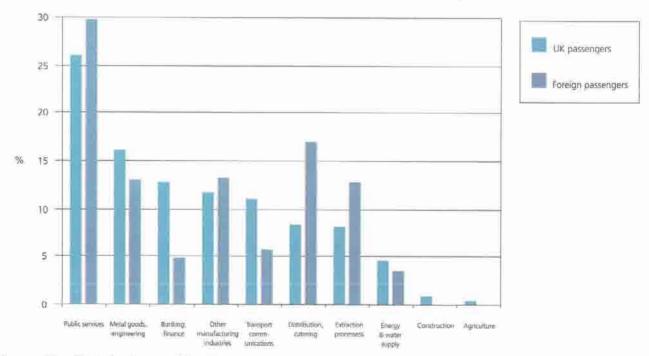


Figure 23 Main business of business passengers at Exeter Airport

generated by passengers working in the public sector, accounting for 26% of trips made by UK business passengers and 30% of trips made by foreign business passengers. The banking and finance sector also featured strongly.

#### Age and family make up

Exeter Airport attracted passengers with a higher average age than the other three survey airports in the south. Indeed, Exeter was the only airport of the four where the average age of leisure passengers (52/53) was higher than the average age of business passengers (48/50). One of the most likely explanations is the limited range of services available and the concentration of flights to the Channel Islands which historically have attracted older passengers and the fact that the South West is home for higher proportions of retired people than other regions in the UK.

Half of passengers on inclusive tour holidays and 59% of passengers on other holidays lived in households of one or two people. The majority of international passengers (71%) had no children under 16 living in their household as did passengers on other holidays (81%).

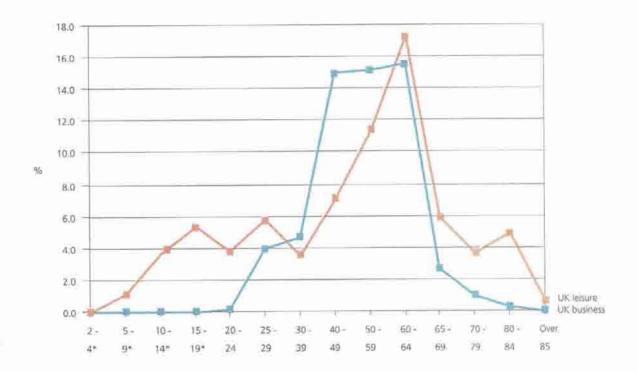


Figure 24 Age of UK business and leisure passengers at Exeter Airport

#### Journey purpose and sex of passenger

Just under one in three domestic passengers and just over one in three international passengers on scheduled flights were travelling for business reasons.

The effect of the Channel Islands market could be measured by the fact that just under one in eight domestic passengers were travelling on inclusive tour holidays though the majority of leisure passengers were taking independent holidays or visiting friends and relatives.

UK passengers on international charter flights were evenly distributed between self catering and hotel holiday inclusive tours, with around 40% opting for both types of holiday. The remaining passengers were either on day trips or fare only tickets.

Four in five business passengers at Exeter Airport were male and one in five female. For leisure travel, women predominated accounting for 57% of all trips undertaken.

#### Route characteristics

The three scheduled international services operating to Amsterdam, Paris and Brussels attracted low proportions of passengers wishing to transfer to other international points. 6% of Amsterdam and 4% of Paris passengers were flying on to other European points.

Business passengers requested new services to Rennes, which is twinned with Exeter, and to Dusseldorf, Gatwick, Heathrow and Guernsey and leisure passengers suggested services to various points in Greece and Spain.

# Chapter 5 Southampton Airport

#### Traffic Levels

In the first half of the 1980s, traffic varied at Southampton Airport between 235,000 and 299,000 passengers. From 1987 to 1989 passenger levels grew significantly to reach 492,000 but then were adversely affected by the worsening recession and Gulf war dropping to just over 400,000 in 1992. Growth resumed in 1993 and 1994 and with the opening of the new terminal in December passenger levels may pass the half a million for the first time in 1995.

The airport is still dominated by domestic passengers with eight in ten travelling to airports within the UK, most notably to the Channel Islands, but there has been consistent growth in the market share of international passengers over the last ten years rising from 9% in 1985 to 20% in 1994.

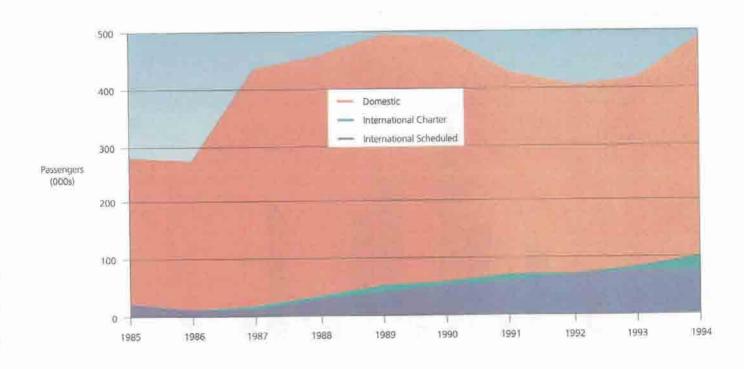


Figure 25 Terminal passengers by flight type at Southampton Airport 1985–1994

#### Type and Characteristics of Passengers

No interlining took place at the airport with all passengers arriving at the airport by surface transport. Significant changes have taken place in the type of passengers using the airport. In 1994/5, 43% of passengers were travelling for business reasons compared with only 18% in 1985. The limited expansion of the Channel Islands holiday market, coupled with the wide range of international charter holidays, available at rival airports such as Gatwick and Bristol Airports, have thought to have contributed to this change in journey purpose patterns.

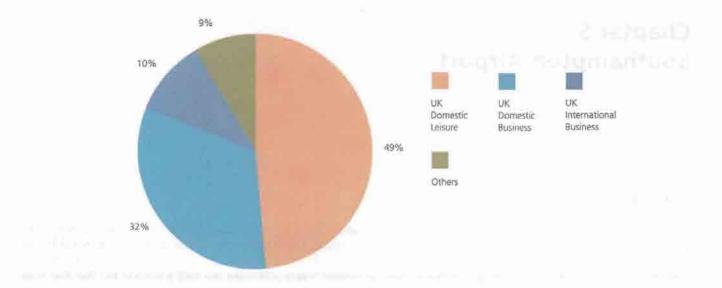


Figure 26 Type of passengers using Southampton Airport

#### Surface Origin/Destination

The relative decline in the domestic leisure market share resulted in lower proportions of passengers travelling from regions outside the South East. In 1994/5 half of domestic passengers (52%) came from the Hampshire area compared with 41% in 1985.

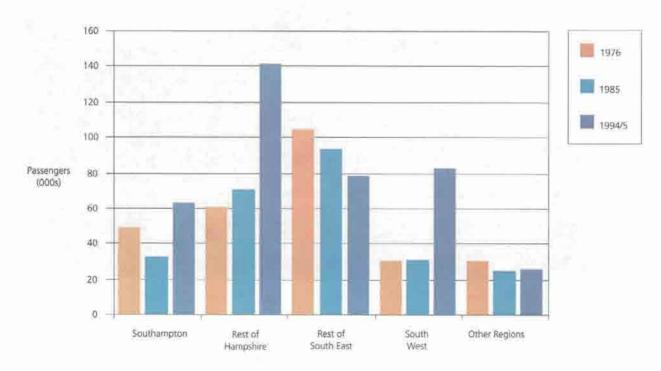


Figure 27 Origin/destination of domestic passengers at Southampton Airport

#### Home in the UK

Just over three quarters of business passengers at Southampton had homes in the South East region. 24% of leisure passengers and 18% of business passengers had homes in the South West.

Just under two thirds of international leisure passengers were travelling to or from home from the airport with the remainder travelling to business or leisure destinations.

#### Surface Access

Changes have taken place at Southampton since the last survey in the usage of mode of transport. The proportion of passengers using British Rail has further declined to 10% and more surprisingly the proportion of passengers using private cars went down from 67% in 1985 to 63% in 1994/5.

The proportion of passengers using hire cars was up a couple of percentage points to 7% but the largest gain was recorded for taxis, used by 18% of passengers compared with only 10% in 1985.

Reasons for these changes are thought to relate to the changing traffic mix at the airport. The slow growth of the Channel Islands market will have depressed the demand for British Rail services whilst the large increase in the proportion of business passengers will have stimulated demand for hire cars, taxis and mini cabs.

British Rail was used by 13% of UK leisure passengers, 9% of foreign passengers and only 6% of business passengers. Taxis on the other hand, were used by 39% of foreign passengers and 16% of UK passengers.

The average journey time to and from the airport was 52 minutes, reflecting the relatively small catchment area. In fact, half of car users and 78% of taxi users had journeys of 30 minutes or less.

8% of passengers using British Rail were from regions outside the South East and South West. As expected, passengers with longer journeys preferred private cars and hire cars to passengers who had destinations close to the airport.

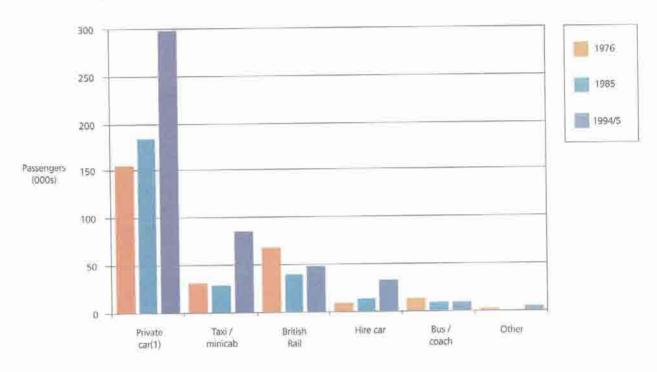


Figure 28 Mode of transport used by passengers at Southampton Airport 1976–1994/5

#### Experience of flying

Very few passengers were flying for the first time at Southampton. Passengers on services to the Channel Islands were the least experienced but even then only 2% were travelling by air for the first time.

#### Income and Socio-Economic Group

Business and foreign passengers at Southampton generally had higher incomes than leisure or UK passengers, respectively. The average income of UK business passengers on international flights was £36,000 compared with £48,000 for their foreign counterparts. Similarly, UK international leisure passengers' average income at £24,000 was three quarters the average income of the £32,000 recorded for foreign passengers.

The influence of the new international scheduled routes could be seen with a rise in the proportion of business passengers from socio economic groups A and B from 47% in 1985 to 52% in 1994/5. A smaller rise from 31% to 34% was recorded for leisure passengers in the AB group while the C1 group comprised 41% in 1994/5 compared with 32% in 1985.

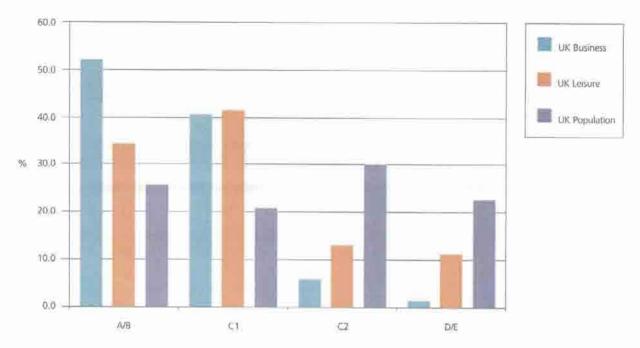


Figure 29 Socio-economic group of UK passengers at Southampton Airport and the UK population

### **Business Travel**

Just under 28% of UK business passengers were from the production industries, little changed from 1985. Trips related to the metal goods sector had increased market share whilst trips connected with extraction processes had lost market share.

For the non production sectors the banking, finance and public sectors increased market share with corresponding falls for the construction, distribution and transport sectors.

Foreign passengers showed a similar pattern.

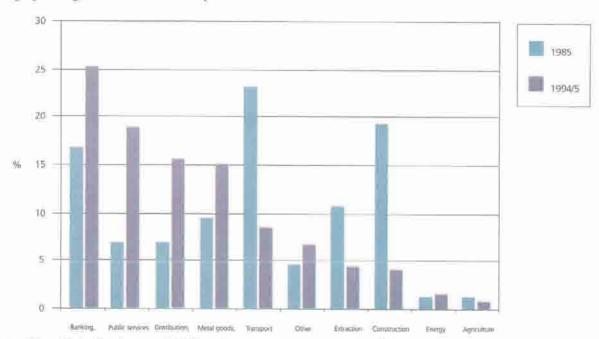


Figure 30 Main Business of UK business passengers at Southampton Airport

### Journey Purpose, Sex of Passenger

Just under two in three international passengers were travelling for business reasons with one in ten of these attending conferences or exhibitions.

The wide range of services to the Channel Islands was reflected by the fact that 16% of UK domestic passengers were travelling on inclusive tour holidays. For scheduled flights, the majority of leisure passengers were travelling independently or visiting friends and relatives.

No questions were asked at Southampton on the self-catering market for international charter flights but 29% of UK passengers were on inclusive tour holidays which included hotel accommodation.

The proportion of women travelling on business increased from 15% in 1985 to 21% in 1994/5. The greater emphasis on business trips related to the non-production industries, together with the general expansion of scheduled services at Southampton are thought to have influenced this change.

For leisure travel, females were in the majority accounting for 54% of all trips little changed from 1985 levels.

### Age

UK passengers were generally older than foreign passengers, as were business passengers compared with leisure passengers.

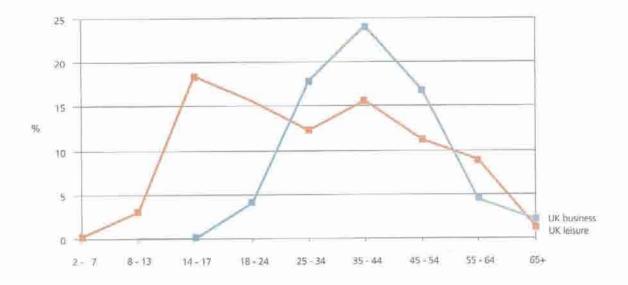


Figure 31 Age of UK passengers at Southampton Airport

### Route Characteristics

Three scheduled gateway routes operated from Southampton to Amsterdam, Paris and Brussels. The large majority of passengers connecting to other international points used Amsterdam (14,000) in preference to Paris (2,000) or Brussels (1,000).

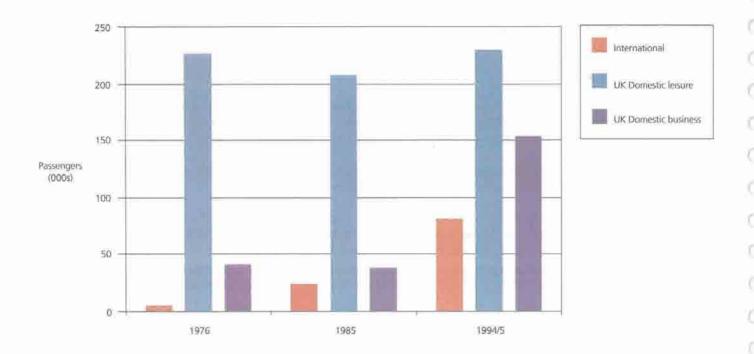


Figure 32 Journey purpose of terminating passengers at Southampton Airport 1976-1994/5

# Chapter 6 Airports in the South and Southwest of England and Wales

The four airports covered in the 1994/5 survey have been examined together in order to gain an insight into any trends or patterns which have developed in the area as a whole. The survey was run during a year of economic expansion though the depressed housing market and other factors somewhat dampened consumer confidence.

Over the last ten years, the population of the South West has increased by 8% to 4.7m, the population of Wales by 5% to 2.9m and the population of the South East by 7% to 17.8m. At the same time the proportion of the population in work in these three regions has fluctuated: unemployment fell between 1986 and 1990, then rose again with the onset of the recession, peaked in 1993 and started falling again in 1994. Unemployment levels in 1994 stood at 8% in the South West, 9% in Wales and 10% in the South East.

There were just under three million terminal passenger movements at the survey airports in 1994/5, representing 155% growth since 1985; this compares favourably with the average increase for all UK airports of 74% over the same period. Apart from a blip in 1990, the four airports have increased market share every year since 1985 to reach 2.4% of all UK traffic in 1994/5. A more detailed examination of the three main types of passenger using the airports revealed that over the last ten years international scheduled traffic has grown at twice the rate of international charter traffic (390% compared within 172%). In the same period domestic traffic grew by a more modest 76%.

Survey information collected on country of residence and Journey purpose enabled further comparisons to be made on growth rates of terminating passengers at the three airports that were covered in the 1985 survey. The expansion of international scheduled services at the airports, particularly from Bristol and Cardiff, was reflected by the average annual growth rate in excess of 21% for UK business, 19% for foreign business and 12% for UK leisure passengers.

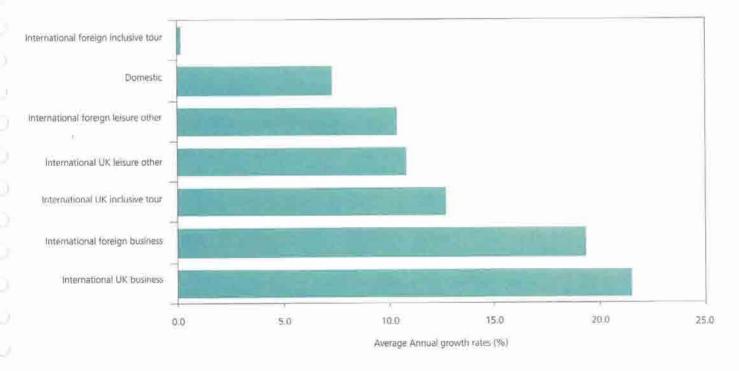


Figure 33 Average annual growth rates at Bristol, Cardiff and Southampton Airports between 1985 and 1994/5

The catchment area of the four western airports is difficult to measure as generally passengers' choice of airport is based on such factors as availability and timing of flights, ease of surface access, journey time and flight costs. As well as being in competition with each other, the four airports are also directly competing against the London airports and Birmingham. The only common scheduled routes to mainland Europe were to Amsterdam and Paris. The origins/destinations of passengers on these two routes have been used as an approximate guide to the role the four airports play in the South, the South West and Wales.

The distribution of passengers using the Amsterdam service at the four airports mirrored closely the number of seats on offer with Cardiff taking 36% of the market, Bristol 35%, Southampton 27% and Exeter 2%.

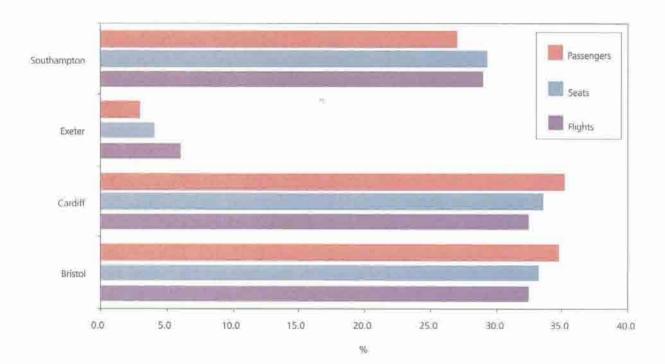


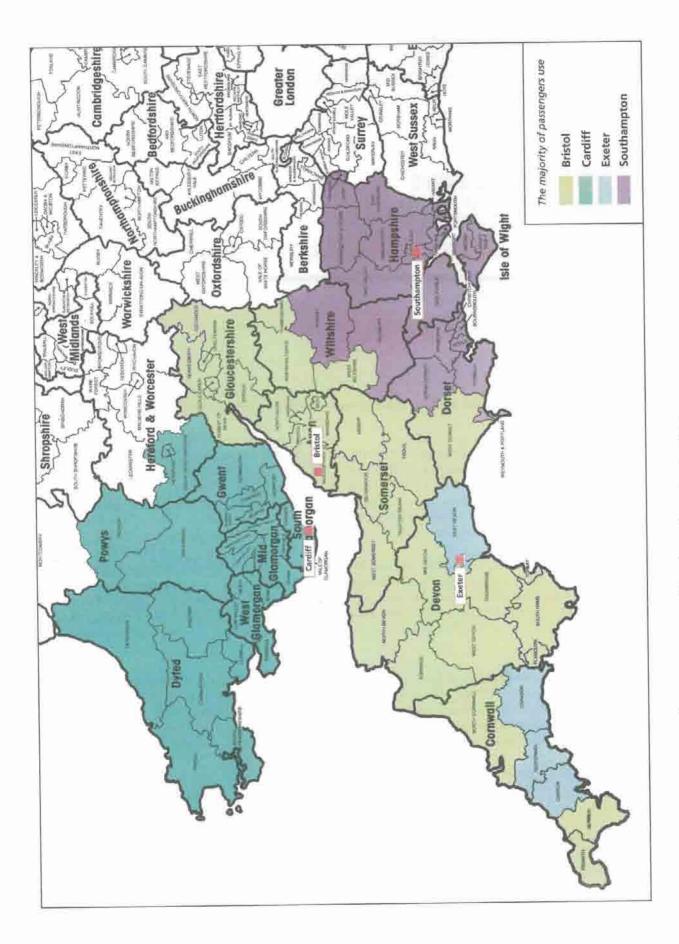
Figure 34 Market share of flights, seats and passengers between the Western airports and Amsterdam

Bristol and Cardiff operated very similar services to Amsterdam, offering the same numbers of seats and carrying the same numbers of passengers. Figure 35 shows that for this route the border between England and Wales effectively defined the border of the catchment areas of Bristol and Cardiff Airports. There is no reason to assume that the catchment areas would be different for any other scheduled or charter service provided the frequency and number of seats on offer were similar and that there were no significant differentials in fares at the two airports.

Southampton and Bristol also had expected catchment borders for the Amsterdam route, with the great majority of passengers using the airport that involved the shortest surface journey time. Exeter claimed the majority of passengers from East Devon and the City of Exeter but generally lost passengers from other areas in the South West to Bristol.

For Paris, the dominant airports were Bristol and Southampton each accounting for 38% of the seats on offer but Bristol took 51% of the passengers compared with only 26% for Southampton. Cardiff and Exeter had seat and passenger market share of 21% and 3%, respectively .

As a consequence of its domination on the Paris route, Bristol's catchment area encroached into Wales and South Wiltshire, compared with the catchment area for the Amsterdam route. Exeter again lost out to Bristol, apart from the areas immediately around the airport.



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Surface origin/destination of passengers travelling to or from Amsterdam Figure 35

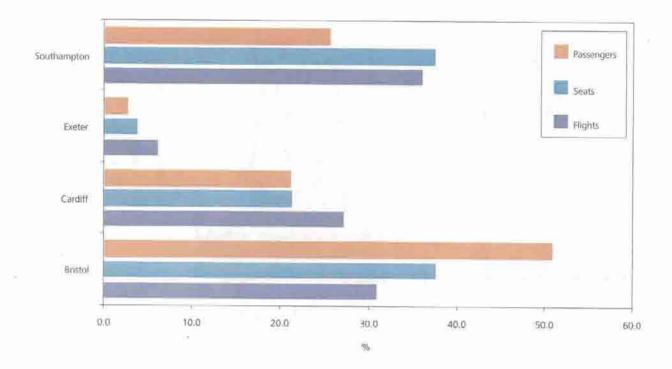


Figure 36 Market share of flights, seats and passengers between the Western airports and Paris

Passengers wanted to fly from their nearest airport. When asked why they chose to fly from the four airports, 86% of both business and leisure passengers at Cardiff said it was because it was the closest to their home or destination compared with 70% and 81% at Exeter Airport and 65% and 73% at Bristol Airport, respectively. The lower figure at Bristol Airport reflected the wider catchment area of the airport as 9% of business passengers and 22% of leisure passengers gave their reasons for using the airport as the flights available. This was not surprising as Bristol offered a wider range of scheduled and charter services than the other airports.

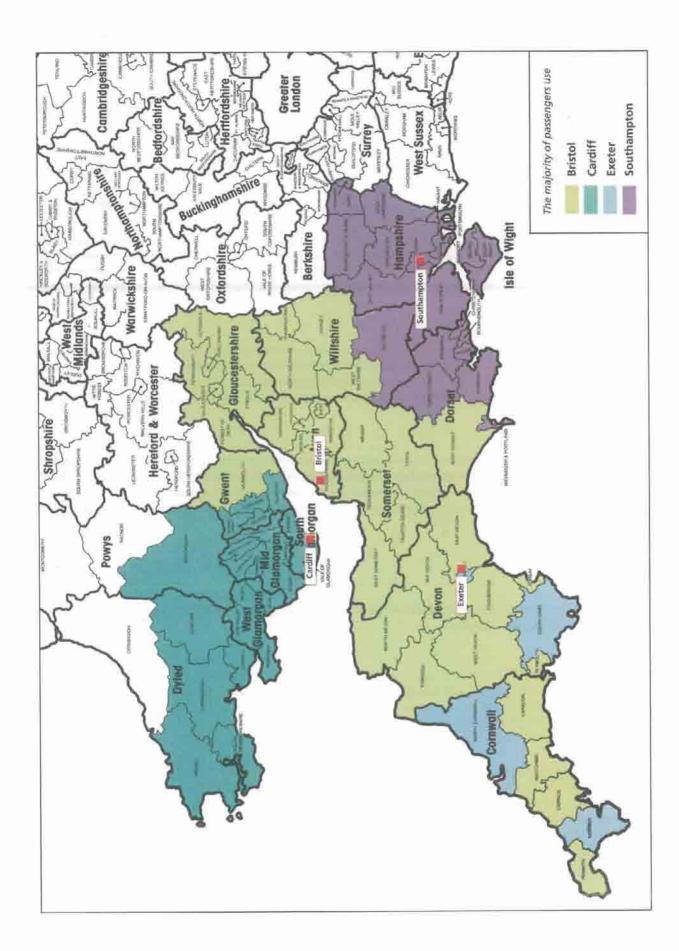
Most passengers from the South West, Wales or Hampshire, however, did not use their local airports. When earlier survey data from the London airports and Birmingham are taken into consideration and reweighted to 1994/5 levels the results show that of international passengers originating in the South West only 14% used Bristol and 2% Exeter. Cardiff Airport fared a little better, accounting for a third of international passengers travelling to or from Wales, but Southampton only carried 2% of international passengers with origin in Hampshire.

Of course many routes are not available at the four survey airports but even for Amsterdam, which is served by all four western airports, only 40% of South West passengers used Bristol or Exeter with the majority of passengers travelling longer distances to the London airports or Birmingham. Cardiff Airport was more successful and captured 71% of Amsterdam passengers with origin/destination in Wales. Southampton took 39% of the Hampshire market for Amsterdam but the majority of passengers still chose Heathrow or Gatwick.

The western airports were more dominant for the Jersey domestic market with Bristol, Exeter and Southampton accounting for 88% of South West passengers; similarly Cardiff took 66% of Jersey passengers with origin in Wales.

The largest charter route common to Bristol, Exeter and Cardiff was Tenerife. Bristol and Exeter took 45% of South West passengers on the route, Birmingham 27% and Gatwick 23%. Cardiff Airport captured 58% of passengers travelling to Tenerife with origin in Wales.

An examination of passenger profile on the three common scheduled routes revealed some variation between the four airports in the markets served. As expected, given the similar levels of service at Bristol and Cardiff, the type of passengers travelling to Amsterdam generally had the same profile, with 54% on business and 60% based in the UK.



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Figure 37 Surface origin/destination of passengers travelling to or from Paris

The dominant market position of Bristol on the Paris route seems to have been underpinned by demand from UK leisure passengers as 37% of passengers were from that group compared with 27% at Cardiff and 23% at Southampton. Exeter attracted higher proportions of UK leisure passengers than the other airports for both Amsterdam and Paris.

The leisure market dominated on the Jersey route from both Bristol and Cardiff with business passengers from the South West preferring to use the well established services from Exeter and Southampton.

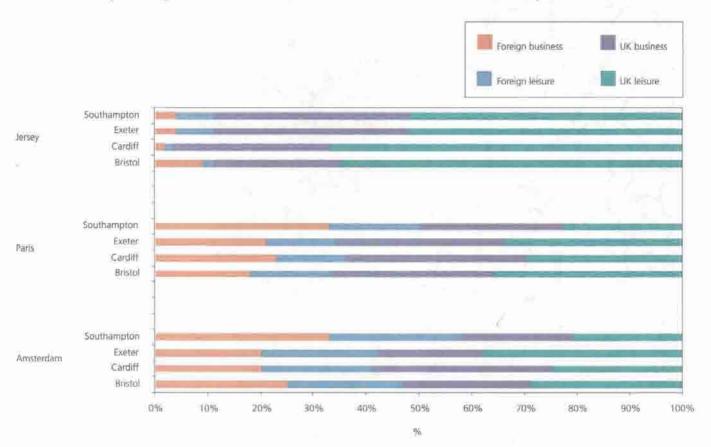
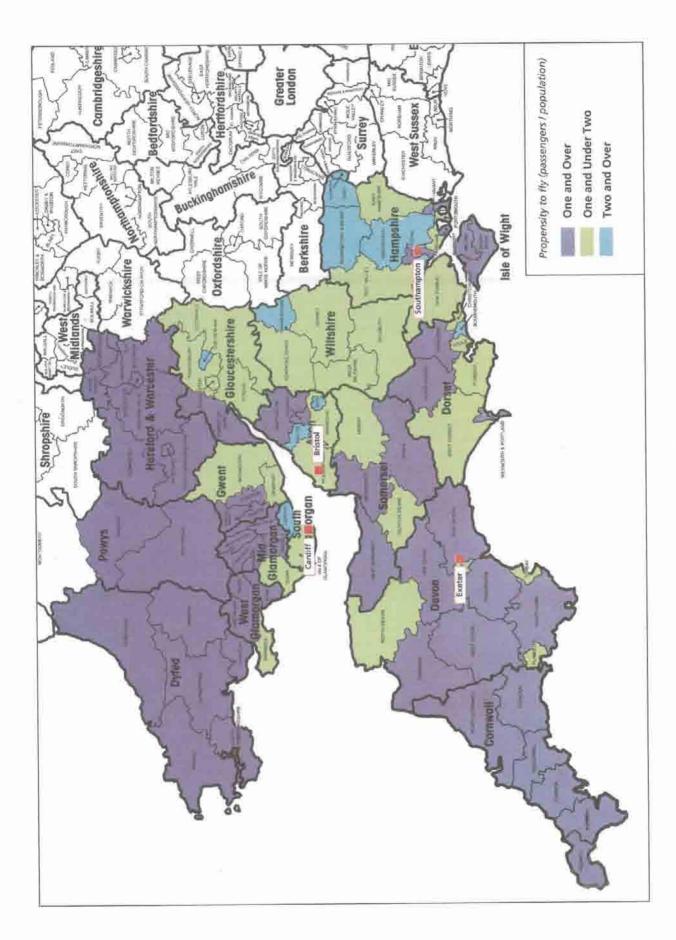


Figure 38 Journey purpose and country of residence of passengers on common scheduled routes from the Western airports

An examination of the distribution of UK international passengers with origin/destination in the South West, Wales and parts of the South East against population levels revealed variations by area in propensity to fly for international passengers. As Figure 39 shows, international passengers from the conurbations of Bath, Bristol, Cardiff, Cheltenham and Southampton generated the most air travel per head of population with the population of the more rural areas in the South West and Wales having the lowest propensity to fly.

The number of passengers using cars for their journey to or from Bristol, Cardiff and Southampton more than doubled between 1985 and 1994/5 from 800,000 to 2.1 million passengers but the market share in the usage of private car declined slightly from 78% to 77% in the same period. The proportion of passengers using buses or coaches dropped at Bristol and Southampton but increased at Cardiff, following the introduction of special coach services for passengers on charter flights. The only mode of transport to show an increase in market share at all three airports was taxi/minicab, up from 11% to 13% with the number of passengers using them increasing from 113,000 to 359,000.

The reason for this trend from car to taxi usage is directly related to the increase of business and foreign passengers at the airports and these passengers have a greater preference for taxis and minicabs than leisure passengers. Using vehicle occupancy information from previous surveys, it is estimated that at Bristol between 300,000 and 350,000 vehicles arrived at or left the airport during the course of the year compared with 230,00–280,000 vehicles at Cardiff, 80,000–120,000 vehicles at Southampton and 40,000–60,000 vehicles at Exeter,



Propensity to fly for UK international passengers using the Western Airports Figure 39

Since 1985, the proportion of the UK population working in the production industries declined further from 30% to 23% and this was matched by a parallel but lesser decline in the proportion of business passengers at Bristol, Cardiff and Southampton travelling in connection with those same industries, down from 39% to 37%. Passengers from the production industries still have the greatest propensity to fly, with the energy and water supply sector generating the most trips per head of population.

The decline in the manufacturing base in the areas served by the airports may have now bottomed out as sectors such as the metal goods and other manufacturing industries recorded rises compared with 1985, which would seem to reflect the recent manufacturing expansion currently being led by foreign companies setting up in Wales and the South West.

For the non-production industries, the banking and finance and public services sectors showed the biggest growth between 1985 and 1994/5 increasing market share from 25% to 42%.

At Bristol and Cardiff Airports, the average age of UK leisure passengers was lower than for UK business passengers but the margin of difference was not great. At Exeter, the reverse was true reflecting the higher proportions of passengers of retirement age living in Devon and Cornwall compared with other regions of the UK. The age distribution of leisure passengers was more spread out than business passengers who not surprisingly were concentrated in the 30 – 64 range. When compared with the UK population, passengers in the 60–64 age group had the greatest propensity to fly for both business and leisure purposes.

The UK continues to have an ageing population and this coupled with the lack of the so called feel good factor is thought to have impacted on demand for leisure air travel. The average age of UK leisure passengers was much higher in 1994/5 at 48 compared with 41 in 1985. The group perceived to be suffering the most in lack of confidence are those people who have been trapped into negative equity following the collapse of the housing market post 1988. An analysis of the 15–29 age group, who are thought to be most affected, showed that they accounted for 24% of the UK population in 1985 and 22% in 1994. The demand for leisure air travel from UK passengers in those same age bands changed radically in the same period at both Bristol and Cardiff Airports. In 1985, 24% of Cardiff passengers and 21% of Bristol UK leisure passengers were aged 16–30 but in 1994/5 this had dropped to 16% at both airports.

UK and leisure passengers had lower average incomes than foreign and business passengers, respectively. Comparison of average income across the three airports for individual passenger types was inconclusive.

Analysis of socio-economic group indicated that Cardiff Airport drew relatively more passengers from the less affluent parts of the UK population with 42% of UK leisure passengers coming from groups C2, D or E compared with 24% to 36% at the other three airports. Comparisons with 1985 showed that there had been an increase in the proportion of UK A/B group business passengers from 49% to 54% and in the C1 group from 39% to 41%.

For UK leisure passengers the proportion from the A/B group dropped slightly to 28% balanced by an increase in the proportion from the D/E group who increased market share to 16%. However, the more significant change was in the two middle groups with the proportion of passengers from the C2 group dropping from 25% to 16% whilst the C1 group jumped ahead from 32% to 40%.

Females travelled more for business reasons than ever before in 1994/5 with 18% on business trips compared with 14% in 1985. Two factors are thought to have influenced this change. Firstly there has been a general decline in the proportion of business passengers working in the production industries and historically the proportion of women working in these same industries has been lower than for the non production industries and secondly there has been a rise in the proportion of business passengers from socio-economic group C1. As Figure 40 shows more women travel for business purposes in this group than in any of the others.

Females remained in a small majority for non-business trips in line with UK population statistics. There was also evidence from previous surveys to suggest that women travel on holiday together far more readily than their male counterparts.

The proportion of leisure passengers with no children living in the household also increased in the same period from 65% to 68%, as did the the proportion of passengers from households with one or two people, again in line with the ageing population using the airports.

An examination of interlining through the three European gateways available from the survey airports, showed that 85,000 passengers transferred to international flights, with 72% of these passengers using Amsterdam, 15% Brussels and 13% Paris to make their onward connections.

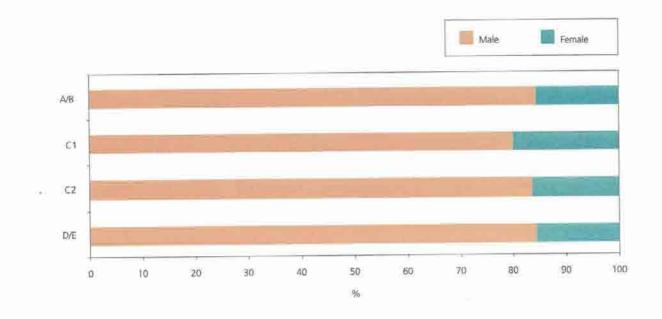


Figure 40 Socio-economic group of UK business passengers by sex

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## Chapter 7 The National Picture

The 1994/5 survey results have been combined with reweighted results of earlier surveys at other airports to present a national picture of movements between planning regions and major UK airports. Details of the reweighting techniques are shown in Appendix C.

There continued to be great variation in the type of markets served by UK airports and the market penetration of those same airports. The London airports still dominated in 1994/5, accounting for 61% of the 123 million terminal passengers using UK airports, continuing the general decline in market share since 1977. The four western airports took 2.4% of the UK market and Bristol and Cardiff Airports were the 12th and 14th largest UK airports, respectively.

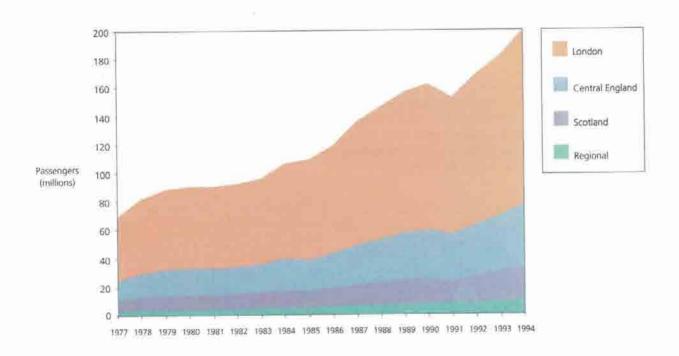


Figure 41 Growth of passenger traffic between 1977 and 1994 by broad region

An analysis of international passengers travelling to or from points outside the planning region of the airport showed that, as to be expected, airports situated close to planning region borders, with good motorway connections or public transport links and high concentrations of charter passengers, tended to attract the highest proportions from other planning regions. Five airports stood out; 47% of passengers at Manchester Airport were travelling outside the North West planning region, just over a third of passengers at Luton and Stansted were travelling outside the South East, and a third of passengers at Birmingham and East Midlands were travelling outside the West and East Midlands, respectively.

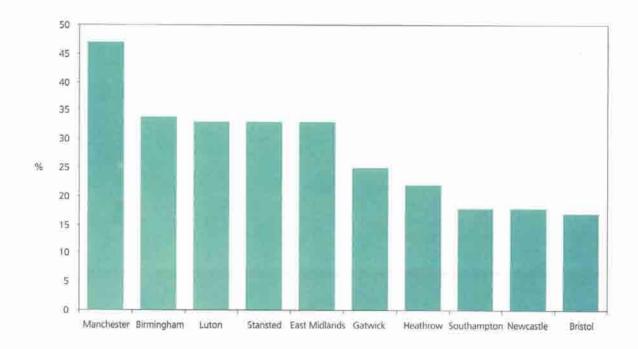


Figure 42 Proportion of international passengers in 1994/5 travelling by surface or domestic flights to or from points outside the planning region of the airport

Another measure of an airport's market penetration is the proportion of international passengers using airports located in the same planning region as their surface origin/destination. Figure 44 shows that the South East airports took practically all international scheduled passengers (99%) who were travelling to or from points in the South East and 68% of North West passengers used Manchester or Liverpool. In comparison Cardiff attracted 10% of passengers originating from Wales, and Bristol and Exeter combined attracted less than 10% of international scheduled passengers from the South West region.

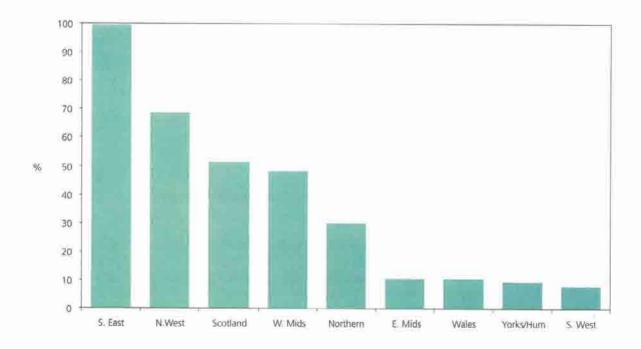


Figure 43 Market penetration measured by the proportion of international scheduled passengers from each planning region who used airports located in the same planning region

Distribution of international/domestic, business/leisure, UK/foreign and charter/scheduled passengers in 1994/95 Figure 44

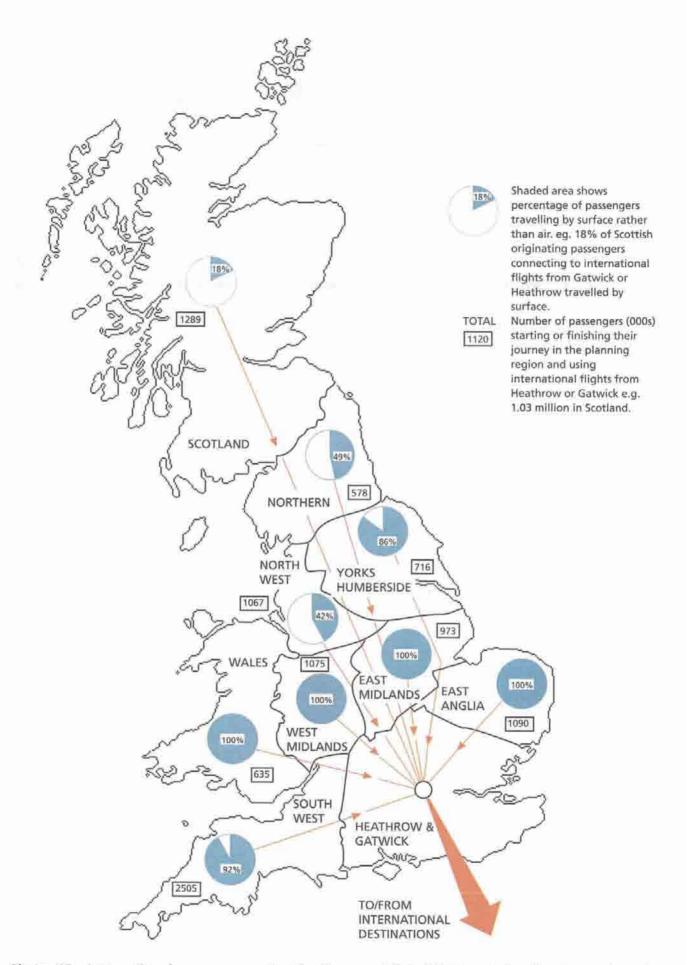


Figure 45 International passengers using Heathrow and Gatwick Airports by planning region of airport used

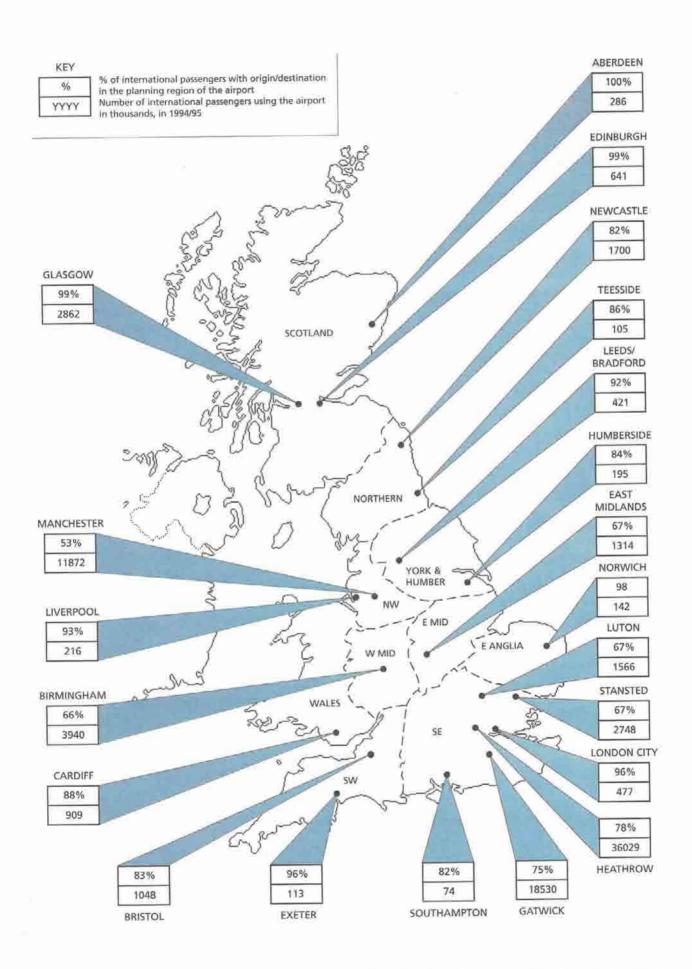


Figure 46 Proportion of international passengers with origin/destination within planning region of airport used

When passengers connecting between domestic and international flights at Gatwick and Heathrow were included with those passengers travelling by surface, and the different types of passengers were examined in detail then variations in UK traffic growth appeared. The London airports and Manchester continued to dominate the market for several important passenger groups, though the regional airports have steadily increased market share of total scheduled international passengers since 1987 from 9% to 15%. Manchester was the leading airport for charter inclusive tour holidays in 1994/5 accounting for 31% of the total UK market, the same level as in 1992. Gatwick continued to decline accounting for 27% of the total UK inclusive tour market compared with the peak of 40% reached in 1987. The regional airports, on the other hand, continued to expand market share to 42%.

An examination of the propensity to fly by planning region of origin and UK international scheduled passenger type revealed widely differing levels of demand. As expected, UK passengers from the South East showed the greatest propensity to fly overall, followed by passengers from the North West. The propensity to fly in the other regions was similar except for Wales where it was significantly lower. For both business and leisure scheduled flights, UK passenger demand from the South East was over twice as great per head of population than for the other planning regions.

For international charter passengers on inclusive tours it was those from the North West that had the greatest propensity to fly, followed by passengers from the Northern and Yorkshire/Humberside planning regions.

UK international passengers from the South East continued to have the greatest propensity to fly and generated twice as many trips per head of population as passengers from all other planning regions, apart from the North West who generated two trips for every three trips generated by the South East.

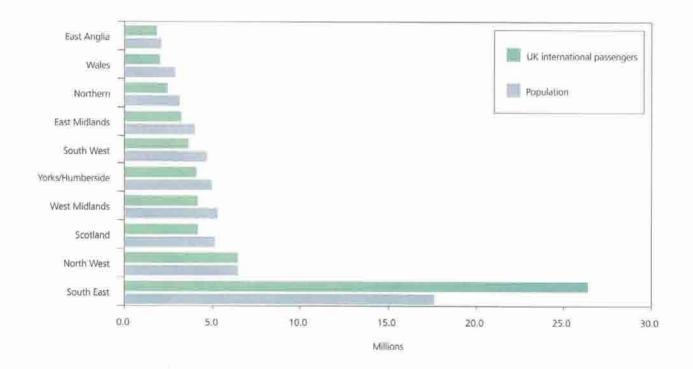


Figure 47 Propensity to fly by planning region

Demand from the residents of the South East for inclusive tours was still well below 1987 levels indicating perhaps that the effects of the recession are lingering more in the South of England than the rest of the country. The overhang of negative equity in the South East is thought to be a dominant factor in the very slow recovery of the inclusive tour market. Demand from East Anglia was the same in 1994/5 as 1987 whilst all the other regions increased demand between 17% and 56% with the greatest increase in demand being recorded by residents of Scotland and the Northern Region.

UK international scheduled passengers from the Northern and East Anglian region recorded the largest growth (25%–28%) between 1992 and 1994/5. For East Anglia, the increase was business led and thought to be partly related to the expansion of services from Stansted following the opening of the new terminal. Scheduled business growth was lowest in Scotland and the South West and scheduled leisure growth lowest in the South East and South West.

When all UK international passenger types are considered together it is perhaps surprising to find that overall, the lowest growth between 1987 and 1994/5 was recorded by passengers resident in the North West and South East regions who increased demand by 41% and 46% respectively, compared with 53% – 69% for the other regions.

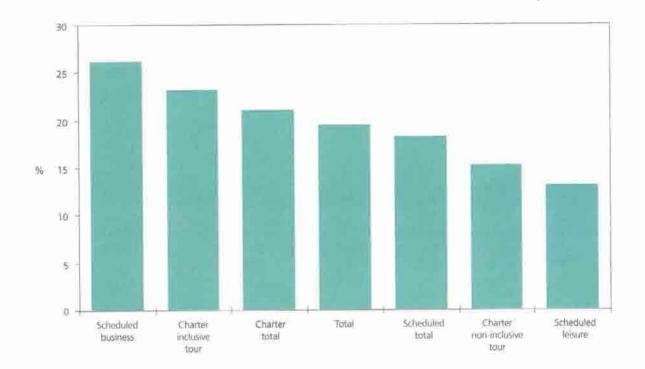


Figure 48 Growth rates of UK international passengers by region between 1992 and 1994/5

### Appendix A Tables

Where only a limited sample size is taken, care should be exercised in the interpretation of figures when used in disaggregated form. In the 1994/95 survey although over 52,000 passengers were interviewed representing an average contact rate of 1 in 347, on some tables caution should be used when the population totals are small.

Airport	Sample	Passengers (000s)	Contact Rate
Bristol	14,471	3,882	1 in 268
Cardiff	4,936	1,282	1 in 260
Exeter	5,042	696	1 in 138
Southampton	27,573	12,173	1 in 441
Total	52,022	18,033	1 in 347

For all tables, mode of transport refers to the mode used to arrive at or leave the airports.

For income tables, personal income was used for business passengers and household income for leisure passengers. Foreign passengers who gave income in their own currency were converted at the exchange rate in operation at the time of interview.

A return journey is counted as a trip and a single journey as a movement.

Table I
Terminal passengers at the survey airports and UK market share 1974-1994/5.

			erminal passengers a	The state of the s	Markey Constraint	result.	CHILDO Consessor
Year	Bristol	Cardiff	Exeter	Southampton	Four airp	orts	All UK Airports (1)
-+	Passengers	Passengers	Passengers	Passengers	Passengers	%	Passengers
	(000s)	(000s)	(000s)	(000s)	(000s)		(m)
1974	184	230	75	309	798	2.0	40
1975	195	209	69	319	792	1.9	42
1976	205	192	65	283	745	1.7	45
1977	219	209	61	291	780	1.7	46
1978	233	234	76	282	825	1.6	53
1979	238	254	86	331	909	1.6	57
1980	239	261	79	286	865	1.5	58
1981	243	294	55	236	828	1.4	58
1982	261	360	74 88	235	930	1.6	59
1983	331	383	88	276	1,078	1.8	61
1984	423	429	101	299	1,252	1.9	68
1985	402	387	94	282	1,165	1.7	70
1986	469	487	121	271	1,348	1.8	75
1987	645	652	167	435	1,899	2.2	86
1988	705	619	165	457	1,946	2.1	93
1989	838	696	220	492	2,246	2.3	99
1990	774	593	217	489	2,073	2.0	102
1991	783	513	164	428	1,888	2.0	96
1992	1,026	653	167	404	2,250	2.1	106
1993	1,112	767	174	418	2,471	2.2	112
1994	1,276	997	197	474	2,944	2.4	122
1994/95	1,284	1 001	198	478	2,961	2.4	123

<sup>(1)</sup> Excluding the Channel Islands

Table 2 Passengers using all UK airports 1985-1994/5

Year	International scheduled	International charter	International total	Domestic scheduled	Total	Total passengers(1)
	%	%	%	%	%	(m)
1985	48.3	27.5	75.8	24.2	100	70
1986	46.3	30.8	77.0	23.0	100	75
1987	46.7	31.2	78.0	22.0	100	85
1988	47.9	29.4	77.3	22.7	100	92
1989	49.3	27.4	76.7	23.3	100	98
1990	52.7	23.5	76.2	23.8	100	102
1991	52.6	24.0	76.6	23.4	100	95
1992	53.5	25.2	78.7	21.3	100	106
1993	53.7	25.4	79.1	20.9	100	111
1994	53.3	25.9	79.2	20.8	100	122
1994/95	53.4	25.8	79.2	20.3	100	123

<sup>(1)</sup> Excluding the Channel Islands

Table 3

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Year		International	International International International	Domestic	Domestic	Total	Total	Усаг	International	nternational International Internation	Internation
	scheduled	charter	total	scheduled	charter		passengers		scheduled	charter	total
	%	%	%	%	%	%	(5000)		%	%	*
1985	12.2	75.4	87.6	11.5	6.0	100	402	1985	3.2	77.5	80.7
1986	10.5	80.5	0.16	8.4	0.5	100	469	9861	9.1	88.1	1.68
1987	11.2	83.5	94.7	5.0	6.3	100	645	1987	10	1.06	91.4
1988	12.3	81.6	93.9	5.7	0.3	100	705	1988	\$3	84.5	8 68
1989	14.0	80.1	94.1	5.8	0.1	100	838	6861	88	84.9	90.3
1990	18.8	71.9	7.06	8.6	9.0	100	774	1990	80 13	83.7	92.0
1661	21.1	8.09	81.9	17.4	0.7	100	783	1661	11.8	77.3	1.68
1992	18.3	66.4	84.7	15.1	0.1	100	1,026	1992	9.11	78,6	90.2
1993	18.4	65.0	83.4	9.91	0.1	100	1,112	1993	11.0	80.0	91.0
1994	17.3	65.2	82.5	17.0	0.4	100	1,276	1994	10.0	82.6	92.6
1994/5	17.4	65.0	82.4	17.2	0.4	100	1,284	1994/5	10.0	82.5	92.5

652 619 696 593 513 653 767 997

100 100 100 100 100 100 100 100

9

18.5 9.5 7.7 9.3 8.3 5.6 7.8 7.2 7.2

(5000)

%

%

100

Total

Total

Domestic

Domestic scheduled

Cardiff Airport

charter

Exeter Airport

Southampton Airport

assengers (000e)

Total

Domestic

Domestic scheduled

> total %

charter

scheduled

International International International

Year

Year	International	International	International International	Domestic	Domestic	Total	Total
	%	%	%	%	%	%	(5000)
985	- 80	0.7	80.8	89.5	1.7	100	282
986	4 4	0.7	5.1	93.7	27	100	27.1
1861	3.1	0.7	00 E0	95.3	6.0	100	435
90	(9)	2.0	30	6'06	1.0	100	457
686	8.1	2.7	10.8	88.3	60	100	492
8	10.4	Ħ	11.7	87.0	1,4	100	489
1661	14.4	17	1.91	83.1	0.7	100	428
32	1.7.1	12	18.3	6.77	3.8	100	404
1993	18.4	2.2	20.6	77.3	2.1	100	418
1994	16.6	e4 ec.	21.4	79.0	2.6	103	474
100475	371	0	10.7	. 70.		4 4 4	40,

220

57.3 56.7 42.8 29.6

41.7 42.0

41.3 41.3 53.3

0.4 0.7 2

45.1

165

100 100 100 100 100 100

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51.3 60.5

47.9 38.9

46.9

0 0.0

> 1988 6861 1990 1991

1985 1986 1987

164

00 00

90 100

69.3 61.6

> 48.8 8.64

Passengers using Bristol, Cardiff, Exeter and Southampton Airports 1985-1994/5.

Table 4
Type of passengers using Bristol, Cardiff, Exeter and Southampton Airports 1976-1994/5.

Passenger Group		Bristol			Cardiff		Exeter		Southar	mpton
	1976	1985	1994/95	1976	1985	1994/95	1994/95	1976	1985	1994/95
	%	%	%	%	%	%	%	%	%	%
Terminating International Domestic	65.4 15.6	83.4 10.7	80.7 15.9	58.1 29.8	78.1 14.9	89.4 7.1	57.6 38.8	1.9 95.9	8.2 90.7	16.7 81.2
Total Terminating	81.0	94.2	96.6	87.9	93.0	96.5	96.4	97.8	99.0	97.9
Interline	0.4	0.2	1.6	0.5	0.4	0.0	1.0	1.1	0.3	0.0
Transit	18.6	5.6	1.8	11.6	6.6	3.5	3.5	1.0	0.7	2.1
Total	100	100	100	100	100	100	100	100	100	100
Total passengers (000s)	243	418	1,298	217	416	1,017	196	286	277	483

Table 5
Characteristics of terminating passengers at Bristol, Cardiff, Exeter and Southampton Airports between 1971 and 1994/5.

Passenger Group		Bris	stol			Car	diff		Exeter	Sc	outhampt	on
r distriger Oroup	1971	1976	1985	1994/95	1971	1976	1985	1994/95	1994/95	1976	1985	1994/95
	%	%	%	%	%	%	%	%	17/6	%	%	%
International leisure									100		4101	
UK	58.7	63.8	78.0	70.7	55.8	58.5	78.0	84.1	52.8	0.3	1.7	4.0
Foreign	8.6	10.8	5.9	4.0	3.8	4.4	3.1	2,7	2.8	0.9	2.1	2.7
International business											40	
UK	3.2	3.5	2.4	5.2	1.5	1.9	1.5	3.2	2.8	0.3	2.2	5.3
Foreign	1.4	2.8	2.2	3.7	0.9	1.4	1.1	2.7	1.3	0.2	2.4	5.1
Domestic leisure										25.2	THE SE	
UK	20.9	13.9	9.0	6.7	30.8	23.3	12.8	4,0	27.7	81.3	75.5	48.5
Foreign	1.2	0.8	0.5	0.2	0.5	2.3	0.4	0.1	0.9	2.1	1.9	1.5
Domestic business										41,515	e0.05	
UK	5.8	4.5	1.7	9.2	6.4	7.3	2.5	2.9	11.3	14.6	13.7	32.4
Foreign	0.3	0.0	0.3	0.3	0.3	1.0	0.6	0.3	0.4	0.3	1	0.6
Total	100	100	100	100	100	100	100	100	100	100	100.0	100
Total terminating passengers (000s)	206	197	395	1,254	218	191	379	981	188	279	275	472

Table 6

Types of terminating passengers at Bristol, Cardiff and Southampton Airports 1976-1994/5 and relative growth rates.

Bristol		197	16	198	35	199	4/5	Grow	th (%)		th %
		Number (000s)	%	Number (000s)	%	Number (000s)	%	1985-1976	1994-1985	1985-1976	1994-1985
International								1			
Business	UK	7	3.5	10	2,4	65	5.2	+40	+587	+4	+23
	Foreign	6	2.8	9	2.2	46	3.7	+56	+433	+5	+20
Leisure IT	UK	102	51,8	238	60.4	709	56.5	+133	+198	+10	+13
	Foreign	2	1,2	4	0.9	2	0.2	+46	-43	+8	-10
Leisure other	er UK	24	12.0	70	17.8	1.78	14.2	+197	+154	+13	+11
	Foreign	19	9.5	19	4.9	48	3.8	+3	+147	+0	+11
Domestic		38	19.2	45	11.4	206	16.4	+18	+359	+2	+19
Total		197	100	394	100	1,254	100	+100	+219	+8	+14

Cardiff		197	6	198	35	1994	4/5	Grow	th (%)	Average	
		Number (000s)	%	Number (000s)	0/9	Number (000s)	%	1985-1976	1994-1985	1985-1976	1994-1985
International											
Business	UK.	4	1.9	6	1.5	31	3.3	+56	+459	+5	+20
	Foreign	3	1.4	.4	1.2	26	2.8	+69	+495	+3	+23
Leisure IT	UK	100	53.5	231	62.0	668	70.3	+130	+189	+10	+13
	Foreign	Ŧ	0.4	2	0.5	3	0.3	+171	+47	+8	+5
Leisure other	er UK	11.	6.1	65	17.4	157	16.6	+468	+143	+22	+10
	Foreign	8	4.1	10	2.6	24	2.5	+29	+143	+3	+10
Domestic		65	34.6	60	16.2	72	7.6	•7	+20	-1	+2
Total		187	100	372	100	950	100	+99	+155	+8	+11

Southampton		198	15	1994	4/5	Growth (%)	Average annual growth (%)
		Number (000s)	%	Number (000s)	%	1994-1985	1994-1985
International							
Business	UK	6	2.2	25	5.6	319	+17
	Foreign	7	2.4	24	5.4	266	+15
Leisure IT	UK	1	0.3	2	0.5	133	+8
	Foreign	0	0.0	1	0.2	700	+29
Leisure other	er UK	4	1.5	- 11	2.5	182	+12
	Foreign	6	2.0	12	2.7	113	+8
Domestic		252	93.7	392	88.8	56	+5
Total		269	100	441	100	64	+6

Table 7
Origin/destination of terminating passengers at Bristol Airport in 1976, 1985 and 1994/5.

Origin/destination	1	nternation	al		Domestic	
Origin destination	1976	1985	1994/5	1976	1985	1994/
	%	%	%	%	%	%
South West Region						1000
Avon	45.7	40.3	36.9	63.3	58.6	55.3
Somerset	7.5	9.4	11.4	9.6	9.8	10.7
Wiltshire	4.5	4.6	6.2	5.0	6.2	8.4
Devon & Cornwall	11.4	16.7	19.3	4.5	4.2	9.2
Gloucestershire	5.0	5.7	6.7	8.2	10.2	3.1
Rest of South West	1.3	2.0	2.8	1.6	1.1	1.6
Total South West	75.4	78.7	83.4	92.2	90.0	88.2
Wales	20.5	16.5	12.3	5.5	3.1	9.9
Other Regions	4.0	4.8	4.3	2.1	7.1	2.0
Total	100	100	100	100	100	100
Total passengers(000s)	159	349	1,048	38	45	206

Table 8 Origin/destination of terminating passengers at Cardiff Airport in 1976, 1985 and 1994/5.

Origin/destination		nternationa	al l		Domestic	
O. Igila dosiliana	1976	1985	1994/5	1976	1985	1994/5
	%	%	%	%	%	%
Wales						
South Glamorgan	36.6	27.1	23.0	44.8	32.0	36.9
West Glamorgan	14.4	14.3	16.6	14.8	11.4	14.1
Mid Glamorgan	23.7	23.0	24.6	21.9	19.2	24.8
Gwent	7.8	17.1	14.9	7.3	18.2	13.0
Dyfed	6.8	5.9	8.4	7.3	9.8	6.3
Rest of Wales	0.9	0.9	0.9	1.2	2.2	1.6
Total Wales	90.2	88.3	88.4	97.3	92.8	96.6
West Midlands	0.8	1.2	1.2	0.6	2.6	0.4
South West	7.6	9.8	9.4	1.7	4.5	3.0
Other Regions	1.4	0,8	1.0	0.3	*	-
Total	100	100	100	100	100	100
Total Passengers (000s)	126	318	909	65	60	72

Table 9
Origin/destination of terminating passengers at Exeter Airport in 1994/5.

Origin/destination	International	Domestic
171	1994/5	1994/5
South West Region	%	%
Devon	72.7	63.4
Comwall	13.2	10.5
Somerest	5.0	11.1
Dorset	2.9	2.0
Rest of South West	2.0	5.8
Total South West	96.0	92.8
South East	1.4	4.5
Other Regions	2.6	2.7
Total	100	100
Total passengers (000s)	113	76

Table 10
Origin/destination of terminating passengers at Southampton Airport in 1976, 1985 and 1994/5.

Origin/destination	International		Domestic	
	1994/5	1976	1985	1994/5
	%	%	%	%
South East Region				
Southampton	26.2	17.6	13.1	16.4
Portsmouth	10.3	5.1	5.1	6.2
Eastleigh	9.5	2.1	3.3	6.2
New Forest	8.0	0.9	3.9	4.9
Rest of Hampshire	20.5	14.1	16.0	18.7
Total Hampshire	74.5	39.8	41.4	52.3
Rest of South East	7.3	38.4	36.8	20.3
Total South East	81.8	78.1	78.2	72.6
South West	17.4	10.6	12.1	21.0
Other Regions	0.8	11.3	9.7	6.3
Total	100	100	100	100
Total passengers(000s)	74	274	252	392

Table 11 Origin/destination of terminating passengers Bristol Airport

1994/95 annual international scheduled passengers

Ultimate passenger	Bu	siness 1	passenger		Lei	sure II	passenger	5	Leist	are othe	r passeng	ers	Tota	al
origin/destination	UI reside	-	Forei	-	U		Fore		Ul		Fore	· ·	passen	gers
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
					20.24 12.02	1	Jan San Carlot		4.000.00		V - 1 - 1 - 1 - 1 - 1 - 1	(1417)	100011515	
SOUTH WEST REGION														
Avon														
Bath	3229	5.2	2114	4.8	772	5.9	0	0.0	4449	8.0	3756	9.0	14320	6.6
Bristol	12916	20.7	22046	49.9	4882	37.1	0	0.0	12762	23.0	15019	35.9	67625	31.
Bristol Airport	124	0.2	0	0.0	0	0.0	67	32.7	0	0.0	0	0.0	191	0.
Kingswood	1007	1.6	86	0.2	165	1.3	0	0.0	1568	2.8	216	0.5	3042	1.
North Avon	6206	9.9	1737	3.9	498	3.8	0	0.0	3806	6.9	912	2.2	13159	6.
Wansdyke	2368	3.8	75	0.2	214	1.6	0	0.0	1851	3.3	516	1.2	5024	2.
Woodspring	6807	10.9	1979	4.5	456	3.5	0	0.0	5129	9.3	2432	5.8	16803	7.
Avon Sub-total Somerset	32657	52.2	28037	63.5	6987	53.1	67	32.7	29565	53.4	22851	54.7	120164	55.
Mendip	4336	6.9	2801	6.3	584	4.4	0	0.0	2190	4.0	1550	3.7	11461	5.
Sedgemoor	1555	2.5	730	1.7	797	6.1	0	0.0	1017	1.8	1222	2.9	5321	2.
Taunton Deane	2177	3.5	432	1.0	262	2.0	0	0.0	1865	3.4	784	1.9	5520	2.
West Somerset	66	0.1	181	0.4	0	0.0	0	0.0	285	0.5	533	1.3	1065	0.
Yeovil	1475	2.4	439	1.0	259	2.0	0	0.0	2123	3.8	998	2.4	5294	2.
Somerset Sub-total	9609	15.4	4583	10.4	1902	14.5	0	0.0	7480	13.5	5087	12.2	28661	13.
Gloucestershire	2002	1331	-					-	1		-	12.0		-
Cheltenham	264	0.4	290	0.7	61	0.5	0	0.0	312	0.6	241	0.6	1168	0.
Cotswold	296	0.5	0	0.0	0	0.0	0	0.0	309	0.6	305	0.7	910	0
Forest of Dean	550	0.9	337	0.8	67	0.5	0	0.0	108	0.2	78	0.2	1140	0.
Gloucester	134	0.2	177	0.4	131	1.0	0	0.0	423	0.8	155	0.4	1020	0.
Stroud	1939	3.1	303	0.7	126	1.0	0	0.0	1477	2.7	655	1.6	4500	2
Tewkesbury	0	0.0	82	0.2	186	1.4	0	0.0	229	0.4	0	0.0	497	0.
Glouc. Unspecified	86	1.0	0	0.0	0	0.0	0	0.0	0	0.0	58	0.1	144	0.
Gloucestershire Sub-total	3183	5.1	1189	2.7	571	4.3	0	0.0	2858	5.2	1434	3.4	9235	4.
Cornwall	1478	2.4	0	0.0	107	8.0	0	0.0	1974	3.6	2039	4.9	5598	2.
Devon	7350	11.8	4650	10.5	1531	11.6	138	67.3	5823	10.5	4780	11.4	24272	11.
Dorset	414	0.7	100	0.2	67	0.5	0	0.0	933	1.7	812	1.9	2326	1.
Wiltshire	2268	3.6	1284	2.9	1132	8.6	0	0.0	2212	4.0	978	2.3	7874	3.
South West Sub-total	56959	91.1	39843	90.2	12297	93.4	205	100	50845	91.8	37981	90.9	198130	91.
Wales														
Gwent	1818	2.9	1131	2.6	0	0.0	0	0.0	1071	1.9	552	1.3	4572	2.
Mid Glamorgan	739	1.2	83	0.2	283	2.2	0	0.0	632	1.1	614	1.5	2351	1
South Glamorgan	1177	1.9	906	2.1	254	1.9	0	0.0	1247	2.3	1504	3.6	5088	2
West Glamorgan	717	1.1	260	0.6	61	0.5	0	0.0	296	0.5	447	1.1	1781	0
Rest of Wales	152	0.2	93	0.2	203	1.5	ő	0.0	151	0.3	439	1.1	1038	0
Wales Sub-total	4603	7.4		5.6	801	6.1	0	0.0		6.1	3556	8.5	14830	6
Other Regions														
East Anglia	29	0.0		0.2	0	0.0	0	0.0		0.0	0	0.0	109	0
East Midlands	0	0.0		0.6	61	0.5	0	0.0	189	0.3	0	0.0	502	0
North West	205	0.3		0.0	0	0.0	0	0.0	0	0.0	0	0.0	205	0
Northern	0	0.0		0.2	0	0.0	0	0.0	0	0.0		0.0	110	0
Scotland	0	0.0	7	0.0	0	0.0	0	0.0	. 0	0.0	0	0.0	0	0
South East	337	0.5		2.7	0	0.0	0	0.0		1.6	0.7.0	0.4	2581	1
West Midlands	407	0.7	9000	0.4	0	0.0	0	0.0	1000	0.1	94	0.2	764	0
Yorkshire/Humberside	0	0.0		0.0	0	0,0	_	0.0	_	0.0		0.0	0	0
Other Regions Sub-total	978	1.6		4.2	61	0.5		0.0	-	2.0	-	0.6	4271	2
Total	62540	100	44163	100	13159	100	205	100	55377	100	41787	100	217231	10

Table 12 Origin/destination of terminating passengers Bristol Airport

1994/95 annual international charter passengers

Ultimate passenger	Bu	siness	passengers		Lei	sure IT	passengers		Leis	ure othe	r passenge	rs	Tot	al	
origin/destination	UI reside		Forei reside		Uk reside		Forei reside	gn	Uk reside	(	Forei			sengers	
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	
SOUTH WEST REGION										-	_				
Acres .															
Avon Bath	774	29.5		0.0	11000						1820	29757	20023		
Bristol	0	0.0	0 46	0.0	11952 84911	1.7	0	0.0	1787	1.5	593	10.1	15106	1	
Kingswood	0	0.0	40	2.8	22870	12.2	86	4.8	13144	10.7	3034	51.6	101221	12	
North Avon	0	0.0	0	0.0	30394	3,3 4,4	0	0.0	3195 7104	2.6	200	3.4	26265	3	
Wansdyke	0	0.0	ő	0.0	23067	3.3	0	0.0	4195	5.8 3.4	0	0.0	37498 27262	4	
Woodspring	176	6.7	0	0.0	45474	6.5	0	0.0	13699	11.1	120	0.0 2.0	59469	7	
Avon Sub-total	950	36.1	46	2.8	218668	31.4	86	4.8	43124	35.1	3947	67.1	266821	32	
Somerset						2.1.1	- 00	7.0	75147	33.1	274/	07.1	200621	.54	
Mendip	0	0.0	0	0.0	18694	2.7	0	0.0	4402	3.6	0	0.0	23096	2	
Sedgemoor	0	0.0	0	0.0	14674	2.1	0	0.0	3309	2.7	246	4.2	18229	2	
Taunton Deane	0	0.0	299	18.3	18741	2.7	0	0.0	2747	2.2	54	0.9	21841	2	
West Somerset	0	0.0	0	0.0	1508	0.2	0	0.0	1670	1.4	0	0.0	3178	0	
Yeovil	0	0.0	7	0.4	18920	2.7	0	0.0	5624	4.6	304	5.2	24855	3	
Somerset Sub-total	0	0.0	306	18.7	72537	10.4	. 0	0.0	17752	14.4	604	10.3	91199	11	
Gloucestershire		- 0	1.0	22.	227.5	150									
Cheltenham	0	0.0	0	0.0	8942	1.3	0	0.0	524	0.4	0	0.0	9466	1	
Cotswold	0	0.0	0	0.0	2353	0.3	0	0.0	188	0.2	0	0.0	2541		
Forest of Dean	0	0.0	0	0.0	14133	2.0	0	0.0	867	0.7	0	0.0	15000	1	
Gloucester Stroud	0	0.0	0	0.0	8646	1.2	0	0.0	269	0.2	0	0.0	8915	1	
Tewkesbury	0	0.0	0	0.0	14457 3671	2.1 0.5	500	0.0	5981	4.9	0	0.0	20438	2	
Gloucester Unspec.	0	0.0	0	0.0	0	0.0	500	27.7	299	0.0	0	0.0	4171 299	0	
Gloucestershire Sub-total	0	0.0	0	0.0	52202	7.5	500	27.7	8128	6.6	0	0.0	60830	7	
Cornwall	120	4.6	0	0.0	41035	5.9	0	0.0	8520	6.9	86	1.5	49761	6	
Devon	467	17.8	0	0.0	105687	15.2	225	12.5	15754	12.8	166	2.8	122299	14	
Dorset	0	0.0	0	0.0	25324	3.6	299	16.6	1680	1.4	0	0.0	27303	3	
Wiltshire	355	13.5	39	2.4	51110	7.3	495	27.4	5002	4.1	135	2.3	57136	6	
South West Sub-total	1892	72.0	391	23.9	566563	81.4	1605	88.9	99960	81.3	4938	84.0	675349	81	
Wales															
Gwent,	511	19.4	0	0.0	22800	3.3	0	0.0	3635	3.0	349	5.9	27295	3	
Mid Glamorgan	0	0.0	0	0.0	29004	4.2	0	0.0	4713	3.8	0	0.0	33717	1	
South Glamorgan	0	0.0	0	0.0	16997	2.4	27	1.5	1781	1.4	0	0.0	18805	2	
West Glamorgan	0	0.0	0	0.0	16811	2.4	0	0.0	5393	4.4	0	0.0	22204	2	
Rest of Wales	0	0.0	Ö	0.0	9717	1.4	173	9.6	1862	1.5	394	6.7	12146	ĺí	
Wales Sub-total	511	19.4	0	0.0	95329	13.7	200	11.1	17384	14.1	743	12.6	114167	13	
Other Regions											- 112	12.0	117107	-	
East Anglia	0	0.0	.0	0.0	97	0.0	0	0.0	0	0.0	.0	0.0	97		
East Midlands	0	0.0	0	0.0	474	0.1	0	0.0	0	0.0	0.	0.0	474		
North West	0	0.0	0	0.0	442	0.1	0	0.0	245	0.2	190	3.2	877	(	
Northern	0	0.0	0	0.0	2880	0.4	0	0.0	0	0.0	0	0.0	2880	1	
Scotland South Front	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	.0	0.0	0	(	
South East	225	8.6	1243	76.1	17772	2.6	0	0.0	1398	1.1	0	0.0	20638	1 3	
West Midlands	0	0.0	0	0.0	11518	1.7	0	0.0	3933	3.2	7	0.1	15458		
Yorkshire/Humberside	0	0.0	0	0.0	660	0.1	0	0.0	0	0.0	0	0.0	660	1	
Other Regions Sub-total	225	8.6		76.1	33843	4.9	0	0.0	5576	4.5	197	3.4	41084	1	
Total	2628	100	1634	100	695735	100	1805	100	122920	100	5878	100	830600	- 1	

Table 13 Origin/destination of terminating passengers Bristol Airport

1994/95 annual domestic passengers

Ultimate passenger	Bu	siness p	passengers		Lei	sure IT	passengers		Leist	ire othe	r passenger	S	Tota	il	
origin/destination	UK reside	54 1	Forei	7.1	UK reside		Foreig		UK reside		Foreigreside	9	passen	ssengers	
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	
SOUTH WEST REGION				_		-		_						-	
Avon			1240	Miller	2500		7731	10.71.71	Schagger	21577	200			537	
Bath	11569	10.0	572	16.3	334	5.3	0	0.0	4891	6.2	93	4.5	17459	8.	
Bristol	34279	29.5	717	20.4	1610	25.6	0	0.0	20943	26.7	643	30.9	58192	28	
Bristol Airport	317	0.3	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	317	0	
Kingswood	2532	2.2	0	0.0	305	4.8	0	0.0	1039	1.3	0	0.0	3876	- 1	
North Avon	6232	5.4	201	5.7	501	8.0	0	0.0	2448	3.1	149	7.2	9531	4	
Wansdyke	4883	4.2	110	3.1	207	3.3	.0	0.0	2443	3.1	0	0.0	7643	3	
Woodspring	8706	7.5	0	0.0	589	9.4	0	0.0	7259	9.3	46	2.2	16600	- 8	
Avon Unspec	529	0.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	529	0	
Avon Sub-total	69047	59.5	1600	45.6	3546	56.3	0	0.0	39023	49.8	931	44.7	114147	55	
Somerset	2000	2.2	125	92.20	62/25/	1,250		2361	MESS/RI	Table 1	221	4575	2055		
Mendip	3221	2.8	0	0.0	69	1.1	0	0.0	3745	4.8	75	3.6	7110	3	
Sedgemoor	1752	1.5	0	0.0	775	12.3	0	0.0	2293	2.9	40	1.9	4860	2	
Taunton Deane	3244	2.8	137	3.9	95	1.5	0	0.0	1162	1.5	0	0.0	4638	2	
West Somerset	497	0.4	0	0.0	37	0.6	0	0.0	521	0.7	0	0.0	1055	0	
Yeovil	2348	2.0	211	6.0	0	0.0	0	0.0	1789	2.3	0	0.0	4348	2	
Somerset Sub-total	11062	9.5	348	9,9	976	15.5	0	0.0	9510	12.1	115	5.5	22011	10	
Gloucestershire			1000	5.0	- 22				The sales					١.	
Cheltenham	292	0.3	204	5.8	93	1.5	0	0.0	876	1.1	0	0.0	1465	0	
Cotswold	219	0.2	0	0.0	108	1.7	0	0.0	248	0.3	0	0.0	575	0	
Forest of Dean	505	0.4	0	0.0	0	0.0	0	0.0	178	0.2	0	0.0	683	0	
Gloucester	683	0.6	0	0.0	206	3.3	0	0.0	321	0.4	0	0.0	1210	0	
Stroud	1354	1.2	0	0.0	75	1.2	0	0.0	607	0.8	0	0.0	2036	1	
Tewkesbury	290	0.2	0	0.0	0	0.0	. 0	0.0	67	0.1	0	0.0	357	0	
Gloucestershire Sub-total	3343	2.9	204	5.8	482	7.7	0	0.0	2297	2.9	0	0.0	6326	3	
Cornwall	1256	1.1	46	1.3	0	0.0	0	0.0	1297	1.7	0	0.0	2599	1	
Devon	8008	6.9	116	3.3	0	0.0	0	0.0	7501	9.6	655	31.5	16280	7	
Dorset	1052	0.9	0	0.0	0	0.0	0	0.0	2168	2.8	0	0.0	3220	1	
Wiltshire	10195	8.8	771	22.0	720	11.4	0	0.0	5363	6.8	282	13.5	17331	8	
South West Sub-total	103963	89.6	3085	87.8	5724	90.9	0	0.0	67159	85.7	1983	95.2	181914	88	
Wales														1	
Gwent	3127	2.7	0	0.0	28	0.4	0	0.0	3568	4.6	0	0.0	6723	3	
Mid Glamorgan	1766	1.5	0	0.0	0	0.0	0	0.0	1506	1.9	0	0.0	3272	1	
South Glamorgan	4628	4.0	46	1.3	0	0.0	0	0.0	2508	3.2	99	4.8	7281	3	
West Glamorgan	799	0.7	0	0.0	66	1.0	0	0.0	604	0.8	0	0.0	1469	1	
Rest of Wales	597	0.5	288	8.2	0	0.0	0	0.0	688	0.9	ő	0.0	1573	1	
Wales Sub-total	10917	9.4	334	9.5	94	1.5	0	0.0	8874	11.3	99	4.8	20318		
Other Regions									T T					Т	
East Anglia	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	1	
East Midlands	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	1	
North West	46	0.0	0	0.0	0	0.0	0	0.0	the second of	0.4	0	0.0	321	1	
Scotland	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0		
South East	834	0.7	0	0.0	0	0.0	0	0.0	1034	1.3	0	0.0	1868	1 (	
West Midlands	252	0.2	93	2.6	481	7.6	0	0.0	100	1.3	0	0.0	1835		
Yorkshire/Humberside	0	0.0	0	0.0		0.0	0	0.0		0.0	0	0.0	0		
Other Regions Sub-total	1132	1.0	93	2.6	481	7.6		0.0		3.0		0.0	4024		
Total	116012	_	-	100	-	100	0	0	1	100		100	_	_	

Table 14 Origin/destination of terminating passengers Cardiff-Wates Airport

### 1994/95 annual international scheduled passengers

Ultimate passenger			passenger		Lei	sure IT	passenger	rs	Leis	ure other	er passeng	ers	Tot	al
origin/destination	UI		Fore	-	U		Fore		U	K	Fore	ign	passer	igers
	resid		reside		resid	-	reside	ents	resid	ents	reside	ents	J. 1	_
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
W. I TO														
WALES														
South Glamorgan	900000	98021	W0003222	- VENEZ	85.50	2000								1
Cardiff	12102	40.0	11880	46.0	1272	29.0	73	22.1	6792	29.3	5746	40.6	37865	38
Cardiff Airport	70	0.2	0	0.0	0	0,0	0	0.0	0	0.0	0	0.0	70	0
Vale of Glamorgan	3283	10.9	1483	5,7	1022	23.3	0	0.0	2755	11.9	683	4.8	9226	9
South Glamorgan Sub-total	15455	51.1	13363	51.8	2294	52.3	73	22.1	9547	41.1	6429	45.4	47161	48
West Glamorgan									221)	1111	u.raz	42.4	47101	40
Afan	538	1.8	331	1.3	0	0.0	0	0.0	565	2.4	529	3.7	1963	2
Lliw Valley	338	1.1	165	0.6	0	0.0	0	0.0	974	4.2	173	1.2	1650	li
Neath	258	0.9	92	0.4	150	3.4	0	0.0	189	0.8	0	0.0	689	٥
Swansea	3195	10.6	3158	12.2	440	10.0	257	77.9	1754	7.6	1544	10.9	10348	10
West Glamorgan Sub-total	4329	14.3	3746					-				-	Contractor and	_
Mid Glamorgan Sub-total	4329	14.5	3/40	14.5	590	13.4	257	77.9	3482	15.0	2246	15.9	14650	14
	.01					1,000			6909a11	72740	- 2	200		
Cynon Valley	81	0.3	91	0.4	0	0.0	0	0.0	464	2.0	0	0.0	636	0
Merthyr Tydfil	411	1.4	323	1.3	0	0.0	0	0.0	750	3.2	0	0.0	1484	1
Ogwr	1638	5.4	1647	6.4	161	3.7	0	0.0	2339	10.1	457	3.2	6242	1
Rhondda	230	0.8	0	0.0	0	0.0	0	0.0	479	2.1	24	0.2	733	(
Rhymney Valley	647	2.1	684	2.7	168	3.8	0	0.0	360	1.6	366	2.6	2225	1 2
Taff-Ely	1682	5.6	522	2.0	332	7.6	0	0.0	970	4.2	857	6.0	4363	1
Mid Glamorgan Unspec	0	0.0	0	0.0	.0	0.0	0	0.0	0	0.0	0	0.0	0	0
Mid Glamorgan Sub-total	4689	15.5	3267	12.7	661	15.1	0	0.0	5362	23.1	1704	12.0	15683	16
Gwent	1003		5257	LACIT	-001	15.1		0.0	3302	20.1	1704	12.0	13063	- 10
Blaenau Gwent	775	2.6	52	0.2	0	0.0	0	0.0	198	0.9	53	6.4	1070	i
Islwyn	237	0.8	143	0.6	200	4.6	7.3	10000		100	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.4	1078	
Monmouth	1063	3.5	0	0.0	-		0	0.0	337	1.5	120	0.8	1037	1
	200.00	1.000 1100 4		100000000	48	1.1	0	0.0	521	2.2	354	2.5	1986	2
Newport	1155	3.8	2141	8.3	62	1.4	0	0.0	738	3.2	585	4.1	4681	1
Torfaen	625	2.1	826	3.2	0	0.0	0	0.0	190	0.8	42	0.3	1683	1
Gwent Unspec	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
Gwent Sub-total	3855	12.7	3162	12.3	310	7.1	0	0.0	1984	8.5	1154	8.1	10465	10
Powys														
Brecknock	190	0.6	57	0.2	0	0.0	0	0.0	163	0.7	106	0.7	516	0
Radnor	45	0.1	70	0.3	0	0.0	0	0.0	0	0.0	0	0.0	115	0
Powys Sub-total	235	0.8	127	0.5	0	0.0	0	0.0	163	0.7	106	0.7	631	0
Dyfed		0.0	121	0.2		0.0	- 0	0.0	103	0.7	100	-0.7	031	V
Carmarthen	142	0.5	0	0.0	45	1.0	0	0.0	200	2.4	0.4		0.44	١.
Ceredigion	492	1.6	58	0.0	0	1 (5.17.7)		0.0	565	2.4	94	0.7	846	0
Dinefwr	146	0.5	45	200		0.0	0	0.0	618	2.7	1059	7.5	2227	2
Llanelli				0.2	0	0.0	0	0.0	421	1.8	523	3.7	1135	1
Preseli	425	1.4	410	1.6	213	4.9	0	0.0	256	1.1	83	0.6	1387	1
TO THE PARTY OF TH	161	0.5	329	1.3	45	1.0	0	0.0	251	1.1	193	1.4	979	]
South Pembrokeshire	322	1.1	295	1.1	76	1.7	0	0.0	249	1.1	275	1.9	1217	
Dyfed Sub-total	1688	5.6	1137	4.4	379	8.6	0	0.0	2360	10.2	2227	15.7	7791	1
Gwynedd	130	157,333	-2	85.4		1								Ī
Meirionnyd	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	83	0.6	83	(
Gwynedd Sub-Total	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	83	0.6	83	(
Wales Sub-total	30251	100	24802	96.1	4234	96.4	330	100	22898	98.7	13949	98.5	96464	98
Other Regions														
East Anglia	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	1
East Midlands	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	l i
North West	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	ő	0.0	0	1
Scotland	o	0.0	ŏ	0.0	ŏ	0.0	0	0.0	0	0.0	0	0.0	0	1
South East	o o	0.0	381	1.5	0	0.0	0	0.0	0	0.0	0	10000000	1	
South West	0	0.0	515	2.0	156	3.6	0	0.0	251	1.1	0.177	0.0	381	1
West Midlands	ő	0.0	103	0.4	130	0.0					64	0.5	986	
Yorkshire/Humberside	0	0.0	103	0.0	0	FOR STATE OF	0	0.0	62	0.3	155	1.1	320	(
Other Regions Sub-total	0	0.0				0.0	0	0.0	0	0.0	0	0.0	0	1
Total	30251	100	999 25801	3.9	156 4390	3.6	330	100	23211	1.3	219 14168	1.5	98151	

Table 15 Origin/destination of terminating passengers Cardiff -Wales Airport

1994/95 annual international charter passengers

Ultimate passenger			passengers				passenger		Leisu	re othe	r passenge	ers	Tota	il
origin/destination	UK		Forei	gn	UK		Forei	gn	UK		Forei		passen	gers
	reside		reside		reside		reside		reside		reside	_	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
WALES		_		_		_						_		_
				0										
South Glamorgan	120	P43.025	22	4455	Paraticipan	10210		200	252,436,65	TOTAL				
Cardiff	0	0.0	82	20.9	84019	12.7	81	3.3	18500	13.8	6828	70.7	109510	13
Vale of Glamorgan	0	0.0	0	0.0	41423	6.2	534	21.5	10365	7.7	493	5.1	52815	6
South Glamorgan Sub-total	0	0.0	82	20.9	125442	18.9	615	24.7	28865	21.5	7321	75.8	162325	20
West Glamorgan		0.0		20.7	417 (41)	10.7	012	24.7	20000	21.2	(321	13.0	102323	20
Afan	0	0.0	0	0.0	21096	3.2	0	0.0	2112	2.2		0.00		٠
				7.65	the same of the same of			0.0	3112	2.3	- 0	0,0	24208	3
Lliw Valley	36	3.4	0	0.0	53353	8.0	169	6.8	15506	11.6	202	2.1	69266	8
Neath	0	0.0	0	0.0	20193	3.0	0	0.0	3843	2.9	0	0.0	24036	3
Swansea	0	0.0	0	0.0	244	0.0	0	0.0	0	0.0	0	0.0	244	0
W Glamorgan Unspec	0	0.0	0	0.0	14890	2.2	0	0.0	3489	2.6	0	0.0	18379	2
West Glamorgan Sub-total	36	3.4	0	0.0	109776	16.6	169	6.8	25950	19.3	202	2.1	136133	16
Mid Glamorgan	20	2.1		0.0	107770	10.0	107	0.0	60500	12.3	202	2.1	150155	10
	0	0.0	0	0.0	14161	2.1			(48.93)	19/24	202	- A-V	12001	
Cynon Valley					14151	2.1	0	0.0	1944	1.4	206	2.1	16301	2
Merthyr Tydfil	0	0.0	0	0.0	20693	3.1	0	0.0	4319	3.2	0	0.0	25012	- 3
Ogwr	213	20.4	0	0.0	45201	6.8	1079	43.4	8788	6.6	0	0.0	55281	6
Rhondda	0	0.0	0	0.0	36521	5.5	0	0.0	3305	2.5	0	0.0	39826	-4
Rhymney Valley	0	0.0	. 0	0.0	33419	5.0	0	0.0	3848	2.9	.0	0.0	37267	4
Taff-Ely	102	9.8	107	27.3	30079	4.5	0	0.0	4128	3.1	57	0.6	34473	4
Mid Glamorgan Unspec	0	0.0		0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
Mid Glamorgan Sub-total	315	30.2	107	27.3				_				_		_
	313	30.2	107	21.3	180064	27.2	1079	43.4	26332	19.6	263	2.7	208160	25
Gwent		5243		: 5	Section									
Blaenau Gwent	0	0.0	0	0.0	20856	3.1	0	0.0	803	0.6	0	0.0	21659	2
Islwyn	0	0.0	61	15.6	15573	2.3	0	0.0	3827	2.9	0	0.0	19461	2
Monmouth	0	0.0	0	0.0	9992	1.5	399	16.0	1908	1.4	0	0.0	12299	1
Newport	.0	0.0	0	0.0	38571	5.8	0	0.0	5584	4.2	0	0.0	44155	5
Torfaen	0	0.0	0	0.0	25327	3.8	0	0.0	1568	1.2	170	1.8	27065	3
Gwent Unspec	0	0.0	o	0.0	0	0.0	0	0.0	0	0.0	0	0.0	27003	0
		_	_	_	-	-	_	_				-		_
Gwent Sub-total	0	0.0	61	15.6	110319	16.6	399	16.0	13690	10.2	170	1.8	124639	15
Powys				State	20000	11/23/24	3	100000	5399443	Vent.			-110-3	
Brecknock	0	0.0	0	0.0	4941	0.7	0	0.0	767	0.6	0	0.0	5708	0
Radnor	0	0.0	0	0.0	1077	0.2	0	0.0	0	0.0	0	0.0	1077	0
Montgomery	0	0.0	0	0.0	86	0.0	0	0.0	0	0.0	0	0.0	86	0
Powys Sub-total	0	0.0	0	0.0	6104	0.9	0	0.0	767	0.6	0	0.0	6871	0
Dyfed	- 0	0.0	-	0.0	0104	0.9	- 0	0.0	707	0.0	-,0	0.0	08/1	0
Carmarthen		0.0		0.0	2416									١.
	0	0.0	0	0.0	6416	1.0	0	0.0	2027	1.5	0	0.0	8443	1
Ceredigion	0	0.0	0	0.0	304	0.0	0	0.0	0	0.0	0	0.0	304	0
Dinefwr	0	0.0	0	0.0	7180	1.1	0	0.0	1701	1.3	0	0.0	8881	1
Llanelli	0	0.0	- 0	0.0	6108	0.9	0	0.0	2361	1.8	0	0.0	8469	1
Preseli	0	0.0	0	0.0	3650	0.6	0	0.0	2170	1.6	0	0.0	5820	0
South Pembrokeshire	0	0.0	0	0.0	21315	3.2	224	9.0	2934	2.2	401	4.1	24874	1 3
Dyfed Unspecified	0	0.0	0	0.0	9588	1.4	0	0.0	2340	1.7	64	0.7	11992	1 7
Dyfed Sub-total	0	-		-		8.2		9.0						-
Gwynedd	0					0.0		-			10000		The second second	
Clwyd	- 0	0.0	- 0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	1
	2	420	12.	22	φ.	Verti	-	20	200	957				
Glyndwr	0	0.0		0.0		0.0	0	0.0	341	0.3	0	0.0	341	
Clwyd Sub-Total	0	0.0		0.0		0.0				0.3	0	0.0		
Wales Sub-total	351	33.6	250	63.8	586266	88.4	2486	100	109478	81.6	8421	87.1	707252	8
Other Regions														T
East Anglia	0	0.0	0	0.0	81	0.0	0	0.0	0	0.0	0	0.0	81	1
East Midlands	l õ	0.0	1,000	0.0	-07545		1			0.0	0	0.0		
North West	172	16.5		0.0	100000000000000000000000000000000000000			0.0		0.0	0	0.0	100,000,000	- III - C
Northern	0	0.0	3.77	0.0	- 555.00	0.0	1.00					15/2/3/25	97,000,00	
Scotland						77.00				0.0		0.0	1.00	
District Control of the Control of t	0	0.0	1	0.0		0.0	1	0.0		0.6	277	2.9		
South East	172			0.0	200,000,000	1379257	1.7		F. Barrier 1	2.1	0	0.0		
South West	349			0.0		9.8			17554	13.1	965	10.0	84179	10
West Midlands	0	0.0	142	36.2	7144	1.1	0	0.0	3165	2.4	0	0.0		- 7
Yorkshire/Humberside	0	0.0		0.0	20.30000	0.2		4.7900	2007/09/09	0.1	0	0.0	F3CH07215	
Other Regions Sub-total	693													
Total	1044				663084									

Table 16 Origin/destination of terminating passengers Cardiff-Wales Airport

1994/95 annual domestic passengers

Ultimate passenger			passenger				passenge	rs	Leis	ure oth	er passens	zers	To	tal
origin/destination	resid		Fore	-		K	Fore		U	K	Fore	ign	passe	ngers
	Number	%	Number	WHITE CO.	Number		reside Number	nts %	Number	ients %	resid	_		- 67
					- vanious	30	14milber	70	Number	70	Number	%	Number	%
WALES						_		_	_			-	_	-
South Glamorgan							] ]							
Cardiff	9293	32.2	1540	58.6	1221	14.3	0	0.0	6943	22.2	388	40.0	10000	0.0
Cardiff Airport	161	0.6	0	0.0	0	0.0	0	0.0	0943	0.0	5 5 6 7	40.8	19385	26.
Vale of Glamorgan	3458	12.0	0	0.0	935	11.0	0	0.0	2529	8.1	0	0.0	161	0.
South Glamorgan Sub-total	12912	44.7	1540	58.6	2156	25.3		_			177	18.6	7099	9
West Glamorgan	12714	24.7	1340	20.0	2130	23.3	0	0.0	9472	30.4	565	59.3	26645	36.
Afan	443	1.5	0	0.0	191	2.2	اۃ					178955		
Lliw Valley	223	0.8	0	0.0	241		0	0.0	633	2.0	0	0.0	1267	1
Neath	415	1.4	205	7.8	9769550	2.8	0	0.0	526	1.7	0	0.0	990	1
Swansea	2384	8.3	230	112.500	542	6.4	0	0.0	856	2.7	0	0.0	2018	2.
W Glamorgan Unspec	2364	0.0	230	8.8	320	3.8	0	0.0	2832	9.1	0	0.0	5766	8.
THE RESERVE THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.	-	-		0.0	0	0.0	0	0.0	121	0.4	0	0.0	121	0.
West Glamorgan Sub-total	3465	12.0	435	16.6	1294	15.2	0	0.0	4968	15.9	0	0.0	10162	14.
Mid Glamorgan	200	-	9	15.4	1500									
Cynon Valley	210	0.7	0	0.0	117	1,4	0	0.0	358	1.1	0	0.0	685	0.
Merthyr Tydfil	765	2.6	0	0.0	98	1.1	0	0.0	629	2.0	0	0.0	1492	2.
Ogwr	1822	6.3	0	0.0	990	11.6	0	0.0	2040	6.5	0	0.0	4852	6.
Rhondda	892	3.1	0	0.0	119	1.4	0	0.0	1138	3.6	0	0.0	2149	3.
Rhymney Valley	455	1.6	82	3.1	659	7.7	0	0.0	1781	5.7	0	0.0	2977	4.
Taff-Ely	988	3.4	0	0.0	880	10.3	0	0.0	3629	11.6	250	26.3	5747	8.
Mid Glamorgan Unspec	0	0.0	0	0.0	0	0.0	0	0.0	-0	0.0	0	0.0	0	0.
Mid Glamorgan Sub-total	5132	17.8	82	3.1	2863	33.6	0	0.0	9575	30.7	250	26.3	17902	24.
Gwent								0.0	25.05	30.7	250	20.5	1/902	24.
Blaenau Gwent	247	0.9	0	0.0	117	1.4	0	0.0	96	0.3	0	0.0	460	0.
islwyn	0	0.0	0	0.0	0	0.0	ő	0.0	173	0.6	0	0.0	173	0.
Monmouth	416	1.4	0	0.0	179	2.1	ŏ	0.0	1139	3.6	35	3.7	1769	100
Newport	1664	5.8	0	0.0	366	4.3	0	0.0	995	3.2	0	0.0	3025	2.
Torfaen	1687	5.8	313	11.9	363	4.3	ő	0.0	912	2.9	0	0.0	3025	4.
Gwent Unspec	0	0.0	0	0.0	0	0.0	o l	0.0	669	2.1	0	0.0	669	0.
Gwent Sub-total	4014	13.9	313	11.9	1025	12.0	0	0.0	-			_		
Powys	4014	13.5	313	11.2	1023	12.0	- 0	0.0	3984	12.8	35	3.7	9371	13.
Brecknock	1115	3.9	0	0.0	0	0.0	0	0.0						
Radnor	0	0.0	ŏ	0.0	0	0.0	0	0.0	0	0.0	0	0.0	1115	1.
Powys Sub-total	1115	3.9	0					0.0	30	0.1	0	0,0	30	0.
Dyfed	1112	3.9	0	0.0	0	0.0	0	0.0	30	0.1	0	0.0	1145	1.
Carmarthen	575	2.0		6.0	200	100	7.27	216	12/50/	0.65	100			
Ceredigion	1. ST. CH. C.	747-8-61	0	0.0	209	2.4	0	0.0	248	0.8	102	10.7	1134	1.
Dinefwr	84	0.3	0	0.0	66	0.8	0	0.0	184	0.6	0	0.0	334	0.
Llanelli	43	0.0	0	0.0	0	0.0	0	0.0	387	1.2	0	0.0	387	0.
Preschi	102	0.1	43	1.6	0	0.0	0	0.0	322	1.0	0	0.0	408	0.
South Pembrokeshire		0.4	215	8.2	0	0.0	0	0.0	503	1.6	0	0.0	820	1.
Dyfed Sub-total	406	1.4	0	0.0	527	6.2	0	0.0	521	1.7	0	0.0	1454	2.
Gwynedd Gwynedd	1210	4.2	258	9.8	802	9.4	0	0.0	2165	6.9	102	10.7	4537	6.
Wales Sub-total	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
Other Regions	27848	96.4	2628	100	8140	95.4	0	0.0	30194	96.8	952	100	69762	96.
East Anglia		6.6							200.0	0		7, 7		
East Anglia East Midlands	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
The state of the s	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
North West	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
Scotland	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
South East	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
South West	1036	3.6	0	0.0	212	2.5	0	0.0	929	3.0	0	0.0	2177	3.
West Midlands	0	0.0	0	0.0	179	2.1	0	0.0	84	0.3	0	0.0	263	0.
Yorkshire/Humberside	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
Other Regions Sub-total	1036	3.6	-0	0.0	391	4.6	0	0.0	1013	3.2	0	0.0	2440	3.
Total	28884	100	2628	100	8531	100	0	0	31207	100	952	100	72202	10

Table 17 Origin/destination of terminating passengers Exeter Airport

1994/95 annual international scheduled passengers

Ultimate passenger			passenger		Lei	sure IT	passenger	rs	Leis	ure other	r passeng	ers	Tot	al
origin/destination	resid		Fore		UI resid		Fore		U. resid	K	Fore reside	ign	passer	.91
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	9%
						MS.	-0500726	575	T. Complete	100	1,4411041	7.0	rvumoca	/0
SOUTH WEST REGION														
Devon														
East Devon	698	14.6	35	1.6	79	15.3	0	0.0	964	11.6	596	16.0	2372	12.2
Exeter	966	20.2	840	39.6	68	13.1	0	0.0	1588	19.2	717	19.3	4179	21.4
Mid Devon	161	3.4	0	0.0	0	0.0	0	0.0	327	3.9	86	2.3	574	2.9
North Devon	170	3.6	0	0.0	38	7.3	0	0.0	682	8.2	89	2.4	979	5.0
Plymouth	313	6.6	215	10.1	62	12.0	0	0.0	453	5.5	417	11.2	1460	7.:
South Hams	414	8.7	52	2.5	0	0.0	68	100	573	6.9	131	3.5	1238	6.
Teignbridge	355	7.4	167	7.9	51	9.8	0	0.0	842	10.2	273	7.3	1688	8.
Torbay	297	6.2	296	13.9	55	10.6	0	0.0	619	7.5	920	24.7	2187	113
Torridge	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	84	2.3	84	0.
West Devon	17	0.4	35	1.6	88	17.0	0	0.0	207	2.5	133	3.6	480	2.5
Devon subtotal	3391	71.0	1640	77.3	441	85.1	68	100	6255	75.5	3446	92.7	15241	78.
Cornwall														
Caradon	66	1.4	38	1.8	0	0.0	0	0.0	95	1.1	97	2.6	296	i.
Carrick	60	1,3	74	3.5	0	0.0	0	0.0	370	4.5	0	0.0	504	2.0
Kerrier	35	0.7	0	0.0	.0	0.0	0	0.0	249	3.0	61	1.6	345	1.3
North Cornwall	176	3.7	76	3.6	0	0.0	0	0.0	180	2.2	0	0.0	432	2.
Penwith	0	0.0	0	0.0	0	0.0	0	0.0	40	0.5	16	0.4	56	0.
Restormel	132	2.8	162	7.6	0	0.0	0	0.0	213	2.6	38	1.0	545	2.
Comwall subtotal	469	9.8	350	16.5	0	0.0	0	0.0	1147	13.8	212	5.7	2178	11.
Dorset														
Bournemouth	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
Christchurch	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
North Dorset	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	o o	0.0
Poole	61	1.3	0	0.0	0	0.0	0	0.0	0	0.0	o o	0.0	61	0.3
Purbeck	0	0.0	0	0.0	0	0.0	0	0.0	4	0.0	0	0.0	4	0.0
West Dorset	139	2.9	0	0.0	26	5.0	0	0.0	512	6.2	0	0.0	677	3.5
Weymouth and Portland	0	0.0	0	0.0	51	9.8	0	0.0	0	0.0	0	0.0	51	0.3
Wimborne	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
Dorset subtotal	200	4.2	0	0.0	77	14.9	.0	0.0	516	6.2	0	0.0	793	4.
Somerset													133	-
Mendip	66	1.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	66	0.3
Sedgemoor	0	0.0	132	6.2	0	0.0	0	0.0	16	0.2	0	0.0	148	0.
Taunton Deane	183	3.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	183	0.9
West Somerset	.0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	20	0.5	20	0.
Yeovil	51	1,1	0	0.0	0	0.0	0	0.0	144	1.7	0	0.0	195	1.0
Somerset Sub-total	300	6.3	132	6.2	0	0.0	0	0.0	160	1.9	20	0.5	612	3.
Avon	233	4.9	0	0.0	0	0.0	0	0.0	145	1.8	0	0.0	378	1.5
Gloucestershire	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	.0	0.0	. 0	0.
Wiltshire	0	0.0	0	0.0	0	0.0	0	0.0	41	0.5	0	0.0	41	0.3
South West Sub-total	4593	96.2	2122	100	518	100	68	100	8264	99.8	3678	98.9	19243	98.1
Other Regions		-										-		
East Anglia	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	31	0.8	31	0.3
East Midlands	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
North West	183	3.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	183	0.5
Scotland	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
South East	0	0.0	0	0.0	0	0.0	0	0.0	4	0.0	ő	0.0	4	0.
Wales	0	0.0	0	0.0	0	0.0	0	0.0	8	0.1	9	0.2	17	0.
West Midlands	0	0.0	0	0.0	0	0.0	o o	0.0	8	0.1	0	0.0	8	0.
Yorkshire/Humberside	.0	0.0	0	0.0	o o	0.0	0	0.0	0	0.0	0	0.0	0	0.
Other Regions Sub-total	183	3.8	0	0.0	0	0.0	0	0.0	20	0.2	40	1.1	243	1.0
Total	4776	100	2122	100	518	100	68	100	8284	100	3718	1.1	293	1.

Table 18 Origin/destination of terminating passengers Exeter Airport

1994/95 annual international charter passengers

Ultimate passenger			passengers				passenger		Leis	ure other	r passeng	ers	Tot	al
origin/destination	U		Fore	~	U		Fore	ign	U	Κ.	Fore	gn	passen	gers
	reside		reside		resid		reside	ents	resid	ents	reside	ents		-
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
SOUTH WEST REGION	-	_	-			_	_				_			
Devon														
East Devon	0	0.0	0	0.0	7540	10.2	0	0.0	1405	8.3	60	5.0	9005	9.
Exeter	0	0.0	65	18.1	8904	12.1	0	0.0	645	3.8	431	35.8	10045	10.
Mid Devon	0	0.0	0	0.0	2595	3.5	46	23.0	571	3.4	0	0.0	3212	3.
North Devon	0	0.0	0	0.0	1970	2.7	0	0.0	895	5.3	14	1.2	2879	3.
Plymouth	201	35.6	136	37.8	15194	20.6	0	0.0	2653	15.7	42	3.5	18226	19.
South Hams	0	0.0	0	0.0	4181	5.7	0	0.0	1314	7.8	0	0.0	5495	5.
Teignbridge	201	35.6	0	0.0	4894	6.6	0	0.0	1574	9.3	0	0.0	6669	7.
Torbay	0	0.0	52	14.4	6615	9.0	0	0.0	1442	8.6	28	2.3	8137	8.
Torridge	0	0.0	0	0.0	1314	1.8	0	0.0	208	1.2	0	0.0	1522	1.
West Devon	0	0.0	0	0.0	1123	1.5	l ő	0.0	306	1.8	12	1.0	1441	1.
Devon subtotal	402	71.2	253	70.3	54330	73.5	46	23.0	11013	65.3	587	48.8	66631	71.
Cornwall							1.5			2210	307	10,0	00001	7.45
Caradon	0	0.0	0	0.0	3462	4.7	0	0.0	1208	7.2	28	2.3	4698	5
Carrick	0	0.0	0	0.0	1174	1.6	0	0.0	469	2.8	230	19.1	1873	2
Kerrier	0	0.0	0	0.0	697	0.9	ő	0.0	415	2.5	0	0.0	1112	1.
North Cornwall	0	0.0	ŏ	0.0	500	0.7	ŏ	0.0	260	1.5	0	0.0	760	0.
Penwith	0	0.0	0	0.0	1589	2.2	ő	0.0	161	1.0	0	35.50	(202.20)	
Restormel	ő	0.0	0	0.0	1818	2.5	0	0.0	705	4.2	0	0.0	1750	1.
Cornwall subtotal	0	0.0	0	0.0	9240	12.5	0					0.0	2523	2.
Dorset	U	0.0	U	0.0	9240	12.3	0	0.0	3218	19.1	258	21.4	12716	13,
Bournemouth	0	0.0	0	0.0	164	0.2		70.0		0.0	-		1000	- 0
Christchurch	0	27.50		0.00	154	0.2	0	0.0	0	0.0	0	0.0	154	0.
North Dorset		0.0	0	0.0	135	0.2	0	0.0	0	0.0	0	0.0	135	0,
Control of the Contro	0	0.0	0	0.0	66	0.1	0	0.0	0	0.0	0	0.0	66	0.
Poole	0	0.0	0	0.0	165	0.2	0	0.0	46	0.3	0	0.0	211	0.
Purbeck	0	0.0	0	0.0	0	0.0	0	0.0	66	0.4	0	0.0	66	0.
West Dorset	0	0.0	0	0.0	489	0.7	0	0.0	254	1.5	107	8.9	850	0.
Weymouth and Portland	0	0.0	0	0.0	669	0.9	0	0.0	247	1.5	0	0.0	916	1.
Wimborne	0	0,0	0	0.0	104	0.1	0	0.0	22	0.1	0	0.0	126	0.
Dorset subtotal	0	0.0	0	0.0	1782	2.4	0	0.0	635	3.8	107	8.9	2524	2.
Somerset														
Mendip	0	0.0	0	0.0	379	0.5	0	0.0	125	0.7	0	0.0	504	0.
Sedgemoor	0	0.0	0	0.0	973	1.3	0	0.0	125	0.7	28	2.3	1126	1.
Taunton Deane	0	0.0	0	0.0	1580	2.1	46	23.0	73	0.4	28	2.3	1727	1
West Somerset	0	0.0	0	0.0	218	0.3	0	0.0	123	0.7	46	3.8	387	0.
Yeovil	0	0.0	107	29.7	923	1.2	0	0.0	293	1.7	0	0.0	1323	1.
Somerset Sub-total	0	0.0	107	29.7	4073	5.5	46	23.0	739	4.4	102	8.5	5067	5.
Avon	0	0.0	0	0.0	1021	1.4	0	0.0	453	2.7	149	12.4	1623	1
Gloucestershire	0	0.0	0	0.0	103	0.1	0	0.0	0	0.0	0	0.0	103	0.
Wiltshire	0	0.0	0	0.0	156	0.2	0	0.0	0	0.0	0	0.0	156	0
South West Sub-total	402	71.2	360	100	70705	95.7	92	46.0	16058	95.3	1203	100	88820	95
Other Regions						1	T	10.0	1,000	22.00	1203	100	00020	123
East Anglia	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
East Midlands	0	0.0		0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
North West	0	0.0		0.0	781	1.1	100.00	0.0	0	0.0	0	92 T.AV	1 5 5 6 6 6	
Scotland	0	0.0		0.0	0	0.0		0.0	0	0.0	0	0.0	781	0
South East	9	1.6	100	0.0	846	1.1		54.0		13,000	0.00	0.0	0	0
Wales	1 6	0.0	9.1	0.0	675	0.9		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	608	3.6	0	0.0	1571	1
West Midlands	154	27.3	724	0.0	866	1.2		0.0	181	1.1	0	0.0	856	0
Yorkshire/Humberside	134	0.0		0.0	000	0.0	12.0	0.0	0	0.0	0	0.0	1020	1
Other Regions Sub-total	1	-			_			0.0	11	0.1	0	0.0	11	0
	163	28.8		0.0	3168	4.3		54.0	800	4.7	0	0.0	4239	4
Total	565	100	360	100	73873	100	200	100	16858	100	1203	100	93059	10

Table 19 Origin/destination of terminating passengers Exeter Airport

1994/95 annual domestic passengers

Ultimate passenger			passengers				passenger		Leisu	ire othe	r passeng		Tot	al
origin/destination	UF		Forei	gn	U		Forei	gn	UI	ζ	Fore	gn	passer	gers
	reside		reside		resid		reside		resid	ents	reside	ents	3"	
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
		_												
SOUTH WEST REGION														
Devon														
East Devon	2117	10.0	99	14.9	1565	14.0	93	31.5	4139	10.1	242	17.2	8255	10.
Exeter	3769	17.7	215	32.3	1822	16.3	0	0.0	4817	11.7	96	6.8	10719	14
Exeter Airport	289	1.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	289	0
Mid Devon	702	3.3	0	0.0	268	2.4	0	0.0	1350	3.3	0	0.0	2320	3
North Devon	511	2.4	0	0.0	278	2.5	0	0.0	1788	4.3	0	0.0	2577	3
Plymouth	3192	15.0	153	23.0	989	8.9	0	0.0	2910	7.1	109	7.8	7353	9
South Hams	646	3.0	0	0.0	278	2.5	0	0.0	1447	3.5	64	4.6	2435	3
Teignbridge	1765	8.3	0	0.0	1217	10.9	0	0.0	2910	7.1	0	0.0	5892	7
Torbay	2073	9.8	0	0.0	478	4.3	- 0	0.0	3927	9.5	0	0.0	6478	8
Torridge	0	0.0	0	0.0	0	0.0	0	0.0	214	0.5	0	0.0	214	l o
West Devon	268	1.3	0	0.0	160	1.4	122	41.4	884	2.1	40	2.8	1474	ī
Devon Unspecified	0	0.0	0	0.0	0	0.0	0	0.0	112	0.3	0	0.0	112	0
Devon subtotal	15332	72.2	467	70.1	7055	63.3	215	72.9	24498	59.6	551	39.2	48118	63
Cornwall														
Caradon	509	2.4	0	0.0	77	0.7	0	0.0	1094	2.7	0	0.0	1680	2
Carrick	469	2.2	0	0.0	629	5.6	0	0.0	1193	2.9	0	0.0	2291	3
Kerrier	170	0.8	0	0.0	192	1.7	0	0.0	805	2.0	0	0.0	1167	1
North Cornwall	179	0.8	36	5.4	232	2.1	0	0.0	590	1.4	0	0.0	1037	li
Penwith	0	0.0	0	0.0	0	0.0	0	0.0	293	0.7	ō	0.0	293	Ö
Restormel	397	1.9	0	0.0	201	1.8	0	0.0	920	2.2	0	0.0	1518	2
Cornwall subtotal	1724	8.1	36	5.4	1331	11.9	0	0.0	4895	11.9	0	0.0	7986	10
Dorset						-						0.0	77.00	
Bournemouth	57	0.3	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	57	0
Christchurch	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
North Dorset	162	0.8	0	0.0	0	0.0	0	0.0	0	0.0	.0	0.0	162	0
Poole	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
Purbeck	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0
West Dorset	175	0.8	0	0.0	113	1.0	0	0.0	759	1.8	0	0.0	1047	Ĩ
Weymouth and Portland	23	0.1	0	0.0	0	0.0	0	0.0	147	0.4	0	0.0	170	ĺ
Wimborne	66	0.3	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	66	lõ
Dorset subtotal	483	2.3	0	0.0	113	1.0	0	0.0	906	2.2	0	0.0	1502	2
Somerset													12.02	
Mendip	167	0.8	0	0.0	0	0.0	0	0.0	75	0.2	0	0.0	242	0
Sedgemoor	0	0.0	0	0.0	483	4.3	0	0.0	1571	3.8	41	2.9	2095	2
Taunton Deane	1032	4.9	19	2.9	533	4.8	0	0.0	1201	2.9	381	27.1	3166	4
West Somerset	0	0.0	0	0.0	- 0	0.0	0	0.0	282	0.7	0	0.0	282	0
Yeovil	663	3.1	0	0.0	393	3.5	80	27.1	1520	3.7	0	0.0	2656	3
Somerset Sub-total	1862	8.8	19	2.9	1409	12.6	80	27.1	4649	11.3	422	30.0	8441	11
Avon	1116	5.3	0	0.0	310	2.8	0	0.0	1568	3.8	99	7.0	3093	4
Gloucestershire	283	1.3	0	0.0	0	0.0	0	0.0	595	1.4	0	0.0	878	1
Wiltshire	0	0.0	79	11.9	64	0.6	0	0.0	259	0.6	0	0.0	402	
South West Sub-total	20800	97.9	601	90.2	10282	92.2	295	100	37370	90.9	1072	76.2	70420	92
Other Regions														
East Anglia	0	0.0	0	0.0	0	0.0	0	0.0	370	0.9	0	0.0	370	0
East Midlands	0	0.0		0.0	57	0.5	0	0.0	143	0.3	0	0.0	200	0
North West	0	0.0		0.0	0	0.0	0	0.0	58	0.1	0	0.0	58	(
Northern	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	106	7.5	106	1
Scotland	0	0.0	0	0.0	0	0.0	0	0.0	35	0.1	0	0.0	35	1
South East	284	1.3		0.0	679	6.1	0	0.0	2248	5.5	228	16.2	3439	1
Wales	111	0.5	65	9.8	66	0.6	0	0.0	559	1.4	0	0.0	801	l i
West Midlands	51	0.2	0	0.0	68	0.6	0	0.0	343	0.8	0	0.0	10.00	1
Yorkshire/Humberside	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	4.0015.3	1
Other Regions Sub-total	446	2.1	65	9.8	870	7.8	0	0.0	3756	9.1	334	23.8	-	1
Total	21246		_	100	_	100		100		100	1406	100		1

Table 20 Origin/destination of terminating passengers Southampton Airport

1994/95 annual international passengers

Ultimate passenger	Bu	siness	passengers	8	Lei	sure IT	passenger	2	Leist	ire othe	r passenge	ers	Tota	al
origin/destination	Uk		Forei reside	ALC: Y	UI reside	C	Forei reside	gn	Uk reside	(	Forei	gn	passen	gers
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
SOUTH EAST REGION	-								-					_
Hampshire					1									
Basingstoke and Dene	64	0.3	43	0.2	0	0.0	0	0.0	117	1.1	0	0.0	224	0.
East Hampshire	395	1.6	144	0.6	91	4.4	0	0.0	127	1.2	136	1.2	893	1.
Eastleigh	3797	15.3	1596	6.7	210	10.1	0	0.0	1012	9.2	449	3.8	7064	9.
Fareham	1315	5.3	1678	7.0	217	10.5	0	0.0	230	2.1	660	5.6	4100	5.
Gosport	66	0.3	1091	4.6	64	3.1	0	0.0	278	2.5	241	1505-1	100000	0.753
Hart	00	0.0	71	0.3	19	0.9				200000		2.1	1740	2.
Havant	777	3.1	267	1.1	0		0	0.0	0	0.0	0	0.0	90	0.
New Forest	7 (7) 7	127.7.5	7.5	2.00		0.0	0	0.0	574	5.2	0	0.0	1618	2.
Note to a morage	3309	13.4	1053	4.4	200	9.7	0	0.0	814	7.4	581	5.0	5957	8.
Portsmouth	829	3.3	4780	20.1	0	0.0	0	0.0	1078	9.8	956	8.2	7643	10.
Rushmoor	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
Southampton	4857	19.6	7996	33.6	539	26.0	0	0.0	2203	20.0	3872	33.1	19467	26.
Southampton Airport	0	0.0	259	1.1	0	0.0	54	6.5	0	0.0	0	0.0	313	0.
Test Valley	1703	6.9	440	1.8	0	0.0	0	0.0	211	1.9	24	0.2	2378	3.
Winchester	1820	7.3	300	1.3	184	8.9	212	25.4	767	7.0	454	3.9	3737	5.
Hampshire Unspec	0	0.0	93	0.4	. 0	0.0	0	0.0	0	0.0	0	0.0	93	0.
Hampshire Sub-total	18932	76.4	19811	83.2	1524	73.6	266	31.8	7411	67.3	7373	62.9	55317	74.
Bedfordshire	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
Berkshire	106	0.4	0	0.0	0	0.0	0	0.0	0	0.0	28	0.2	134	0.
Buckinghamshire	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
East Sussex	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	31	0.3	31	0.
Essex	0	0.0	0	0.0	0	0.0	0	0.0	6	0.1	0	0.0	6	0.
Greater London	148	0.6	773	3.2	39	1.9	0	0.0	372	3.4	0	0.0	1332	1.
Hertfordshire	0	0.0	0	0.0	6	0.3	0	0.0	0	0.0	0	0.0	6	0.
Isle of Wight	316	1.3	330	1.4	0	0.0	239	28.6	635	5.8	844	7.2	2364	3
Kent	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.
Oxfordshire	0	0.0	0	0.0	0	0.0	0	0.0	170	1.5	0	0.0	170	0
Surrey	0	0.0	0	0.0	0	0.0	0	0.0	186	1.7	19	0.2	205	0
West Sussex	407	1.6	501	2.1	0	0.0	0	0.0	48	0.4	213	1.8	1169	1
South East Sub-total	19909	80.4	21415	89.9	1569	75.7	505	60.4	8828	80.2	8508	72.6	60734	81
Other Regions	12202	00.7	201.112	0212	1002	12.1	303	00.4	0020	00.2	0500	72.0	00734	81
East Anglia	151	0.6	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	151	Ιø
East Midlands	0	0.0	0	0.0	0	0.0	0	0.0	ő	0.0	ő	0.0	0	lő
North West	65	0.3	179	0.8	o o	0.0	0	0.0	34	0.3	0	0.0	278	0
Northern	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	2/8	1 0
Scotland	o o	0.0	0	0.0	0	0.0	1 0	0.0	ő	0.0	0	0.0	0	1 8
South West	4504	18.2	2224	9.3	503	24.3	331	39.6	2147	19.5	3206	27.4	12915	17
Wales	136	0.5	0	0.0	0	0.0	331	0.0	0	0.0	3200	0.0	12915	0
West Midlands	130	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	136	0
Yorkshire-Humberside	0	0.0	0	0.0	0	0.0		0.0	0	0.0	0	0.0	0	0
Other Regions Sub-total	4856	19.6	2403	10.1	503	24.3	+	39.6	2181	19.8	3206	27.4	13480	18
Total	24765	100	23818	100		100		100	11009	100	11714	100		10
1001	24/03	100	43818	100	1 20/2	100	1 650	1 100	1 11009	100	11714	100	74214	11

Table 21 Origin/destination of terminating passengers Southampton Airport

1994/95 annual domestic passengers

Ultimate passenger			passengers		Lei	sure II	passenger	S	Leis	are other	er passenge	rs	Tot	al
origin/destination	Uk reside	~	Forei reside		UI resid	(	Forei reside	gn	U) reside	(	Forei	gn	passen	150.1
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
SOUTH EAST REGION						_			-					
Hampshire														
Basingstoke and Dene	2005	1.3	0	0.0	4426	6.5	0		1001				782/753	-27
East Hampshire	2565	1.7	o o	0.0	727	1.1	0	0.0	1901	1.2	0	0.0	8332	2.
Eastleigh	13055	8.5	104	3.8	3129	4.6	78	0.0	1757	1.1	56	0.9	5105	1.
Fareham	8920	5.8	104	0.0	1200	1.8	1.7	13.2	7477	4.7	345	5.4	24188	6
Gospórt	2031	1.3	0	0.0	- PER PROPERTY	477277	0	0.0	3974	2.5	0	0.0	14094	3
Hart	361	0.2	0	100	691	1.0	0	0.0	1603	1.0	0	0.0	4325	1
Havant	4640	3.0	0	0.0	520	8.0	0	0.0	732	0.5	109	1.7	1722	0
New Forest	7737	5.1	167	0.0	1263	1.8	0	0.0	947	0.6	47	0,7	6897	1.
Portsmouth	10698	7.0		6.1	2651	3.9	0	0.0	7713	4.8	806	12.7	19074	4
Rushmoor	811	0.5	139	5.1	1988	2.9	0	0.0	11511	7.2	71	1.1	24407	6
Southampton	28888	1.44702511	0	0.0	515	0.8	0	0.0	970	0.6	0	0.0	2296	0
Southampton Airport	213	18.9	810 225	29.6	5321	7.8	39	6.6	27980	17.4	1201	18.9	64239	16
Test Valley	5142	3.4		8.2	0	0.0	0	0.0	71	0.0	380	6.0	889	0
Winchester	2019 000	5.7	0	0.0	1791	2.6	82	13.8	3955	2.5	232	3.7	11202	2
Hampshire Unspec	8794	0.0	0	0.0	3130	4.6	0	0.0	5707	3.6	422	6.6	18053	:4
				0.0	0	0.0	0	0.0	189	0.1	0	0.0	189	0
Hampshire Sub-total	95860	62.6	1445	52.9	27352	39.9	199	33.6	76487	47.6	3669	57.8	205012	52
Bedfordshire	165	0.1	.0	0.0	332	0.5	0	0.0	448	0.3	0	0.0	945	:0
Berkshire	4631	3.0	0	0.0	3587	5.2	0	0.0	4282	2.7	61	1.0	12561	3
Buckinghamshire	402	0.3	0	0.0	352	0.5	0	0.0	1105	0.7	45	0.7	1904	0
East Sussex	414	0.3	0	0.0	1125	1.6	43	7.3	1724	1.1	0	0.0	3306	0
Essex	219	0.1	0	0.0	416	0.6	0	0.0	396	0.2	0	0.0	1031	0
Greater London	3152	2.1	469	17.2	2675	3.9	27	4.6	9499	5.9	369	5.8	16191	4
Hertfordshire	764	0.5	0	0.0	852	1.2	0	0.0	1400	0.9	0	0.0	3016	0
Isle of Wight	2634	1.7	73	2.7	519	0.8	0	0.0	4735	2.9	0	0.0	7961	2
Kent	79	0.1	0	0.0	737	1,1	0	0.0	737	0.5	0	0.0	1553	0
Oxfordshire	997	0.7	0	0.0	2746	4.0	70	11.8	3785	2.4	0	0.0	7598	1
Surrey	2622	1.7	95	3.5	2832	4.1	0	0.0	4039	2.5	444	7.0	10032	2
West Sussex	4207	2.7	0	0.0	4218	6.2	0	0.0	4752	3.0	262	4.1	13439	3
South East Sub-total	116146	75.9	2082	76.2	47743	69.7	339	57,2	113389	70.6	4850	76.4	284549	72
Other Regions														
East Anglia	492	0.3	0	0.0	1326	1.9	0	0.0	2580	1.6	0	0.0	4398	1
East Midlands	596	0.4	0	0.0	1133	1.7	33	5.6	1061	0.7	88	1.4	2911	0
North West	48	0.0	0	0.0	1158	1.7	0	0.0	1259	0.8	0	0.0	2465	0
Northern	112	0.1	0	0.0	0	0.0	0	0.0	143	0.1	0	0.0	255	0
Scotland	103	0.1	0	0.0	1376	2.0	0	0.0	962	0.6	0	0.0	2441	0
South West	34394	22.5	651	23.8	11618	17.0	221	37.3	34279	21.4	1290	20.3	82453	21
Wales	126	0.1	0	0.0	1742	2.5	0	0.0	2313	1.4	0	0.0	4181	1
West Midlands	457	0.3	0	0.0	1591	2.3	0	0.0	3823	2.4	121	1.9	5992	i
Yorkshire-Humberside	562	0.4	0	0.0	780	1.1	0	0.0	747	0.5	0	0.0	2089	0
Other Regions Sub-total	36890	24.1	651	23.8	20724	30.3	254	42.8	47167	29.4	1499	23.6	107185	27
Total	153036	100	2733	100	68467	100	593	100	160556	100	6349	100	391734	10

Table 22 Main reason for choice of airport.

Reason for choice of airport	Bri	stol	Car	diff	Exe	eter
	Business	Leisure	Business	Leisure	Business	Leisure
	%	%	%	%	%	%
Nearest to home	44	60	43	82	45	70
Flights available	9	22	3	5	14	9
Nearest to business destination	27	0	40	0	20	0
Nearest to leisure destination	2	5	3	3	5	11
Decision made by someone else	3	2	6	1	3	1
Timing of flights	7	3	2	2	7	1
More economic / cheaper	1	2	1	2	2	2
Better surface connections	1	1	1	Ť	0	0
Prefer airport	1	2	e i	2	0	1
Connecting flights at airport	5	3	0	2	0	0
Other	0	0	0	0	4	5
Total	100	100	100	100	100	100
Total passengers (000s)	231	1,024	89	892	30	159

Table 23
Proportion of UK international passengers travelling to or from home.

	Home i	s origin	Home is	not origin
Airport	Business	Leisure	Business	Leisure
	%	%	%	%
Bristol	70	98	30	2
Cardiff	71	96	29	4
Exeter	45	88	55	12
Southampton	61	64	39	36

Table 24

Home of UK international passengers by planning region and journey purpose at the Western Airports.

Bristol

Cardiff

Planning region of home	Business	Leisure IT	Leisure other	Total	Planning region of home
9	%	%	%	%	
West Midlands	8.0	9.1	2.2	1.7	East Midlands
Feet Midlands	0.0	0.1	0.1	0.1	Yorkshire/Humberside
Courth West	84.8	80.9	83.5	81.7	West Midlands
Vorkshire/Humherside	6.0	0.2	0:0	0.5	Northern
South Fact	1.5	2.7	1.4	2.4	North West
Wales	6.7	13.6	11.6	12.7	Scotland
North West	0.3	0.0	0.1	0.1	South East
Northern	0.2	0.4	0.0	0.3	East Anglia
Scotland	4.5	0.0	6.0	0.5	South West
East Anolis	0.2	0.2	0.0	0.1	Wales
Northern Ireland	0.1	0.2	0.1	0.2	Northern Ireland
Total	100	100	100	100	Total
Total nassengers (000s)	72	708	182	962	Total passengers (000s)

0.1 1.3 0.0 0.0 0.1 0.0 9.9 9.9 9.9 100 100 854

100

0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0

Total

Leisure other

Business

%

# Southampton

Exeter

Planning region of home	Business	Leisure IT	Leisure other	Total
	%	%	%	%
North West	1.0	0.0	0.2	9.0
Vorkshire/Humberside	0.1	0.0	0.0	0.1
West Midlands	0.3	0.0	0.0	0.2
Northern	0.0	0.0	0.0	0.0
Fast Midfands	0.2	0.0	0.0	0.1
Wales	0.7	0.0	0.0	0.4
Scotland	0.0	0.0	0.0	0.0
South Fast	78.9	75.2	75.9	77.5
South West	18.2	24.1	23.9	20.7
East Anglia	9.0	0.7	0.0	0.4
Total	100	100	100	100
Total nassengers (000s)	25	4	15	44

Planning region of home	Business	Leisure IT	Leisure other	Total
	%	%	%	%
Vorkshire/Humberside	9.0	0.0	0.1	0.1
Northern	0.0	0.0	0.0	0.0
North West	3.4	-	0.1	6.0
Fast Midlands	0.0	0.0	0.0	0.0
Scotland	0.0	0.0	0.0	0.0
West Midlands	2.9	5.	0.3	1.2
South West	92.9	95.1	656	95.2
South Fast	0.2	7.1	2.6	1.6
Wales	0.0	1.0	1.0	0.0
Fast Anglia	0.0	0.0	0.0	0.0
Total	100	100	100	100
Total passengers (000s)	8	74	25	105

Table 25
Home of UK domestic passengers by planning region and journey purpose at the Western Airports.

Bristol

Cardiff

Total %

Leisure other

Leisure IT

Business

Planning region of home		East Midlands	Yorkshire/Humberside	West Midlands	Northern	North West	Scotland	South East	East Anglia	South West	Wales	Northern Ireland	Total	Total passengers (000s)
Total	%	6.0	0.0	8.09	0.1	1.3	9.9	6.4	2.5	19.8	0.0	7.5	100	207
Leisure other	%	13	0.0	8.65	0.2	0.7	8.5	6.0	2.3	16.9	0.0	9.6	100	18
Leisure IT	%	7.2	0.0	83.8	0.0	0.0	4.1	0.0	0.0	0.9	0.0	1.7	100	7
Business	%	0.4	0.1	60.2	0.0	1.9	5.6	0.0	2.8	22.6	0.0	6.3	100	120
Planning region of home		West Midlands	East Midlands	South West	Yorkshire/Humberside	South East	Wales	North West	Northern	Scotland	East Anglia	Northern Ireland	Total	Total passengers (000s)

31

00

100

0.3 9.3 21.0 0.0 0.0 2.6 2.6 7.7

# Southampton

Exeter

Planning region of home	Business	Leisure IT	Leisure other	Total
	%	%	%	%
North West	3.1	80	9.1	2.2
Yorkshire/Humberside	2.4	1.6	0.3	1.4
West Midlands	0.7	2.3	1.6	4.4
Northern	1.0	0.1	1.1	6.0
East Midlands	0.5	8.1	9.0	0.8
Wales	0.3	2.5	0.7	6.0
Scotland	8.3	2.0	3,3	5.1
South East	48.2	62.9	33.3	45.1
South West	34.5	20.0	53.2	39.8
Northern Ireland	0.7	0.0	2.8	1.5
East Anglia	0.3	1.9	1.5	Ξ
Total	100	100	100	100
Total passengers (000s)	153	89	191	382

Planning region of home	Business	Leisure IT	Leisure other	Total
	%	%	%	%
Yorkshire/Humberside	9.0	0.0	0.0	0.2
Northern	0.2	0.0	0.0	0.1
North West	4.0	0.0	9.0	1.5
East Midlands	0.0	0.5	0.3	0.3
Scotland	0.3	9.1	0.1	0.4
West Midlands	1.2	1.2	1,2	1.2
South West	9.98	88.2	73.6	9.61
South East	2.7	6.7	6.3	5.3
Wales	0.3	9.0	1.6	12
Northern Island	4.1	1.2	15.0	8.6
East Anglia	0.0	0.0	1.2	9.0
Fotal	001	100	100	100
Fotal passengers (000s)	21	11	41	74

Table 26
Final mode of transport used at Bristol, Cardiff, Exeter and Southampton Airports 1971-1994/5.

Made of bearing		Reistol	stol			Cardiff	diff		Exeter	S	Southampton	u
Wode of transport	1071	1976	1985	1994/5	1971	9261	1985	1994/5	1994/5	1976	1985	1994/5
used at airpoin	%	%	%	%	%	%	%	%	%	%	%	%
Private car (I)	T,	777	83	81	78	77	8 -	78	84	56	67	63
Hire car Taxi / minicab	10	10	=	7	9	10	=	0	6	11	10	8 9
British Rail	=	10	7	:m	14	11	.90	Ξ	4	5 00	m	7
Other	0	-	0	Ö	-	-	0	0	0	-	0	-
Total	100	100	100	100	100	100	100	100	100	100	100	100
Total terminating passengers (000s)	206	197	395	1254	218	161	379	186	90	279	275	472

Table 27
Final mode of transport by passenger type at Bristol Airport

Mode of transport	UK business	UK leisure IT	UK leisure other	UK leisure total	UK total	Foreign total	Total
	%	%	%	%	%	%	%
Private car (1)	73.3	84.1	85.3	84.4	82.7	59.8	81.2
Hire car	6.8	1,3	1.0	1.2	2.1	12.9	2.7
Taxi/minicab	18.3	12.5	10.6	12.0	13.0	21.4	13.5
Bus/coach	0.0	2.1	3.1	2.4	2.0	5.9	2.6
Other	0.2	0.0	3.1 0.0	0.0	0.0	0.0	0.0
Total	100	100	100	100	100	100	100
Total Passengers (000s)	181	715	257	972	1153	101	1254

(1) Including passengers using car park courtesy buses

Table 28
Final mode of transport by passenger type at Cardiff Airport

Mode of transport	UK business	UK leisure IT	UK leisure other	UK leisure total	UK total	Foreign total	Total
	%	%	%	%	%	%	%
Private car (1)	72.3	78.1	85.8	79.7	79.3	51.8	77.9
Hire car	3.3	0.1	0,6	0.2	0.4	7.4	0.7
Taxi/minicab	3.3 19.7	8.5	7.5	8,3	9.0	32.9	10.2
Bus/coach	4.1	13.2	6.1	11.7	11.2	7.8	11.1
Other	0.5	0.0	0.0	0.0	0.0	0.0	0.0
Total	100	100	100	100	100	100	100
Total Passengers (000s)	59	676	189	865	924	56	980

(1) Including passengers using car park courtesy buses

Table 29
Final mode of transport by passenger type at Exeter Airport

Mode of transport	UK business	UK leisure II	UK feisure other	UK leisure total	UK total	Foreign total	Total
	%	%	%	%	%	%	%
Private car (1)	84.4	85.8	84.3	85.1	85.0	70.3	84.3
Hire car	3.7	0.4	3.6	1.8	2.1	9.7	
Taxi/minicab	10.4	6.9	8.7	7.7	8.1	19.1	2.5 8.7 4.4
Bus/coach	0.3	6.8	3.3	5.2	4.5	0.9	4.4
Other	1.2	0.0	0.1	0.0	0.2	0.0	0.2
Total	100	100	100	100	100	100	100
Total Passengers (000s)	27	86	66	152	179	10	188

(1) Including passengers using car park courtesy buses

Table 30
Final mode of transport by passenger type at Southampton Airport

Mode of transport	UK business	UK leisure IT	UK leisure other	UK leisure total	UK total	Foreign total	Total
	%	%	%	%	%	%	%
Private car (1)	68.3	76.7	59.3	64.4	66.0	35.9	63.1
Hire car	6.6	0.8	7.8	5.8	6.1	13.1	6.8
Taxi/minicab	18.1	10.1	16.0	14,3	15.9	39.1	18.1
Bus/coach	18.1 0.4	6.5	1.0	2.6	1.7	0.0	1.5
Train	5.9	5.9	15.2	12.5	9.7	8.8	9.7
Other	0.7	0.0	0.8	0.6	0.6	3.0	0.8
Total	100	100	100	100	100	100	100
Total Passengers (000s)	178	72	176	248	426	46	472

(1) Including passengers using car park courtesy buses

Table 31 Journey time to airports

### Bristol

Journey time	Car	Taxi	Public transport	Total
	%	%	%	%
5 mins or less	0.9	0.3	0.0	1.1
6 to 10 mins	4.1	4.4	1.6	6.1
11 to 15 mins	6.0	8.9	2.5	9.4
16 to 20 mins	12.9	17.9	6.0	2.7
21 to 25 mins	5.8	5.5	0.9	8.3
26 to 30 mins	13.8	15.9	10.7	3.9
31 to 45 mins	6.3	18.3	5.9	13.2
46 to 60 mins	5.5	7.3	23.5	10.3
61 to 75 mins	12.5	7.1	4.4	0.4
76 to 90 mins	3.1	4.8	8.6	6.0
91 to 105 mins	4.0	0.3	1.3	4.8
106 to 120 mins	11.7	4.2	4.7	15.1
121 to 150 mins	7.4	0.8	11.7	9.4
151 to 180 mins	3.1	1.6	3.4	4.3
181 to 240 mins	2.3	2.1	5.9	3.5
241 to 300 mins	0.5	0.3	5.2	0.9
over 301 mins	0.2	0.4	3.8	0.5
Total	100	100	100	100
Passengers (000s)	1,018	169	33	1,220

### Cardiff

Journey time	Car	Taxi	Public transport	All modes
	%	%	%	%
5 mins or less	2.2	1.6	0.0	2.2
6 to 10 mins	5.6	4.9	0.3	5.4
11 to 15 mins	4.6	4.5	0.2	4.7
16 to 20 mins	14.1	18.1	2.8	15.2
21 to 25 mins	7.0	6.9	8.1	7.4
26 to 30 mins	1.1	22.1	11.5	7.4
31 to 45 mins	21.4	21.2	30.0	7.4
46 to 60 mins	7.1	8.8	29.3	13,4
61 to 75 mins	7.6	2.7	6.7	7.9
76 to 90 mins	11.2	5.8	4.7	11.0
91 to 105 mins	1.8	0.4	4.8	2.5
106 to 120 mins	6.4	1.1	3.5	6.1
121 to 150 mins	5.6	1.1	1.6	5.0
151 to 180 mins	1.7	0.4	1.4	1.7
181 to 240 mins	2.1	0.4	0.6	1.9
241 to 300 mins	0.4	0.1	0.3	0.4
over 301 mins	0.2	0.0	0.4	0.2
Total	100	100	100	100
Passengers (000s)	763	100	109	972

### Exeter

Journey time	Car	Taxi	Public transport	Total
	%	%	%	%
5 mins or less	0.69	1.7	0.0	0.8
6 to 10 mins	5.61	6.2	1.2	5.5
11 to 15 mins	6.30	15.3	0.2	6.8
16 to 20 mins	8.43	10.7	1.4	8.2
21 to 25 mins	4.10	5.7	6.2	4.3
26 to 30 mins	11.92	15.3	1.5	11.6
31 to 45 mins	22.01	9.3	20.3	20.8
46 to 60 mins	15.15	9.9	36.1	16.0
61 to 75 mins	4.28	2.5	2.4	4.0
76 to 90 mins	9.43	4.3	12.4	9.2
91 to 105 mins	0.82	2.4	0.0	1.0
106 to 120 mins	5.85	4.4	7.1	5.8
121 to 150 mins	2.06	1.7	1.2	2.0
151 to 180 mins	0.71	2.5	2.8	1.0
181 to 240 mins	1.42	4.5	2.1	1.7
241 to 300 mins	0.90	2.7	0.7	1.0
over 301 mins	0.30	1.0	4.3	0.5
Total	100	100	100	100
Passengers (000s)	158	16	8	182

### Southampton

Journey time	Car	Taxi	Public transport	Total
	%	%	%	%
5 mins or less	2.2	4.2	0.3	2.4
6 to 10 mins	8.9	11.6	3.1	8.6
11 to 15 mins	10.6	15.4	3.6	10.3
16 to 20 mins	11.9	23.4	2.1	12.8
21 to 25 mins	3.8	8.6	1.8	4.4
26 to 30 mins	11.8	14.8	5.7	11.6
31 to 45 mins	17.3	9.8	16.0	16.0
46 to 60 mins	10.3	5.6	19.0	10.0
61 to 75 mins	3.5	1.2	6.2	3.2
76 to 90 mins	6.1	2.9	9.8	6.2
91 to 105 mins	1.6	0.0	3.3	1.5
106 to 120 mins	3.5	0.6	10.1	4.2
121 to 150 mins	2.5	0.6	4.0	2.4
151 to 180 mins	1.7	0.2	5.0	1.5
181 to 240 mins	2.4	0.2	3.5	2.2
241 to 300 mins	0.8	0.4	2.0	0.9
over 301 mins	1.1	0.6	4.7	1.3
Total	100	100	100	100
Passengers (000s)	298	85	53	430

Table 32
Average surface journey times in minutes at the Western Airports.

Airport	Private car	Taxi	Public transport	All modes
Bristol	64	45	97	74
Cardiff	57	36	56	57
Exeter	52	58	76	54
Southampton	51	28	88	52

Table 33
Mode of transport by origin / destination at Bristol Airport.

	Mode of transport						
Planning region	Private car	Taxi / minicab	Hire car	Bus / coach	All		
	%	%	%	%	%		
East Anglia	0.0	0.0	0.0	0.0	0.0		
East Midlands	0.0	0.1	0.0	0.4	0.1		
Northern	0.3	0.0	0.0	0.0	0.2		
North West	0.1	0.0	0.0	0.1	0.1		
South East	2.2	0.3	0.7	4.0	2.0		
South West	83.2	89.4	77.5	77.5	84.1		
Wales	12.3	9.2	17.7	17.7	12.0		
West Midlands	1.7	0.6	0.3	0.3	1.5		
Yorks / Humberside	0.0	0.4	0.1	0.1	0.1		
Total	100	100	96	100	100		
Total (000s)	1,018	169	34	33	1.254		

Table 34

Mode of transport by origin / destination at Cardiff Airport.

	Mode of transport						
Planning region	Private car	Taxi / minicab	Hire car	Bus / coach	Total		
	%	%	%	%	%		
East Midlands	0.1	0.0	0.0	0.0	0.0		
Northern	0.0	0.0	0.0	0.0	0.0		
North West	0.1	0.0	0.0	0.0	0.0		
Scotland	0.0	0.0	0.0	0,3	0.0		
South East	0.4	0.3	0.0	0.2	0.4		
South West	10.4	1.6	4.7	4.9	8.9		
Wales	87.8	96.6	90.2	94.1	89.4		
West Midlands	1.1	1.5	1.8	0.6	1.1		
Yorks / Humberside	0.1	0.0	3.3	0.0	0.1		
Total	100	100	100	100	100		
Total (000s)	763	100	7	109	980		

Table 35
Mode of transport by origin / destination at Exeter Airport.

	Mode of transport					
Planning region	Private car	Taxi / minicab	Hire car	Bus / coach	All	
	%	%	%	%	%	
East Anglia	0.2	0.0	0.0	0.4	0.2	
East Midlands	0.1	0.0	0.0	0.0	0.1	
Northern	0.1	0.0	0.0	0.0	0.1	
North West	0.4	0.0	0.0	0.0	0.4	
Scotland	0.0	0.2	0.0	0.0	0.0	
South East	2.4	4.5	0.0	2.8	2.6	
South West	95.0	95.0	97.8	96.4	95.1	
Wales	1.1	0.0	0.0	0.4	0.9	
West Midlands	0.7	0.2	2.2	0.0	0.6	
Yorks / Humberside	0.0	0.1	0.0	0.0	0.0	
Total	100	100	100	100	100	
Total (000s)	158	16	5	8	188	

Table 36

Mode of transport by origin / destination at Southampton Airport.

	Mode of transport						
Planning region	Private car	Taxi / minicab	Hire car	British Rail	Bus / coach	All	
	%	%	%	%	%	%	
East Anglia	1.2	0.0	0.9	0.1	8.0	1.0	
East Midlands	0.9	0.0	0.4	0.0	0.0	0.6	
Northern	0.0	0.1	0.0	0.2	0.0	0.1 0.6	
North West	0.3	0.3	1.0	1.1	11.4		
Scotland	0.4	0.3	0.0	2.5	0.0	0.5	
South East	72.7	92.5	68.9	51.4	66.7	74.0	
South West	21.3	6.5	26.7	40.2	13.9	20.6	
Wales	0.9	0.3	0.9	2.4	0.0	0.9	
West Midlands	1.7	0.0	1.3	1.4	0.0	1.3 0.4	
Yorks / Humberside	0.5	0.0	0.0	0.6	0.0	0.4	
Total	100	100	100	100	100	100	
Total (000s)	298	85	32	46	7	472	

Table 37
Combinations of transport used at the Western Airports.

# Bristol Airport

Method of transport	Passengers	%
	(000s)	
Private car only	1,018	81.2
Taxi/minicab only	159	12.7
Hire car only	34	2.7
Bus/coach modes	24	1.9
Other modes	19	1.5
Total	1,254	100

# Cardiff Airport

Method of transport	Passengers	%
	(000s)	
Private car only	762	77.8
Taxi/minicab only	96	9.8
Charter coach only	100	10.2
Hire car only	7	0.7
Other modes	7	1.5
Total	980	100

### Exeter

Method of transport	Passengers	%
	(000s)	
Private car only	158	83.9
Taxi/minicab only	13	6.8
Hire car only	5	2.5
Other modes	13	6.8
Total	188	100

Table 38
Trip length of terminating passengers at Bristol Airport.

Trip length		Internation	nal scheduled	
	UK business	UK leisure	Foreign business	Foreign leisure
	%	%	%	%
Up to 12 hrs	8.6	0.5	9.3	1.3
13 hrs to 1 day	20.4	0.6	29.9	1.9
Over 1 day to 2	23.8	3.6	18.7	6,0
Over 2 days to 3	16.3	20.0	12.5	13.1
Over 3 days to 4	10.3	11.6	7.8	9.5
Over 4 days to 5	6.5	10.9	2.7	7.1
Over 5 days to 6	3.2	4.3	3.5	4.8
Over 6 days to 1 week	3.5	10.0	3.6	17.6
Over 1 week to 2	2.0	20.9	4.3	23.0
Over 2 weeks to 3	3.1	9.7	3.5	6.9
Over 3 weeks to 4	0.3	3.6	1.7	3.5
Over 4 weeks	1.9	4.2	2.5	5.3
Total	100	100	100	100
Total passengers (000s)	63	69	44	42
Average trip length (days)	3.4	8.4	3.9	8.5

Trip length	Internation	nal charter
	UK inclusive tour	UK leisure other
	%	%
Up to 12 hrs	0.3	0.5
13 hrs to 1 day	0.0	0.0
Over 1 day to 2	0.1	0.0
Over 2 days to 3	0.0	0.0
Over 3 days to 4	0.0	0.0
Over 4 days to 5	0.0	0.0
Over 5 days to 6	0.0	0.0
Over 6 days to 1 week	24.8	29.4
Over 1 week to 2	59.0	44.1
Over 2 weeks to 3	14.6	22.8
Over 3 weeks to 4	0.6	1.9
Over 4 weeks	0.6	1.3
Total	100	100
Total passengers (000s)	696	123
Average trip length (days)	10.7	11.4

Trip length		Domestic		
2 ""	UK business	UK leisure	Foreign busines	
	%	%	%	
Up to 12 hrs	19.3	1.5	36.9	
13 hrs to 1 day	25.4	2.8	13.1	
Over I day to 2	22.3	4.2	7.6	
Over 2 days to 3	10.8	14.2	11.0	
Over 3 days to 4	6.6	11.2	5.4	
Over 4 days to 5	6.0	15.2	6.1	
Over 5 days to 6	0.8	5.8	0.0	
Over 6 days to 1 week	2.8	18.0	7.4	
Over 1 week to 2	4.1	19.1	6.1	
Over 2 weeks to 3	0.8	5.0	0.0	
Over 3 weeks to 4	0.4	1.2	1.8	
Over 4 weeks	0.9	1.8	4.5	
Total	100	100	100	
Total passengers (000s)	116	85	4	
Average trip length (days)	2.5	6.7	3.9	

Table 39
Trip Length of terminating passengers at Cardiff Airport.

Trip length		Internation	nal scheduled	
	UK business	UK leisure	Foreign business	Foreign leisure
	%	%	%	%
Up to 12 hrs	4.3	1.5	9.7	5.8
Over 12 hrs to 1 day	12.6	0.0	13.0	0.0
Over I day to 2	36.5	3.3	24.4	5.5
Over 2 days to 3	11.4	12.8	13.8	14.2
Over 3 days to 4	6.2	11.4	10.0	9.9
Over 4 days to 5	7.0	6.0	4.6	10.0
Over 5 days to 6	2.4	4.5	1.2	5.2
Over 6 days to I week	4.8	11.5	11.0	10.1
Over I week to 2	10.1	21.9	3.1	22.1
Over 2 weeks to 3	1.3	12.5	1.6	3.0
Over 3 weeks to 4	0.9	9.4	1.5	4.7
Over 4 weeks	2.4	5.4	6.2	9.5
Total	100	100	100	100
Total passengers (000s)	30	28	26	14
Average trip length (days)	4.1	10.4	5.0	9.0

Trip length	Internation	nal charter
	UK inclusive tour	UK leisure other
	%	%
Up to 12 hrs	0.3	1.5
Over 12 hrs to 1 day	0.0	0.4
Over 1 day to 2	0.0	0.3
Over 2 days to 3	0.0	0.3
Over 3 days to 4	0.1	0.5
Over 4 days to 5	0.4	3.5
Over 5 days to 6	0.2	0.3
Over 6 days to 1 week	29.9	31.9
Over 1 week to 2	67.3	52.9
Over 2 weeks to 3	1.4	4.0
Over 3 weeks to 4	0.3	2.6
Over 4 weeks	0.1	1.7
Total	100	100
Total passengers (000s)	663	134
Average trip length (days)	9.4	9.7

Trip length		Domestic	
	UK business	UK leisure	Foreign business
	%	%	%
Up to 12 hrs	9.3	1.9	10.9
Over 12 hrs to 1 day	15.3	0.4	39.5
Over 1 day to 2	32.2	3.8	5.5
Over 2 days to 3	12.1	11.9	11.8
Over 3 days to 4	8.4	17.3	22.8
Over 4 days to 5	5.8	13.1	0.0
Over 5 days to 6	1.4	2.5	0.0
Over 6 days to 1 week	6.3	19.1	0.0
Over 1 week to 2	1.3	21.9	0.0
Over 2 weeks to 3	2.8	4.3	0.0
Over 3 weeks to 4	0.3	2.7	0.0
Over 4 weeks	4.8	1.1	9.5
Total	100	100	100
Total passengers (000s)	29	38	3
Average trip length (days)	4.1	7.0	4.3

Table 40
Trip length of terminating passengers at Exeter Airport.

Trip length		Internation	nal scheduled	
	UK business	UK leisure	Foreign business	Foreign leisure
	%	%	%	%
Up to 12 hrs	9.1	0.8	24.4	0.0
Over 12 hrs to 1 day	21.5	1.2	8.5	0.8
Over 1 day to 2	22.3	6.2	39.8	5.5
Over 2 days to 3	11.3	9.3	8.5	9.6
Over 3 days to 4	10.2	16.5	7.7	10.6
Over 4 days to 5	11.4	12.4	0.0	9.7
Over 5 days to 6	3.8	7.7	4.0	4.0
Over 6 days to 1 week	0.9	12.7	1.9	20.9
Over 1 week to 2	1.7	27.6	2.9	19.7
Over 2 weeks to 3	0.7	3.7	0.0	6.3
Over 3 weeks to 4	2.8	0.9	2.4	1.0
Over 4 weeks	4.3	0.9	0.0	12.0
Total	100	100	100	100
Total passengers (000s)	5	9	2	4
Average trip length (days)	4.2	6.8	2.4	9.7

over 12 hrs to 1 day over 1 day to 2 over 2 days to 3 over 3 days to 4 over 4 days to 5 over 5 days to 6 over 6 days to 1 week over 1 week to 2 over 2 weeks to 3 over 3 weeks to 4 over 4 weeks	Internation	nal charter
	UK inclusive tour	UK lesuire other
	%	%
Up to 12 hrs	0.1	0.3
Over 12 hrs to 1 day	0.0	0.0
Over 1 day to 2	0.0	0.0
Over 2 days to 3	0.0	0.0
Over 3 days to 4	0.0	2.7
Over 4 days to 5	2.7	2.0
Over 5 days to 6	0.0	0.0
Over 6 days to 1 week	41.0	22.1
Over 1 week to 2	54.3	61.2
Over 2 weeks to 3	1.6	2.5
Over 3 weeks to 4	0.3	3.5
Over 4 weeks	0.0	5.7
Total	100	100
Total passengers (000s)	74	17
Average trip length (days)	8.9	11.0

over 12 hrs to 1 day over 1 day to 2 over 2 days to 3 over 3 days to 4 over 4 days to 5 over 5 days to 6 over 6 days to 1 week over 1 week to 2 over 2 weeks to 3 over 3 weeks to 4 over 4 weeks	Dom	estic
	UK business	UK leisure
	%	%
Up to 12 hrs	13.6	0.7
Over 12 hrs to 1 day	21.5	1.6
Over 1 day to 2	24.7	4.6
Over 2 days to 3	16.6	10.5
Over 3 days to 4	6.3	15.7
Over 4 days to 5	4.7	11.3
Over 5 days to 6	1.2	5.1
Over 6 days to 1 week	6.1	22.7
Over 1 week to 2	1.9	20.5
Over 2 weeks to 3	0.2	5.1
Over 3 weeks to 4	1.7	1.5
Over 4 weeks	1.6	8.0
Total	100	100
Total passengers (000s)	21	52
Average trip length (days)	3.0	6.8

Table 41

Average number of trips made on current route in the last 12 months

	Average num	ber of trips in the la	st 12 month
Passenger type	Bristol	Cardiff	Exeter
Domestic			
Business	1.8	1.3	1.8
Leisure	1.2	1.2	1.2
International			
Scheduled business	1.7	1.7	1.2
Scheduled leisure	1.2	1.2	1.1
Charter leisure	1.4	1.1	1.1

Table 42
Proportion of UK first time flyers .

Passenger type	Bristol	Cardiff	Exeter	Southamptor
	%	%	%	%
International				
Scheduled business	0.9	0.8	0.0	0.0
Scheduled leisure	0.7	3.0	5.0	0.4
Charter leisure IT	3.3	3.8	4.8	0.0
Charter leisure other	1.8	2.1	2.4	0.0
Domestic				
Business	0.8	0.9	2.4	0.4
Leisure	2.1	3.8	2.2	1.6
All UK passengers	2.5	3.3	3.4	1.0

Table 43 Income of UK and foreign passengers at Bristol Airport.

		UK pass	sengers		Foreign passengers				
Income	Business		Le	isure	Bus	iness		sure	
	Domestic	International	Domestic	International	Domestic	International	Domestic	International	
	%	%	%	%	%	%	%	%	
Under £5,400	0.4	0.3	14.7	6.6	0.0	0.3	0.0	9.9	
£5,400-£8,099	0.3	0.5	6.5	4.0	0.0	0.0	0.0	1.4	
£8,100-£10,799	0.9	0.4	4.4	5.4	7.9	5.3	34.7	3.5	
£10,800-£13,499	3.8	1.1	5.3	6.1	0.0	0.8	15.4	5.4	
£13,500-£16,199	5.9	4.1	7.8	12.4	0.0	1.5	0.0	4.7	
£16,200-£21,599	15.4	12.5	10.2	16.0	16.6	8.8	22.2	16.4	
£21,600-£26,999	18.3	20.1	12.2	13.9	2.6	12.5	4.1	6.0	
£27,000-£32,399	18.3	13.9	10.8	11.4	12.1	13.5	0.0	8.3	
£32,400-£37,799	10.8	9.7	9.0	8.1	16.0	16.8	6.8	12.5	
£37,800-£43,199	7.8	13.6	10.4	6.7	5.2	12.9	0.0	8.6	
£43,200-£53,999	6.5	9.7	2.8	5.6	6.4	12.9	11.6	9.0	
£54,000-£75,599	7.6	7.0	2.8	2.1	17.1	4.7	0.0	6.4	
£75,600-£107,999	2.0	4.9	1.3	4.1	7.2	5.3	0.0	5.2	
£108,000-£161,999	1.7	1.6	1.1	0.3	0.0	3.2	0.0	1.4	
£162,000 - 215,999	0.4	0.2	0.3	0.1	8.9	0.7	0.0	0.8	
Over £216,000	0.0	0.3	0.5	0.0	0.0	0.7	5.2	0.5	
Total	100	100	100	100	100	100	100	100	
Total passengers (000s)	120	73	88	891	4	47	2	50	
Average income	£34,081	£38,241	£26,025	£24,686	£53,519	£42,132	£30,774	£34,707	

Table 44 Income of UK and foreign passengers at Cardiff Airport.

		UK pass	sengers		Foreign passengers				
Income	Bus	iness		sure	Bus	siness	Lei	sure	
	Domestic	International	Domestic	International	Domestic	International	Domestic	International	
	%	%	%	%	%	%	%	%	
Under £5,400	1.1	0.7	6.6	4.1	2.5	1,6	19.2	13.9	
£5,400-£8,099	1.0	1.4	9.1	4.8	4.2	1.1	0.0	4.9	
£8,100-£10,799	0.9	1.4	6.3	5.9	0.0	1.8	0.0	2.1	
£10,800-£13,499	3.6	1.8	5.9	9.0	0.0	1.5	0.0	14.5	
£13,500-£16,199	9.5	1.8	8.0	11.7	0.0	1.0	0.0	3.8	
£16,200-£21,599	15.0	9.6	15.6	18.4	0.0	9.0	9.0	8.6	
£21,600-£26,999	16.2	15.2	11.7	15.6	0.0	11.2	23.8	5.6	
£27,000-£32,399	12.2	16.9	13.2	12.2	0.0	11.8	0.0	8.1	
£32,400-£37,799	13.3	15.7	6.7	7.2	20.8	11.6	0.0	8.9	
£37,800-£43,199	5.6	12.2	4.7	4.6	6.9	13.6	26.2	5.5	
£43,200-£53,999	8.8	14.3	5.9	3.6	4.6	10.4	21.8	8.8	
£54,000-£75,599	8.8	6.8	2.2	1.9	15.3	12.7	0.0	6.8	
£75,600-£107,999	3.3	1.6	1.2	0.5	45.8	7.6	0.0	1.4	
£108,000-£161,999	0.5	0.5	0.6	0.2	0.0	0.9	0.0	2.9	
£162,000 - 215,999	0.0	0.0	0.3	0.1	0.0	1.2	0.0	3.6	
Over £216,000	0.2	0.0	2.1	0.2	0.0	2.9	0.0	0.5	
Total	100	100	100	100	100	100	100	100	
Total passengers (000s)	29	31	40	825	- 3	26	1	27	
Average income	£33,615	£35,217	£28,920	£23,418	£64,569	£48,942	£29,194	£35,821	

Table 45 Income of UK and foreign passengers at Exeter Airport.

		UK pas	sengers			Foreign pa	ssengers		
Income	Business			isure	Bus	siness		isure	
	Domestic	International	Domestic	International	Domestic	International	Domestic	International	
	%	%	%	%	%	%	%	%	%
Under £5,400	1.2	0.0	5.5	1.9	0.0	0.0	6.7	8.4	
£5,400-£8,099	1.2	0.0	7.7	6.1	4.6	0.0	0.0	1.0	
£8,100-£10,799	1.3	0.0	6.7	6,6	0.0	0.0	0.0	7.2	
£10,800-£13,499	5.1	2.1	6.1	9.3	0.0	11.2	46.3	1.9	
£13,500-£16,199	5.8	9.1	8.0	8.5	0.0	5.3	0.0	12.1	
£16,200-£21,599	13.3	7.2	19.2	16.7	1.9	0.0	15.3	4.0	
£21,600-£26,999	22.8	18.6	10.9	20.7	56.0	21.7	0.0	7.7	
£27,000-£32,399	16.3	19.2	9.0	11.5	0.0	16.0	0.0	6.5	
£32,400-£37,799	4.6	7.7	5.5	5.6	0.0	11.4	6.1	10.9	
£37,800-£43,199	9.9	5.6	8.1	4.0	8.8	3.1	0.0	12.8	
£43,200-£53,999	5.5	8.3	4.5	2,9	0.0	1.1	0.0	6.9	
£54,000-£75,599	9.1	11.8	2.9	2.8	13.9	19.3	0.0	4.1	
£75,600-£107,999	2.9	7.7	3:1	2.2	0.0	0.0	0.0	11.0	
£108,000-£161,999	1.0	2.6	2.6	0.8	0.0	5,6	0.0	4.4	
£162,000 - 215,999	0.0	0.0	0.2	0.0	3.3	5.3	20.3	0.0	
Over £216,000	0.0	0.0	0.2	0.4	11.4	0.0	5.4	1.1	
Total	100	100	100	100	100	100	100	100	
Total passengers (000s)	21	5	52	100	ī	2	2	5	
Average income	£32,785	£40,418	£28,472	£25,940	£60,644	£48,121	£61,996	£41,195	

Table 46
Socio-economic group of UK passengers by journey purpose.

Socio-economic	UK business									
group	Bristol		Car	Cardiff		Southampton				
	1985	1994/5	1985	1994/5	1994/5	1985	1994/5			
	%	%	%	%	%	%	%			
A/B	62.1	52.9	53.9	61.9	51.2	46.9	52.0			
C1	30.6	44.0	29.2	33.4	39.6	40.1	40.5			
C2	6.4	2.8	15.8	3.8	8.5	11.9	5.9			
D/E	1.0	0.3	1.1	0.9	0.6	1.0	1.6			
Total	100	100	100	100	100	100	100			
Total passengers (000s)	16	192	15	60	27	178	178			

Socio-economic	UK leisure								
group	Bristol		Car	rdiff	Exeter	Southampton			
	1985	1994/5	1985	1994/5	1994/5	1985	1994/5		
	%	%	%	%	%	%	%		
A/B	29.4	24.7	24.2	20.7	26.0	31.4	34.3		
CI	30.6	39.6	31.1	37.6	39.8	31.6	41.3		
C2	24.9	17.1	29.2	22.6	17.4	25.1	13.0		
D/E	15.0	18.5	15.4	19.3	16.8	11.8	11.3		
Total	100	100	100	100	100	100	100		
Total passengers (000s)	369	979	356	864	152	224	248		

Socio-economic	UK total								UK population	
group	Bristol		Car	diff	Exeter	Southampton				
THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TW	1985	1994/5	1985	1994/5	1994/5	1985	1994/5	1985	1994/5	
	%	%	%	%	%	%	%	%	%	
A/B	30.9	29.9	25.2	23.6	30.0	34.2	42.3	25.6	25.9	
CI	30.6	40.4	31.1	37.3	39.8	33.1	41.0	22.2	21.0	
C2	24.0	14.5	28.7	21.2	16.0	22.7	9.8	25.8	30.3	
D/E	14.4	15.2	15.0	17.9	14.2	9.9	7.0	26.5	22.8	
Total	100	100	100	100	100	100	100	100	100	
Total passengers (000s)	385	1171	371	904	179	402	426	56464	56057	

<sup>(1)</sup> UK population: source OPCS 1991 Census

Table 47

Main business of business passengers at the Western Airports and the UK population.

Main business				UK bu	siness pass	engers			
	Bri	stol	Car	rdiff	Exeter		ampton	To	tal
	1985	1994/5	1985	1994/5	1994/5	1985	1994/5	1985	1994/5
	%	%	%	1%	%	%	%	%	%
Agriculture	4.0	0.7	3.1	0.5	0.4	1.3	0.7	2.8	0.7
Energy & water supply	8.1	4.6	14.8	3,4	0.8	1.3	1.5	11.3	2.9
Extraction processes	16.4	4,7	11.0	11.5	4.7	10.6	4.2	10.9	5.4
Metal goods, engineering	13.6	19.9	7.1	16.8	8.2	9.5	15.0	11.1	16.8
Other manufacturing industries	4.7	9.0	8.3	6.2	8.4	4.6	6.5	7.7	7.6
									0.0
Total production industries	46.8	38.9	44.3	38.4	22.5	27.3	27.9	43.7	33.3
Construction	9.9	2.6	9.5	0.8	12.8	19.2	4.1	8.2	3.6
Distribution, catering	9.1	6.6	4.2	5.3	11.6	6.7	15.5	5.7	10.4
Transport, communications	13,4	6.8	9.0	6.4	11.1	23.1	8.3	9.5	7.6
Banking, finance	7.5	18.8	17.0	16.3	16.0	16.7	25.1	15.3	20.9
Public services	13,2	26.2	16.1	32.8	26.1	6.9	18.9	17.5	24.0
Total	100	100	100	100	100	100	100	100	100
Total business passengers (000s)	16	192	15	60	27	44	178	75	457

Main business				Foreign l	business pa	ssengers			
	Bri	istol	Car	rdiff	Exeter	South	ampton	To	tal
	1985	1994/5	1985	1994/5	1994/5	1985	1994/5	1985	1994/5
	%	%	%	%	%	%	%	%	%
Agriculture	3.9	0.7	4.1	0.7	0.0	5.9	0.6	4.6	0.7
Energy & water supply	5.4	4.7	16.0	3.8	0.0	7.1	2.4	8.6	3.6
Extraction processes	26.0	4.6	18.1	13.3	3.6	22.3	17.0	22.8	10.8
Metal goods, engineering	17.5	26.4	7.2	28.2	12.9	11.3	23.3	12.9	25.7
Other manufacturing industries	3.1	14.4	1.1	5.4	16.9	4.3	4.2	3.0	8.8
Total production industries	55.9	50.8	46.5	51.4	33.4	50.8	47,5	51.9	49.6
Construction	8.1	1.1	5.3	2.1	4.9	12.5	2.3	8.9	1.8
Distribution, catering	5.7	10.3	14.5	5.9	13.2	8.2	10.7	8.7	9.2
Transport, communications	10.5	13.6	3,3	8.6	5.7	11.9	14.1	9.2	12.1
Banking, finance	8.3	10.1	15.4	8.3	13.0	9.7	10.9	10.5	9,9
Public services	11,5	14.2	15.0	23:7	29.7	6.9	14.6	10.8	17.4
Total	100	100	100	100	100	100	100	100	100
Total business passengers (000s)	10	51	6	29	3	8	27	24	110

Table 48
Sex of UK business passengers at the Western Airports.

Main business			1	JK business	passenge	rs		
	Br	istol	Ca	rdiff	Ex	eter	South	ampton
	Male	Female	Male	Female	Male	Female	Male	Female
	%	%	%	%	%	%	%	%
Agriculture	95	5	80	20	100	0	93	7
Energy & water supply	95	5	97	3	86	14	83	17
Extraction processes	89	11	86	14	82	18	75	25
Metal goods, engineering	95	5	100	0	98	2	85	15
Other manufacturing industries	82	18	91	9	83	17	80	20
Total production industries	91	9	94	6	89	11	83	17
Construction	88	12	100	0	99	1	94	6
Distribution, catering	90	10	79	21	78	22	70	30
Transport, communications	86	14	66	34	76	24	80	20
Banking, finance	84	16	86	14	91	9	81	19
Public services	80	20	68	32	68	32	69	31
Total	86	14	82	18	82	18	78	22

Table 49
Journey purpose by scheduled route and country of residence.

Journey purpose  Business  Business	Don										100	1000				
Business		Domestic	Intern	International	Domestic	estic	International	lional	Dom	Domestic	Intern	International	Domestic	estic	Intern	International
Business	ΙK	Foreign	$\Box$	Foreign	UK	Foreign	UK	Foreign	UK	Foreign	UK	Foreign	UK	Foreign	UK	Foreign
Business	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Bueinece	Y		- F	11	7,60	3	1			t		200	0.00	0 70	0.02	69.3
Cosmess	47.7	52.8	40.1	44.2	35.5	6.69	46.7	51.2	22.1	27.0	21.4	0.87	36.9	6.67	0 %	0.70
Conference/congress	4.1	1.7	3.8	3.9	3.1	1.2	3.2	9.6	1.7	0.8	3.7	5	6.1	3.4	80	6.7
Trade fair/exhibition	0.2	0.0	1.0	0.1	9.0	0.0	0.2	0.4	1.4	0.0	3.0	0.0	0.1	0	6.0	0.8
Armed services	3.2	4.2	1.4	0.5	3.0	0.0	0.0	0.0	1.5	0.0	0.0	0.0	0	0	0	0
Airline staff	0.8	0.7	0.5	0.3	0.7	0.0	0.0	0.0	1.5	0.0	0.3	0.3	0	0	0	0
Contract home leave	0.8	4.6	0.4	Ξ	0.2	0.0	0.5	4.1	0.1	0.0	0.0	2.4	0	0	0	0
Overceas employment < 12 months	0.0	0.0	1.5	0.8	0.2	2.3	Ξ	1.6	0.2	0.0	9.0	6.0	0	0	0	0
Overseas employment >12 months	0.0	0.0	0.7	0.0	0.0	0.0	0.2	0.4	0.0	0.0	0.3	0.0	0	0	0	0
Company formal course studies	0.4	0.0	0.2	9.0	0.1	0.0	0.3	0.3	0.3	0.0	0.0	13	0	0	0	0
Company other studies	0.4	0.0	0.1	0.8	0.3	0.0	0.1	0.4	9.4	0.0	0.0	0.7	0	0	0	0
Aupair	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0	0	0	0
Total business	57.6	64.0	49.2	52.0	43.7	73.4	\$2.3	64.0	29.2	27.8	35.3	36.8	40.9	28.3	65.5	65.5
Leisure Holidon (comments form)	7.8	61	13.2	6.5	7.2	0.0	12.2	3.	24.1	20.9	21.0	8.0	7.9	9.11	8.4	Ţ
Hollody (separate lare)			00	0	120	00	26	80	146	12.3	3.8	1.2	15.7	1.9	5.4	2.3
Holiday (11) notel	000	0.0	0.0	0.0	0.0	00	00	0.0	0.5	0.0	0.0	0.0	0.5	0.0	0.1	0.0
Holiday (11) self-catering	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0	0	0.0	0.0
Vicities friends & relatives	27.9	32.4	25.9	36.0	36.0	24.5	22.2	27.0	28.9	35.2	38.7	47.4	25	48.1	20.2	21.6
Migration	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.5	2.7	0.0	9.0	0	0	0	0
Private formal course studies	0.2	1.8	0.4	2.0	0.3	2.1	Ξ	Ξ	0.3	0.0	0.0	0.4	0	0	0	0
Private other studies	0.2	0.0	0.0	0.4	0.0	0.0	0.1	0.4	0.3	0.0	1.0	0.0	0	0	0	0
Cultural, sports	1.0	0.0	6.0	1.5	0.0	0.0	4.5	2.2	6.0	1.2	0.	1.5	0	0	0	0
Unaccompanied child	0.4	0.0	9.0	1.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	1.2	0	0	0	0
Other	0.8	0.0	0.5	9.0	0.0	0.0	0.0	9.0	6.0	0.0	0.7	1.8	8.6	5.9	4.1	6.5
Skiing (separate fare)	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0	0	0	0
Skiing (IT) hotel	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	D	0	0	0
Skiing (IT) self catering	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0	0	0	0
Total leisure	42.5	36.1	50.6	48.2	56.4	26.6	47.8	35.9	71.0	72.3	65.3	62.1	58.9	71.7	34.6	34.5
Total	100	001	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Total terminal naccamere (000c)	702	9	143	88	29	4	58	40	74	2	14	9	372	10	38	36

(1) Limited journey purpose categories obtained at Southampton

Table 50

Journey purpose by charter route for UK passengers

	Bristol	Cardiff	Exeter	Southampton(1)
	%	%	%	%
Business	0.3	0.1	0.6	1.8
Leisure				
Holiday (separate fare)	13.4	14.1	15.6	59.7
Holiday (IT) hotel	44.0	39.5	41.3	28.9
Holiday (IT) self-catering	36.8	43.5	39.7	-
Holiday (IT ) cruise	0.1	0.0	0.0	-
Visiting friends & relatives	1.2	2.2	2,8	
Other	0.2	0.6	0.0	9,6
Skiing (separate fare)	0.2	0.0	0.0	9
Skiing (IT) hotel	2.3	0.0	0.0	=
Skiing (IT) self-catering	1.5	0.0	0.0	
Total leisure	99.7	99.9	99.4	98.2
Total	100	100	100	100
Total terminal passengers (000s)	831	812	93	17

<sup>(1)</sup> Limited journey purpose codes

Table 51
Journey purpose by sex of passenger.

	Br	istol	Ca	rdiff	Ex	eter	South	ampton
Journey purpose	Male	Female	Male	Female	Male	Female	Male	Female
	%	%	%	%	%	%	%	%
Business								
Business	86.4	13.6	85.0	15.0	84.1	15.9	79.9	20.1
Conference/congress	84.4	15.6	64.0	36.0	58.0	42.0	69.8	30.2
Trade fair/exhibition	81.8	18.2	100	0.0	93.0	7.0	74.4	25.6
Armed services	91.1	8.9	71.0	29.0	0.0	100	7,10,114	5/
Airline stafT	57.6	42.4	25.8	74.2	73.7	26.3	-	
Contract home leave	96.6	3.4	100	0.0	100	0.0		-
Overseas employment < 12 months	49.3	50.7	71.8	28.2	14.4	85.6	2	-
Overseas employment >12 months	69.5	30.5	39.8	60.2	100	0.0	-	_
Company formal course studies	67.0	33.0	88.3	11.7	50.0	50.0		-
Company other studies	75,5	24.5	57.9	42.I	26.8	73.2	-	_
Total business	85.2	14.8	82.9	17.1	80.4	19.6	79.3	20.7
Leisure								
Holiday (separate fare)	46.8	53.2	43.4	56.6	44.5	55.5	37.5	62.5
Holiday (IT) hotel	47.5	52.5	48.8	51.2	44.8	55.2	48.8	51.2
Holiday (IT') self-catering	47.5	52.5	46.9	53.1	41.6	58.4	52.5	47.5
Holiday (IT) cruise			37.9	62.1		V-14.1		1200
Visiting friends & relatives	37.6	62.4	41.2	58.8	39.5	60.5	41.3	58.7
Private formal course studies	44.1	55.9	45.2	54.8		3-12-		1501
Private other studies			29.0	71.0	_		-	: —
Cultural, sports	63.1	36.9	82.2	17.8	49.9	50.1	-	:
Unaccompanied child			55.6	44.4		360	-	:-
Other	41.1	58.9	25.4	74.6	45.9	54.1	58	: # : #
Total leisure	46.8	53.2	47.1	52.9	42.7	57.3	45.5	54.5
Total	54.2	45.8	50.4	49.6	48.7	51.3	60.3	39.7
Total terminal passengers (000s)	691	584	495	486	92	97	285	187

Table 52
Sex of passengers by journey purpose in 1976, 1985 and 1994/95.

			Bus	iness					Le	isure		
Airport	19	976	19	985	199	04/95	19	976	19	985	199	4/95
	Male	Female	Male	Female	Male	Female	Malc	Female	Male	Female	Male	Female
	%	%	%	%	%	%	%	%	%	%	%	%
Bristol	90	10	86	14	85	15	44	56	47	53	47	53
Cardiff	92	8	89	11	83	17	45	55	48	52	47	53
Exeter(1)					80	20					43	57
Southampton	86	14	85	15	79	21	48	52	48	52	46	54

<sup>(1) &#</sup>x27;Only available for 1994/95

Table 53

Journey purpose and country of residence by month and airport.

						1994						1995	
Passenger type	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	All
	%	%	%	%	%	%	%	%	%	%	%	%	%
Bristol													
UK business	16.1	20.8	23.5	8.0	14.5	9.5	6.5	14.3	16.6	27.6	27,3	22.3	15.1
UK leisure	76.2	69.7	66.4	85.7	78.6	83.1	86.1	79.6	75.7	57.9	61.7	68.0	76.8
Foreign business	5.0	4.7	5.9	3.0	3.0	2.9	2.6	3.8	4.4	7.1	5.9	4.9	4.0
Foreign leisure	2.7	4.8	4.3	3.3	3.9	4.5	4.8	2.3	3.2	7.4	5.1	4.9	4.1
Total	100	100	100	100	100	100	100	100	100	100	100	100	100
Total passengers (000s)	80	89	76	128	124	143	176	155	110	62	62	70	1.275
Cardiff													
UK business	6.7	13.8	10.4	3.8	7.9	2.4	3.5	4.2	5.7	17.2	11.8	13.8	6.1
UK leisure	76.4	77.6	80.7	92.0	89.7	94.0	92.8	92.1	89.3	69.4	75.8	74.4	88.
Foreign business	3.4	6.2	5.1	3.6	2.0	1.2	1.2	2.6	2.7	8.6	7.3	5.0	2.9
Foreign leisure	13.5	2.5	3.9	0.6	0.4	2.4	2.5	1.1	2.3	4.8	5.1	6.7	2.5
Total	100	100	100	100	100	100	100	100	100	100	100	100	100
Total passengers (000s)	60	35	49	114	124	139	133	118	122	25	31	30	981
Exeter													
UK business	32.1	13.1	19.9	12.7	12.7	12.3	6.0	12.1	12.8	40.6	12.6	25.0	14.
UK leisure	63.9	80.9	78.8	85.0	84.9	81.2	89.8	83.1	80.7	45.6	79.5	55.8	80.
Foreign business	2.3	0.0	0.3	1.9	1.0	0.5	1.2	0.6	3.3	7.1	3.9	4.6	1.3
Foreign leisure	1.7	6.0	0.9	0.4	1.4	6.0	3.0	4.2	3.3	6.6	4.0	14.6	3.
Total	100	100	100	100	100	100	100	100	100	100	100	100	10
Total passengers (000s)	5	16	12	18	21	16	33	28	13	9	12	. 5	18
Southampton													
UK business	48.7	40.0	47.7	32.4	28.1	31.2	24.1	38.5	43.4	50.3	42.4	41.9	37.
UK leisure	38.1	46.8	40.3	57.3	63.1	60.0	69.2	53.3	49.1	37.6	49.3	44.6	52.
Foreign business	8.9	10.2	5.6	5.6	4.4	3.7	3.1	4.3	4.4	8.6	5.3	8.8	5.
Foreign leisure	4.4	3.0	5.9	4.7	4.4	5.2	3.5	3.9	3,1	3.6	3.0	4.8	4.
Total	100	100	100	100	100	100	100	100	100	100	100	100	10
Total passengers (000s)	27	34	38	46	47	46	53	50	42	34	29	. 26	47

Table 54

Age distribution of UK and foreign passengers in 1994/5 and the UK population.

Business

		UK passengers		F	oreign passenger	rs	UK(1)
Age	Bristol	Cardiff	Exeter	Bristol	Cardiff	Exeter	population
	%	%	%	%	%	%	%
2 - 4*	0.0	0.0	0.0	0.0	0.0	0.0	6.7
5 - 9*	0.0	0.1	0.0	0.0	0.0	0.0	6.3
10 - 14*	0.1	0.2	0.0	0.0	0.0	0.0	6.0
15 - 19*	0.0	0.0	0.0	0.0	0.0	0.0	6.5
20 - 24	0.1	1.2	0.5	1.7	0.3	4.0	7.8
25 - 29	4.0	6.1	6.3	2.5	3.3	12.7	8.2
30 - 39	11.4	9.4	9.4	14.5	17.3	8.2	14.0
40 - 49	33.0	32.6	30.1	38.7	33.8	29.5	13.4
50 - 59	31.9	31.5	30.4	27.0	25.5	17.9	10.4
60 - 64	15.7	15.3	16.6	13.2	18.3	19.3	5.0
65 - 69	2.8	2.5	4.7	2.2	1.5	1.6	4.8
70 - 79	0.7	1.0	2.1	0.0	0.0	2.7	7.1
80 - 84	0.3	0.0	0.0	0.0	0.0	4.1	2.2
Over 85	0.0	0.0	0.0	0.0	0.0	0.0	1.5
Total	100	100	100	100	100	100	100
Total passengers (000s)	192	60	27	51	29	3	56m
Average age	49.5	48.8	50.0	47.7	48.2	48.4	38

<sup>(1)</sup> source 1991 census, (2 - 4 group includes all children under the age of 5).

Leisure

		UK passengers		F	oreign passenger	rs	UK(1)
Age	Bristol	Cardiff	Exeter	Bristol	Cardiff	Exeter	population
	%	%	%	%	%	%	%
2 - 4	0,0	0.0	0.0	0.0	0.0	0.0	6.7
5-9	1.1	1.3	0.3	1.1	0.7	0.0	6.3
10 - 14	3.7	3.7	1.9	4.3	7.2	1.0	6.0
15 - 19	5.3	5.9	3.6	4.0	1.6	0.9	6.5
20 - 24	3.9	4.1	4.1	4.5	2.6	10.2	7.8
25 - 29	5.8	6.4	5.6	7.9	13.7	8.7	8.2
30 - 39	8.7	7.3	7.1	14.5	6.9	8.8	14.0
40 - 49	17.1	18.3	14.1	21.0	18.9	12.1	13.4
50 - 59	19.3	20.3	22.6	11.2	15.1	18.2	10.4
60 - 64	17.3	16.9	15.6	10.2	7.8	17.3	5.0
65 - 69	5.9	6.6	8.1	6.3	6.5	4.1	4.8
70 - 79	6.2	5.1	7.4	5.1	2.5	4.5	7.1
80 - 84	5.0	3.8	7.7	7.3	14.0	5.8	2.2
Over 85	0.6	0.4	1.6	2.4	1.1	0.6	1.5
Total	100	100	100	100	100	100	100
Total passengers (000s)	979	865	152	52	28	7	56m
Average age	49.0	48.0	52.7	47.5	49.3	52.1	38

<sup>(1)</sup> source 1991 census, (2 - 4 group includes all children under the age of 5).

Table 55

Age distribution of UK and foreign passengers in 1994/5 at Southampton Airport.

	Bus	iness	Lei	sure
Age	UK	Foreign	UK	Foreign
	%	%	%	%
2 - 7	0.2	0.0	0.2	0.0
8 - 13	0.0	0.0	2.5	5.8
14 - 17	0.0	0.8	9.2	19.4
18 - 24	4.1	32.3	15.6	27.0
25 - 34	26.7	28,5	18.3	16.4
35 - 44	36.2	33.3	23.5	14.9
45 - 54	25.3	5.0	16.8	9.7
55 - 64	6.5	0.0	13.4	6.7
65+	1.1	0.0	0.6	0.0
Total	100	100	100	100
Total passengers (000s)	178	27	248	19
Average age	49.5	40.4	45.7	37.6

Table 56
Family make-up of UK leisure passengers.

Family make up	Internation	al inclusive to	ur holiday	Intern	ational other I	eisure
	Bristol	Cardiff	Exeter	Bristol	Cardiff	Exeter
	%	%	%	%	%	%
No children under 16	76	68	71	84	73	81
Children under 16	24	32	29	16	27	19
Total	100	100	100	100	100	100
Total leisure passengers (000s)	711	668	75	230	366	30

Table 57 Household make-up of UK leisure passengers

Household make up	Internation	al inclusive to	our holiday	Intern	ational other l	eisure
	Bristol	Cardiff	Exeter	Bristol	Cardiff	Exeter
	%	%	%	%	%	%
One	9	6	5	15	11	12
Two	47	38	44	50	42	47
Three	19	23	20	15	20	18
Four	19	25	23	15	20	17
Five	4	6	6	4	6	4
Six or more	2	-1	2	1	1	2
Total	100	100	100	100	100	100
Total leisure passengers (000s)	711	668	75	230	366	30

Final air destination of passengers on major gateway routes at Bristol Airport. Table 58

Final air destination of passengers on major gateway routes at Exeter Airport.

Table 60

Paris

Amsterdam

Final air destination

Final air destination	Amsterdam	Paris	Brussels
	%	%	%
Not flying on	7.0	87	99
Europe	15	311	29
North America	9	0	0
Indian Sub-Continent & Far East	2	0	0
Australasia	0	0	-
Middle East	-	0	0
Africa	2	2	6
South & Central America	-	0	0
Total	100	100	100
Total terminal passengers (000s)	99	09	30

Final air destination of passengers on major gateway routes at Cardiff Airport. Table 59

Final air destination	Amsterdam	Brussels	Paris	
	%	%	%	
Not flying on	47	93	16	
Europe	28	7	20	
North America	13	0	66	
Indian Sub-Continent & Far East	М	0	2	
Australasia	H	0	0	
Middle East	च	0	3	
Africa	m	0	7	
South & Central America	7	0	2	
Total	100	100	100	
Total terminal passengers (000s)	57	12	20	

Brussels 100 000000 100 % 100 % 100 16 % Indian Sub-Continent & Far East Total terminal passengers (000s) South & Central America North America Not flying on Middle East Australasia Europe Africa Total

Final air destination of passengers on major gateway routes at Southampton Airport. Table 61

Final air destination	Amsterdam	Paris	Brussels
	%	9%	%
Not flying on	19	16	06
Europe	23	00	10
North America	15	0	0
Indian Sub-Continent & Far East	4	0	0
Australasia	0	0	0
Middle East	_	0	0
Africa	2	-	0
South & Central America	0	0	0
Total	100	100	100
Total terminal passengers (000s)	42	22	=

Table 62
Most requested routes by UK passengers

	Bristol		Cardiff		Exeter
Business	Leisure	Business	Leisure	Business	Leisure
Dusseldorf	San Francisco	Frankfurt	New York	Rennes	Orlando
Manchester	Orlando	New York	Orlando	Dusseldorf	Malaga
Munich	Toronto	Heathrow	Arrecife	Gatwick	Athens
Orly	Fuerteventura	Stavanger	Fuerteventura	Heathrow	Corfu
Milan	Funchal	Dusseldorf	Rome	Guernsey	Miami

Table 63
Airport advertising awareness for passengers resident in the same planning region as the airport being used

		Penetration levels	
Medium	Bristol	Cardiff	Exeter
	%	%	%
TV	63	82	54
Radio	30	30	26
Papers/magazines	34	42	44
Leaflets	15	9	15
Posters	10	15	12
Other	1	Ī	2

Table 64
1994/95 International scheduled passenger movements between planning regions and airports by surface modes of transport and domestic air services

	Northern		Yorks/Humberside	side	North West	-	West Midlands	S	East Midlands	S	East Anglia	8	South East		South West	IS	Wales		Scotland	pı	Total	11
	passengers	%	passengers	%	passengers %	-	passengers 9	9%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%
Aberdeen	203	0.0	69	0.0	0	0.0	0	000	c	0 0	c	0	203	00	0	0.0	•	0.0	967496	200	10707	17
	3		200			.5			_	-	2000				Change	,		_		_		_
Sırmıngham	4421	6.9	33340	6.	74731 0	0.7	1222540 48	48.1	319201	9.0	3065	7.0	46185	0	60473	7.1	32187	3.5	1730	0	1750610	3.
Bristol	110	0.0	0	0.0	205 0	0.0	764	0.0	105	0.0	109	0.0	2581	0.0	198270	7.0	14829	1.6		0.0	217369	0 69
Cardiff	0	0.0	0	0.0	0	0.0	320 0	0.0	0	0.0	0	0.0	381	0.0	986	0.0	96466	10.4		0.0	98153	33 0.
East Midlands	46	0.0	21530	1.2	710 0.	0.0	10956 0	0.4	175008	0.4	742	0.0	1599	0.0	455	0.0	143	0.0		0.0	211188	0.88
Edinburgh	1961	0.2	0	0.0	0 0	0.0	0	0.0	171	0.0	0	0.0	0	0.0	0	0.0	0	0.0	371326	13.2	373458	.0
Exeter	0	0.0	0	0.0	183 0.	0.	80	0.0	0	0.0	31	0.0	4	0.0	19238	0.7	17	0.0	9	0.0	19481	0.0
Gatwick	92612	8.7	162009	9.4	232478 6.	9.9	264153 10	1.4	210242	2.5	243326	14.8	6514725	17.7	500401	17.7	102957	Ξ	259352	9.2	8582255	5 15.5
Glasgow	5883	0.6	4196	0.2	4766 0.1	77	581 0	0.0	019	0.0	O	0.0	1271	0.0	0	0.0	0	0.0	883193	31.3	900500	- 0
Heathrow	485000 45.5	45.5	554217 3	32.2	834610 23.7	1	811006 31	6	762940 4	45.3	847191	51.6	28168261	76.7	2004212	8.02	532083	57.6	1029465	36.5	36028986	6 64.9
Humberside	208	0.0	90995	3.3	167 0.0	0	0	0.0	10323	9.0	59	0.0	73	0.0	148	0.0	0	0.0	0	0.0	67584	4
Leeds/Bradford	3351	0.3	160965	9.3	3329 0.	77	263 0	0.0	774	0.0	364	0.0	0	0.0	0	0.0	124	0.0	٥	0.0	169171	0
Liverpool	3370	0.3	3078	0.2	180659 5.	-	0	0.0	615	0.0	0	0.0	519	0.0	0	0.0	4212	0.5	0	0.0	192358	8
London City	719	0.1	1038	0.1	0 0	0	2078 0	7	5151	0.3	6308	0.4	457489	1.2	2995	0,1	421	0.0	433	0.0	476632	2 0.9
Lulon.	. 750	0.1	783	0.0	1497 0.0	0	14611 0	9.0	31374	1.9	24312	1.5	295237	8.0	5316	0.2	1670	0.2	87	0.0	375636	0.7
Manchester	143115 13.4	13.4	699775 40.6	9.0	2227148 63.3	m	193415 7	7.6	97040	5.8	2926	0.2	16454	0.0	9159	0.2	128039	13.9	40384	7	3554811	1 6.4
Newcastle	282760 26.6	26.6	11446	0.7	2822 0.1	-	1114 0	0.0	1162	1.0	363	0.0	687	0.0	153	0.0	163	0.0	13302	0.5	313972	2 0.6
Norwich	0	0.0	0	0.0	0.0	0.	0	0.0	126	0.0	80771	6.9	619	0.0	84	0.0	0	0.0	0	0.0	81650	0.0
Southampton	0	0.0	0	0.0	278 0.0	0.	0 0	0.0	0	0.0	151	0.0	60732	0.2	12915	0.5	136	0.0	0	0.0	74212	2 0.1
Stansted	5813	0.5	5696	9.0	6852 0.2	£4	20577 0	8.0	68383	4.1	433326 2	26.4	1177157	3.2	18966	0.7	10646	1.2	20883	0.7	1772300	3.2
Tees-side	34522	3.2	4404	0.3	0.0	0	94 0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	39020	0.0
	0		0		0	4	0	_	0		0		0		0		0					
Fotal	1064875 100	001	1723351 100	001	3519941 100		2545480 10	100	1683575	100	1643045	100	36744178	100	2831129	1001	924092	100	2817650	100	55497316	100

Table 65
1994/95 International scheduled UK business passenger movements between planning regions and airports by surface modes of transport and domestic air services.

nds	West Midla
passengers % passengers %	% passengers
0 0.0	
5378 0.6 325965	9.0
205 0.0 407	0.0
0.0	
366 0.0 3420	0.0
0.0	0.0
183 0.0	
53844 6.4 24561	6.4
908 0.1 196	0.1
222540 26.6 171947	9.97
52 0.0 0	52 0.0 0
82 0.0 76	0.0
23437 2.8	
0 0.0 743	
0 0.0 166	
528287 63.1 38976	
259 0.0	
0 0.0 0	
65 0.0	
1834 0.2 4229	0.2
0 0.0 0	0 0.0 0
837441 100 570685	

Table 66
1994/95 International scheduled UK Leisure passenger movements between planning regions and airports by surface modes of transport and domestic air services.

	Northern	-	Yorks/Humberside	rside	North West	П	West Midlan	spu	East Midlands	ds	East Anglia	2	South East		South West		Wales	٦	Scotland	-	Total	
	passengers	%	раѕѕепдегѕ	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%
Aberdeen	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	47723	4.8	47723	0.3
Birmingham	2836	0.7	14714	1.9	13210	6.0	384424	35.9	102294	13.8	345	0.1	11225	0.1	18761	9.1	12144	3.0	1359	0.1	561312	3.
Bristol	0	0.0	0	0.0	0	0.0	11	0.0	249	0.0	0	0.0	875	0.0	63138	5.3	4198	1.0	0	0.0	68531	0.0
Cardiff	0	0.0	0	0.0	0	0.0	62	0.0	0	0.0	0	0.0	0	0.0	407	0.0	27130	6.7	0	0.0	27599	0.2
East Midlands	46	0.0	5096	1.2	205	0.0	4127	0.4	44945	6.1	969	0.1	1631	0.0	364	0.0	143	0.0	0	0.0	60761	0.3
Edinburgh	107	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	122006	12.2	122113	0.7
Exeter	0	0.0	0	0.0	0	0.0	.00	0.0	0	0.0	0	0.0	4	0.0	8782	0.7	00	0.0	0	0.0	8802	0.0
Gatwick	\$5763	13.4	114445 14.4	14.4	118669	8.3	182726	7.0	138293	18.7	141683	24.1	2592758	24.6	317411	26.6	55765	3.9	120321	12.0	3837835	21.1
Glasgow	3040	0.7	2389	0.3	3602	0.3	384	0.0	107	0.0	0	0.0	408	0.0	0	0.0	0	0.0	373419	37.2	383350	2
Heathrow	184000	44.3	248099	31.2	332204 2	23.3	368856	34.4	349072	47.2	272068	46.3	7219357	589	765704 6	64.1	243265 6	5.09	296016	29.5	10278641	56.6
Humberside	0	0.0	9229	1.2	0	0.0	0	0.0	2192	0.3	0	0.0	0	0.0	48	0.0	0	0.0	0	0.0	11469	0.1
Lecds/Bradford	1521	0.4	42113	5.3	1784	0.1	82	0.0	61	0.0	0	0.0	0	0.0	0	0.0	124	0.0	0	0.0	45644	0.3
Liverpool	929	0.2	734	0.1	73003	5.1	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	2112	0.5	0	0.0	76475	0.4
London City	719	0.2	88	0.0	0	0.0	862	0.1	319	0.0	0	0.0	36343	0.3	576	0.0	0	0.0	333	0.0	39237	0.2
Luton	099	0.2	647	0.1	1108	1.0	11063	0.1	25430	3.4	15429	2.6	176691	9.1	3947	0.3	1302	0.3	87	0.0	229643	.3
Manchester	67120	16.2	341128	42.9	878832 6	9.19	106532	6.6	46948	6.3	1211	0.2	5693	0.1	2809	0.2	48241 1	12.0	24927	2.5	1523442	8.4
Newcastle	86487 20.8	20.8	6220	8.0	1731	0.1	0	0.0	553	0.1	363	0.1	413	0.0	153	0.0	0	0.0	8979	0.6	101899	0.6
Norwich	0	0.0	0	0.0	0	0.0	0	0.0	26	0.0	19124	3.3	0	0.0	0	0.0	0	0.0	0	0.0	19200	0.1
Southampton	0	0.0	0	0.0	34 (	0.0	0	0.0	0	0.0	0	0.0	10397	0.1	2650	0.2	0	0.0	0	0.0	13081	0.1
Stansted	2018	0.5	4609	9.0	2907	0.2	12546	7.	28883	3.9	136145	23.2	485587	4.6	9086	0.8	7950	2.0	10909	3	701360	3.9
Tees-side	10391	2.5	1165	0.1	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	11556	0.1
Total	415333	100	795183 100	00	1427289 100	00	1071744	100	739380	001	587064	100	10533663	100	1194556	001	402382	100	1003079	100	18169673	100

Table 67 1994/95 International scheduled Foreign Business passenger movements between planning regions and airports by surface modes of transport and domestic air services.

	Northern		Yorks/Humberside	rside	North West		West Midlan	nds	East Midlands	spu	East Anglia	62	South East		South West		Wales		Scotland		Total	
	passengers	%	passengers	%	passengers %	% ps	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%
Aberdeen	0	0.0	69	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	6	0.0	0	0.0	45214	9.0	45282	0.4
Birmingham	234	_	58		3774 0	0.7	340816 7	8.07	68586	CA	1187	0.5	11321	0.2	10140	2.9	3951	2.8	0	0.0	445866	4
Bristol	110	_	0		2.3	0.0	192	0.0	252	0.1	80	0.0	1213	0.0	39841	1.4	2472	1.8	0	0.0	44160	0.4
Cardiff	0	0.0	0	0.0	0	0.0	103	0.0	0	0.0	0	0.0	381	0.0	515	0.1	24804	17.8	0	0.0	25803	0
East Midlands	0	0.0	5383	2.3	0	0.0	2449	0.5	54558	22.9	46	0.0	0	0.0	0	0.0	0	0.0	0	0.0	62437	0.0
Edinburgh	151	0.1	0	0.0	0	0.0	0	0.0	171	0.1	0	0.0	0	0.0	0	0.0	0	0.0	65484	6	65805	9.0
Exeler	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	2119	9.0	0	0.0	0	0.0	2119	0.0
Gatwick	4799	2.9	5485	2.4	19909 3	3.6	14471	3.0	7745	3.2	18937	7.3	840384	9.1	31444	9.0	9079	¥	30942	6.2	980323	9.6
Glasgow	833	0.5	112	0.0	256 0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	98497	19.7	26966	Ξ
Heathrow	00069	41.0	72252	31.2	120377 21	21.7	95733	6.6	86173	36.2	129003	49.5	6020035 8	83.2	258456 7	74.2	80283	57.5	251385	50.2	7182696	70.7
Humberside	0	0.0	21775	9.4	115 0	0.0	0	0.0	1590	0.7	59	0.0	0	0.0	0	0.0	0	0.0	0	0.0	23539	0.2
Leeds/Bradford	200	0.4	36327	15.7	804 0	0.1	105	0.0	148	0.1	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	38086	0.4
Liverpool	775	0.5	519	0.2	20717 3	3.7	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	1402	0.1	0	0.0	23414	0.2
London City	0	0.0	818	0.4	0	0.0	474	0.1	1462	9.0	1915	0.7	177677	2.5	386	0.1	421	0.3	0	0.0	183152	1.8
Lucon	0	0.0	49	0.0	0	0.0	263	0.1	1893	0.8	865	0.3	13054	0.2	297	0.1	296	0.2	0	0.0	16717	0.2
Manchester	18264	10.9	79736	34.5	386513 69.8	00	22885	8.8	8038	3,4	642	0.2	4567	0.1	696	0.3	19626	Ξ.	4135	0.8	545375	5.4
Newcastle	63751	37.9	1842	0.8	614 0	0.1	1114	0.2	6	0.0	0	0.0	0	0.0	0	0.0	163	0.1	3640	0.7	71133	0.7
Norwich	0	0.0	0	0.0	0	0.0	0	0.0	20	0.0	20491	7.9	256	0.0	42	0.0	0	0.0	0	0.0	20839	0.2
Southampton	0	0.0	0	0.0	0 621	0.0	0	0.0	0	0.0	0	0.0	21413	0.3	2224	9.0	0	0.0	0	0.0	23816	0.2
Stansted	900	0.5	407	0.2	858 0	0.2	2819	9.0	2018	3.2	87494	33.6	146902	2.0	2079	9.0	0	0.0	1228	0.2	250365	2.5
Tees-side	8779	5.2	790	0.3	0 0	0.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	6956	0.1
Total	168302 100	100	231421 100	100	554116 100	9	481424	100	238352	100	260719	100	7237204	100	348513	100	139624	100	500524	100	10160198	100

Table 68
1994/95. International scheduled Foreign Leisure passenger movements between planning regions and airports by surface modes of transport and domestic air services.

	Northern		Yorks/Humberside	side	North West		West Midland	nds	East Midlands	spi	East Anglia	13	South East		South West	SSI	Wales	S	Scotland	pu	ř	Total	
	passengers	%	passengers	%	passengers %	$\rightarrow$	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	-	%
																		-				_	
Aberdeen	203	0.1	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	203	0.0	0	0.0		0.0	33390	4.2		33796	0.7
Birmingham	666	0.4	2549	8.0	1875 0.	0.3	174336 4	41.3	32183	12.8	296	0.1	3164	0.0	7930	1.2	5739	9	0 127	0.0		229198	9.
Bristol	0	0.0	0	0.0	0	0.0	94	0.0	0	0.0	0	0.0	156	0.0	38244	6.0	3556	9	6	0.0		42050	0.3
Cardiff	0	0.0	0	0.0	0 0	0.0	155	0.0	0	0.0	0	0.0	0	0.0	64	0.0	14280	0 7.	\$	0.0		14499	0.1
East Midlands	0	0.0	1800	9.0	139 0.	0.0	096	0.2	28666	1.4	0	0.0	276	0.0	0	0.0		0.0	0	0.0		31840	0.2
Edinburgh	137	0.1	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0		0.0	107286	13.4		107423	0.7
Exeter	0	0.0	0	0.0	0 0	0.0	0	0.0	0	0.0	3	0.0	0	0.0	3745	0.6		0.0		0.0		3785	0.0
Gatwick	20940	8.9	29902	9.5	40056 5.	5.7	42395	0.1	33631	13.4	50416	15.8	2284625	21.2	106399	16.7	32571	17.3	3 77591	1.6	7 2718526		8.5
Glasgow	1649	0.7	1192	0.4	0	0.0	0	0.0	503	0.2	0	0.0	208	0.0	0	0.0		0.0	278875	5 34.8	8 282928	928	6.1
Heathrow	127000 53.9	53.9	113657 3	36.1	159489 22.7	7.	174470 4	1,4	122554	48.9	181851	57.1	8097368	75.0	471072	74.0	105898	8 56.2	285200	0 35.6	9838558	_	67.1
Humberside	0	0.0	9229	2.9	0 0	0.0	0	0.0	2192	6.0	0	0.0	0	0.0	48	0.0		0.0		0.0		11469	0.1
Leeds/Bradford	644	0.3	27156	8.6	629 0.	7	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0		0.0	6	0.0		28459 (	0.2
Liverpool	1969	0.8	734	0.2	63501 9.	Ξ	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0		0.0	-	0.0		66203 (	0.5
London City	0	0.0	0	0.0	0 0	0.0	0	0.0	324	0.1	961	0.1	30953	0.3	161	0.0		0.0		0.0 66		31733 (	0.2
Luton	06	0.0	87	0.0	390 0.	7	3119	0.7	2826	Ξ	4780	1.5	93751	6.0	773	0.1		0.0		0.0		105813 (	0.7
Manchester	33107	14.1	126950 40.3	0.3	433516 61.8	00	25023	5.9	21850	8.7	313	0.1	3983	0.0	1362	0.2	24467	7 13.0	9116	6 1.	1 679685	1.77	4.6
Newcastle	43505	18.5	1138	0.4	218 0.0	0	0	0.0	30	0.0	0	0.0	0	0.0	0	0.0		0.0	2529	9 0.3		47420 (	0.3
Norvich	0	0.0	0	0.0	0.0	0	0	0.0	20	0.0	20491	6.4	256	0.0	42	0.0		0.0		0.0		20839 (	0.1
Southampton	0	0.0	0	0.0	0.0	0	0	0.0	0	0.0	0	0.0	9012	0.1	3537	9,0		0.0		0.0		12549 (	0.1
Stansted	2898	1.2	439	0.1	1253 0.2	7	686	0.2	5822	2.3	8/109	18.9	273840	2.5	3515	9.0	1831	1.0	7408	8 0.9	358167	1312	2.4
Tees-side	2295	1.0	349	0.1	0.0	0	96	0.0	0	0.0	0	0.0	0	0.0	0	0.0	<i>5</i> 7	0.0		0.0		2738 (	0.0
Total	235436 100	100	315181	100	701095 100	0	421628	001	250629	001	318551	100	10798294	001	168969	100	188352	100	801622	2 100	14667679		100

Table 69 1994/5 International charter passenger movements between planning regions and airports by surface modes of transport.

	Northern	F	Yorks/Humberside	erside	North West	75	West Midlar	spui	East Midlands	spu	East Anglia	18	South East		South West		Wales	7	Scotland		Total	
	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%
														1			75		000		2000	
Aberdeen	9	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	8/042	_	8/1047	_
Birmingham	21108	1.2	72499	2.5	24767	9.0	1389526	53.4	412419	19.8	7103	6.0	72697	0.8	101005	5.3	72015	4.9	15772	9.0	2188912	7.4
Bristol	2880	0.2	099	0.0	877	0.0	15458	9.0	474	0.0	76	0.0	20638	0.2	675349	35.6	114167	7.8	0	0.0	830600	23
Cardiff	239	0.0		0.0	431	0.0	10451	0.4	392	0.0	81	0.0	5413	0.1	84179	4.4	707252	48.2	1112	0.0	810786	2.7
East Midlands	11142	_	22	7.7	9802	0.2	126896	4.9	700856	33.7	6473	0.9	8758	0.1	4057	0.2	1915	0.1	808	0.3	1102966	3,7
Edinburgh	1598		549	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	265359	9.3	267506	0.9
Exeter	9		Ξ	0.0	781	0.0	1020	0.0	0	0.0	0	0.0	1571	0.0	88820	4.7	856	0.1	0	0.0	93059	0.3
Gatwick	26167		159743	5.4	106280	2.5	299367	=	361591	17.4	371492	49.6	7442429	82.4	857104	45.2	230573	15.7	62861	2.2	9947606	33.5
Glasgow	12142	0.7	0	0.0	0	0.0	190	0.0	1252	0.1	0	0.0	0	0.0	0	0.0	269	0.0	1947237	68.4	1601961	9.9
Humberside	4077	0.2	106221	3.6	163	0.0	242	0.0	15496	0.7	43	0.0	99	0.0	0	0.0	0	0.0	780	0.0	127088	0,4
Leeds/Bradford	11164	9.6	226027	7.7	7884	0.2	318	0.0	4680	0.2	0	0.0	624	0.0	217	0.0	29	0.0	887	0.0	251831	0.8
Liverpool	99	0.0	454	0.0	20334	0.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	2486	0.2	0	0.0	23338	0.1
Latton	7792	9.4	29331	1.0	7501	0.2	69841	2.7	167276	8.0	102600	13.7	747838	8.3	37704	2.0	6642	0.5	13457	0.5	1189982	4.0
Manchester	474115 26.7	26.7	2016173	68.7	4107234	95.5	886929	26.0	357005	17.2	9659	6.0	76872	6.0	31589	1.7	318986	21.7	251429	80.00	8316987	28.0
Newcastle	1116381 62.8	62.8	74382	2.5	4446	0.1	413	0.0	3435	0.2	1632	0.2	3463	0.0	178	0.0	405	0.0	181678	6.4	1386413	4.7
Norwich	0	0.0	225	0.0	80	0.0	277	0.0	298	0.0	58760	7.8	552	0.0	0	0.0	0	0.0	80	0.0	60272	0.5
Stansted	2972		16806	9.0	16901	0.2	9208	0.4	54270	2.6	194049	25.9	652844	7.2	14594	8.0	11131	0.8	9320	0.3	975885	3.3
Tees-side	26090	3.2	7479	0.3	264	0.0	223	0.0	517	0.0	0	0.0	214	0.0	0	0.0	0	0.0	1047	0.0	65834	0.2
Total	1777031 100	100	2936775 100	100	4301534 100	100	2600418	100	2079961	100	748926	100	9033980	001	1894797	100	1466726	100	2846750	100	29687797	100

Table 70 1994/5 International charter IT UK passenger movements between planning regions and airports by surface modes of transport.

	Northern	П	Yorks/Humberside	rside	North West	Н	West Midlands	spi	East Midlands	spi	East Anglia	13	South East	-	South West	323	Wales		Scotland	-	Total		_
	passengers	%	passengers	%	passengers 9	м р	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	_
Absorban		c	•	0	6	0	c	0	č	9	c	0	c	0	0	0	C	0	78500	3.6	78500	0.4	
Vincincen	2		>	0.0		2,	_	2			>	3	3			2			1	_		_	
Birmingham	19848	4.	63707	2.7	10261	9.0	1104943	55.6	346377	21.4	6704		57811	12	79939	5.8	58581	5.2	6238	0.3	1763650	8.5	
Bristol	2880	0.2	099	0.0	442 (	0.0	11518	9.0	474	0.0	76	0.0	17772	0.4	566563	11.2	95328	8.5	D	0.0	695734	33	
Cardiff	175	0.0	1601	0.0	259	0.0	7144	0.4	392	0.0	81	0.0	2365	0.0	11659	4 8	586266	52,1	0	0.0	663084	3.2	
East Midlands	10624	8.0	191735	8.1	1431	0.0	109093	5.5	586480	36.3	6216	1.2	1069	0.1	2389	0.2	1548	0.1	3789	0.2	920208	4.4	
Edinburgh	1598	0.1	549	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	205175	9.5	207322	1.0	
Exeter	0	0.0	0	0.0	781	0.0	866	0.0	0	0.0	0	0.0	846	0.0	70705	5.1	675	0.1	0	0.0	73873	0.4	
Gatwick	28574	2.0	94362	4.0	59422	90	154845	7.8	212288	13.1	235263	45.0	4052199	81.5	532800 3	38.8	132203	11.7	22242	1.0	5524198	26.5	
Glasgow	7822	9.0	0	0.0	0	0.0	190	0.0	1252	0.1	0	0.0	191	0.0	0	0.0	0	0.0	1507495	9.69	1516921	7.3	
Humberside	4077	0.3	94716	4.0	54 0	0.0	150	0.0	13297	0.8	43	0.0	99	0.0	0	0.0	0	0.0	780	0.0	113183	0.5	
Leeds/Bradford	8242	9.0	194751	8.3	7121 0	0.2	0	0.0	2877	0.2	0	0.0	214	0.0	0	0.0	53	0.0	750	0.0	213984	1.0	
Liverpool	64	0.0	454	0.0	15313 0	0.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	1933	0.2	0	0.0	17764	0.1	
Luton	2671	0.2	13478	9.0	1885 0	0.1	37123	6.1	125262	7.8	74506	14.2	468256	9.4	23406	1.7	2774	0.2	4502	0.2	753864	3.6	
Manchester	316192	22.4	1622847	8.89	3167137 96.6	9.6	556747	28.0	277154	17.2	5482	1.0	50726	1.0	24279	1.8	239387	21.3	173570	8.0	6433522	30.9	
Newcastle	957139	67.7	65349	2.8	3266 0	1.1	65	0.0	3332	0.2	1287	0.2	2512	0.1	178	0.0	0	0.0	160070	7.4	1193198	5.7	
Norwich	٥	0.0	182	0.0	08	0.0	277	0.0	137	0.0	52051	6.6	209	0.0	0	0.0	0	0.0	80	0.0	53316	0.3	
Stansted	1917	0.1	8133	0.3	1191	0.0	5815	0.3	46153	2.9	141606	27.1	310265	6.2	8729	9.0	7537	0.7	291	0.0	531635	2.6	
Tees-side	51093	3.6	6637	0.3	41 0	0.0	223	0.0	303	0.0	0	0.0	214	0.0	0	0.0	0	0.0	1047	0.0	59558	0.3	
Total	1412916 100	100	2358650 100	100	377777	001	1988999	1001	1615778	100	523337	00	4970818	100	1374300	100	1126262	100	2164530	100	20813514	100	

Table 71 1994/5 International charter other UK passenger movements between planning regions and airports by surface modes of transport.

	Northern	1	Yorks/Humberside	rside	North West	_	West Midlands	spi	East Midlands	qs	East Anglia		South East		South West	_	Wales		Scotland		Total	
	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%
Aberdeen	0	0.0	0	0.0	0	0.0	0	0.0	6	0.0	0	0.0	0	0.0	0	0.0	0	0.0	4411	670	4411	0.1
Birmingham	1260		8261	1.6	5205	9.0	258127	48.1	29062	4.3	398	0.2	1896	0.4	15931	3.7	13433	4.3	9539	=	377897	20
Bristol	0	0.0	0	0.0	245	0.0	3933	0.7	0	0.0	0	0.0	1398	0.1	09666	23.0	17385	5.6	0	0.0	122921	-
Cardiff	64	0.0	145	0.0	0	0.0	3165	9.0	0	0.0	0	0.0	2876	0.1	17554	4.0	109478	35.2	835	0.2	134117	7 2.0
East Midlands	518	0.2	29126	5.7	8371	1.0	14283	2.7	105825	25.7	256	0.1	1685	0.1	1666	0.4	367	0.1	4300	6.0	166396	2
Edinburgh	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	39052	7.9	39052	0
Exeter	0	0.0	11	0.0	0	0.0	0	0.0	0	0.0	0	0.0	809	0.0	16058	3.7	181	0.1	0	0.0	16858	0.5
Gatwick	16415	4.9	52185	10.3	33138	3.8	119084	22.2	128469	31,1	117877	59.2	2297156	86.0	261144	60.2	86315	27.8	27296	5.5	3139079	46.3
Glasgow	3192	0.9	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	569	0.1	316742	63.8	320203	4
Humberside	0	0.0	8896	1.7	109	0.0	92	0.0	1983	0.5		0.0	0	0.0	0	0.0	0	0.0	0	0.0	10780	0
Leeds/Bradford	2922	0.9	25613	5.0	269	0.1	0	0.0	1090	0.3	0	0.0	0	0.0	217	0.1	0	0.0	0	0.0	30412	0
Liverpool	0	0.0	0	0.0	5021	9.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	553	0.2	0	0.0	5574	0
Luton	4114	1.2	13707	2.7	4173	0.5	28276	5.3	38342	9.3	23261	11.7	196074	7.3	12210	2.8	3262	1.0	9869	1	330404	4.9
Manchester	155965	46.4	351917	69.3	811559 9	92.3	106815	19.9	71103	17.2	1113	9.0	22577	0.8	6862	1.6	77074	24.8	64176	12.9	1669161	24.6
Nevveastle	146316	43.5	8589	1.7	1180	0.1	348	0.1	0	0.0	0	0.0	156	0.0	0	0.0	0	0.0	18917	3.8	176301	2
Norwich	0	0.0	43	0.0	0	0.0	0	0.0	191	0.0	2920	3.0	43	0.0	0	0.0	0	0.0	0	0.0	1919	0
Stansted	1055	0.3	8673	1.7	9214	0.1	2702	0.5	6281	1.5	50370	25.3	136765	5.	2545	9.0	2454	0.8	7335	1.5	227395	m
Tees-side	4628	4.	842	0.5	223	0.0	0	0.0	214	0.1	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	2907	o.
Total	336449 100	100	507709 100	100	879007 100	00	536823	001	412533	100	199195	100	2669814	100	434147	100	310772	100	496585	100	6783034	100

Table 72 1994/5 Domestic scheduled passenger movements between planning regions and airports by surface modes of transport

York	Yorks/Humberside	le North West	West	West Midlar	idlands		East Midlands	50	East Anglia	. 22	South East	_	South West	tst	Wales	55	Scotland	P	Total	
197	passengers %	passengers	% SIIS	passengers	% SJ	$\rightarrow$	passengers 9	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%	passengers	%
	2346 03		3842 0.2		128 0	0.0	2127	0.5	637	0.3	2515	0.0	c	0.0		00	981834	191	867166	2
		7 102		57.6	90	0		25.4	4861	1.5	41654	9.0	37088		12156			0.0		4.3
	0		321 0.	18	1835 0,	0,3	0	0.0	0	0.0	1868	0.0	181914	29.0	20316	8.6	9	0.0		=
	0	0.0	0.0		263 0.	0.0	0	0.0	0	0.0	0	0.0	2177	0.3	69762	2 29.4	-	0.0	72202	0.4
	18063 2.	2.7	347 0.0	0 14449		2.2	225805 53	53.6	1762	0.5	3709	0.1	0	0.0	131	0.1	146	0.0	264816	4.
	214 0.	0.0	504 0.0	0	0	0.	0	0.0	247	0.1	0	0.0	924	0.1		0.0	2335062	38.2	2343344	12.7
	0.0	0	58 0.0		462 0.	0.1	200	0.0	370	0.1	3439	0.1	70420	11.2	801	0.3	35	0.0	15891	0.4
	1931 0.3		2490 0.1		1793 0.	0.3	2249 0	0.5	7432	2.3	1065084	16.2	7435	1.2	2427	7 1.0	456	0.0	1091800	5.9
	1704 0.3		505 0.0		289 0.	0.0	138 0	0.0	0	0.0	1048	0.0	223	0.0	2900	0 1.2	2543906	41.6	2557081	13.8
	4949 0.7		7776 0.4	11448		1.7	13862 3	3.3	77703	23.7	4765958	72.4	238674	38.1	46130	19.5	144	0.0	5167671	28.0
0.0	22866 3.4	*	0.0	-	0	0.0	1069	9.1	89	0.0	29	0.0	0	0.0	9	0.0	270	0.0	30267	0.5
0.0	103 0.0	0	0.0		20 0.	0.0	0	0.0	0	0.0	465	0.0	0	0.0	3	0.0	233969	3,8	234684	1.3
0.4	366349 54.6		4509 0.2		199 0.	0.0	3005 0	7.7	16	0.0	805	0.0	0	0.0	3	0.0	200	0.0	379380	2.1
0.0	1277 0.2	2 198140	40 10.4	1682	_	0.3	1673 0	9.4	116	0.0	1179	0.0	470	0.1	6736	5 2.8	104	0.0	211732	Ξ
0.0	434 0.1		0.0	1959		0.3	8689 2	57	11751	3.6	80202	1.2	2097	0.3	306	9.1	129	0.0	105566	0.6
4.8	197843 29.5		1678770 88.2	52780		7.9	39073 9	9.3	142	0.0	1675	0.0	1927	0.3	71180	30.0	5504	0.1	2094464	11.3
71.0	8721 1.3	6	0.0		59 0.	0.0	241 0	0.1	8016	2.4	236	0.0	0	0.0	19	0.0	204	0.0	688236	3.7
0.0	0 0.0		0.0 79		0	0.0	138 0	0.0	68429	20.8	208	0.0	0	0.0	9	0.0	0	0.0	68842	0.4
0.0	2089 0.3	3 2465	65 0.1	2665		6.0	2911 0	1.7	4398	2	284549	4.3	82453	13.1	4181	1.8	2441	0.0	391734	2.1
0.0	0.0	0	0.0		0	0.0	1 6869	7	142382	43.4	324799	4.9	965	0,2	0	0.0	0	0.0	475128	2.6
	34726 5.2		44 0.0	_	0.0	0	46 0	0.0	0	0.0	137	0.0	365	0.1	70	0.0	28	0.0	244593	7
	670639 100		1902900 100	668224	24 100	.0	421206 10	100	328403	100	6579655	100	627132	100	237157	100	6107852	100	18488304	100

Table 73 Propensity to fly for UK international passengers by planning region and passenger type in 1994/5.

						International UK passengers	K passengers				
Planning region	1991 UK (I)	Schedule	Scheduled business	Scheduled leisure	d leisure	Charter inclusive tour	usive four	Charter le	Charter leisure other	Total international	rnational
	population (000s)	passengers (000s)	percentage of population	passengers (000s)	percentage of population	passengers (000s)	percentage of population	(000s)	percentage of population	passengers (000s)	percentage of population
Scotland	5102	512	10.0	1003	19.7	2165	42.4	497	6.7	4177	81.9
Northern	3083	246	8.0	415	13.5	1413	45.8	336	10.9	2410	78.2
North West	6378	837	13.1	1427	22.4	3278	51.4	879	13.8	6421	100.7
Yorks/Humberside	4968	382	7.7	795	16.0	2359	47.5	808	10.2	4044	4.10
Wales	2884	194	6.7	402	13.9	1126	39.0	311	8.01	2033	70.5
West Midlands	5251	571	10.9	1072	20,4	1989	37.9	537	10.2	4169	79.4
Fact Midlands	4024	455	11.3	739	18.4	1616	40.2	413	10.3	3223	80.1
East Anelia	2076	477	23.0	587	28.3	523	25.2	199	9.6	1786	86.0
South West	4706	651	13.8	1195	25.4	1374	29.2	434	9.2	3654	27.6
South East	17585	8175	46.5	10534	6'65	1764	28.3	2670	15.2	26350	149.8
Total	56057	12500	22.3	69181	32.4	20814	37.1	6784	12.1	58267	103.9

(1) Source OPCS 1991 Census

Table 74

UK international scheduled passengers by planning region and passenger type in 1987, 1990, 1991, 1992/93 and 1994/95.

						International	International UK passengers	.5			
Planning region	1991 UK (1)		Sc	Scheduled business	SSS			S	Scheduled leisure	rre	
	population	1987	0661	1661	1992/3	1994/5	1987	0661	1661	1992/3	1994/5
		passengers	passengers	passengers	passengers	passengers	passengers	passengers	passengers	passengers	passengers
	(s000s)	(s000)	(000s)	(000s)	(5000)	(s000)	(s000)	(s000s)	(000s)	(s000s)	(000s)
Scotland	\$ 102	287	418	307	450	613	483	735	200	900	1003
Northern	3,083	131	185	180	201	246	197	278	284	315	415
North West	6,378	454	703	640	695	837	732	1147	1101	1199	1427
Yorks/Humberside	4,968	186	276	251	308	382	396	589	573	675	795
Wales	2,884	46	143	120	156	194	222	322	307	357	402
West Midlands	5,251	332	529	480	474	57.1	538	808	815	908	1072
East Midlands	4,024	255	368	350	377	455	375	516	550	640	739
East Anglia	2,076	192	257	271	351	477	269	362	416	498	587
South West	4,706	344	447	469	544	159	712	927	938	1801	1195
South East	17,585	4,198	5,408	5,485	6,351	8175	6219	8233	8377	9503	10534
Total	56,057	6,476	8,734	8,643	2,907	12,500	10,143	13,917	14,149	16,058	18,169

(1) Source OPCS 1991 Census

UK international charter passengers by planning region and passenger type in 1987, 1990, 1991, 1992/93 and 1994/95. Table 75

						International	International UK passengers				
Planning region	1991 UK (1)		- F	Charter inclusive tour	our			Ch	Charter leisure other	ther	
g.	population	1861	1990	1661	1992/3	1994/5	1987	0661	1661	1992/3	1994/5
	(000s)	passengers (000s)	passengers (000s)	passengers (000s)	passengers (000s)	passengers (000s)	passengers (000s)	passengers (000s)	passengers (000s)	(000s)	passengers (000s)
Sand Sand	\$ 100	1 386	1.298	1.242	1,665	2165	321	302	307	403	497
Northern	3.083	906	866	855	1,142	1413	231	218	220	376	336
North West	6.378	2,458	2,364	2,502	2,710	3278	513	492	537	727	879
Vorks/Humberside	4.968	1,762	1,612	1,597	1,816	2359	309	280	305	413	\$08
Wales	2.884	816	719	640	822	1126	191	145	178	260	311
West Midlands	5.251	1.469	1,356	1.269	1.575	1989	386	356	409	440	537
East Midlands	4.024	1.217	1,040	935	1,288	1616	238	202	260	343	413
Fast Anglia	2.076	521	450	374	408	523	138	122	153	691	199
South West	4,706	1.176	1,029	849	1,044	1374	278	246	329	381	434
South East	17,585	6.288	5,121	4,030	4,435	4971	1,924	1,572	2,181	2,384	2670
Total	56.057	17.999	15,855	14,293	16,905	20,814	4,505	3,935	4,879	5,896	6,784

(1) Source OPCS 1991 Census

Table 76

Market share of international passengers in 1987, 1991 1992/3 and 1994/5.

1987   1991   1992/3   1994/5   1987   1991   1992/3   1994/5   1987   1991   1992/3   1994/5   1994/5   1991   1992/3   1994/5	Passenger type		Gat	Gatwick			Heathrow	now			Manc	Manchester			Other	Other airports	
%         %		1987	1661	1992/3	1994/5	1987	1661	1992/3	1994/5	1987	1661	1992/3	1994/5	1987	1661	1992/3	1994/5
14         11         H1         8         72         69         69         70         6         7         7         7         8         13         14         14         14         15         14         4	International scheduled	%	%	%	%	%	%	2/4	9%	0%	%	%	9%	%	%	%	9%
14     11     H     8     72     69     69     70     60     70     60     70     60     70     60     70     70     8     13     13     13     13       22     26     25     21     65     55     56     57     3     8     8     10     11     11       20     23     22     19     71     64     65     67     3     4     4     5     6     9     9       40     32     29     27     0     0     0     0     0     19     18     23     33     30     29     30														7			
22         26         25         21         65         55         56         57         3         8         8         10         11         11           14         12         12         10         76         73         72         71         3         5         5         5         7         10         11           20         23         22         19         71         64         65         67         3         4         4         5         6         9         9           40         32         29         27         0         0         0         0         19         18         23         31         31         35         30         29         30	UK business	14	II	Ξ	00	72	69	69	20	9	7	1	7	00	13	13	15
14         12         12         10         76         73         72         71         3         5         5         5         7         10         11           20         23         22         19         71         64         65         67         3         4         4         5         6         9         9           40         32         22         19         71         64         65         67         3         4         4         5         6         9         9         9           40         32         27         0         0         0         0         0         33         31         31         35         36         29         30           46         53         47         46         0         0         0         19         18         23         25         30         29         30	UK leisure	22	56	25	21	9	35	99	57	m	p6	00	00	01	Ξ	Ξ	14
20         23         22         19         71         64         65         67         3         4         4         5         6         9         9           40         32         29         27         0         0         0         0         25         33         31         31         35         40           46         53         47         46         0         0         0         19         18         23         25         30         29         30	Foreign business	7	ŭ	17	10	76	73	7.7	7.1	m	(V)	90	V)	1	10	Ξ	超
40     32     29     27     0     0     0     0     25     33     31     31     35     35     40       46     53     47     46     0     0     0     0     19     18     23     25     30     29     30	Foreign leisure	20	23	22	61	71	19	65	1.99	m	ক	v.	5	9	6	6	10
r         40         32         29         27         0         0         0         0         25         33         31         31         35         35         40           46         53         47         46         0         0         0         19         18         23         25         30         29         30	nternational charter																
46 53 47 46 0 0 0 0 19 18 23 25 30 29 30	UK inclusive tour	40	32	29	27	0	0	0	0	25	33	31	31	35	35	40	Çļ.
	UK leisure other	46	53	47	46	0	0	0	0	61	1.8	23	25	30	29	30	29

Table 77
UK international passenger growth between 1987, 1991, 1992 and 1994/5 by region.

#### UK scheduled business

Region		Growth	
	94/92	94/91	94/87
	%	%	%
East Anglia	35.9	76.0	148.4
South East	28.7	49.0	94.7
Wales	24.4	61.7	100.0
Yorks/Humberside	24.0	52.2	105.4
Northern	22.4	36.7	87.8
East Midlands	20.7	30.0	78.4
West Midlands	20.5	19.0	72.0
North West	20.4	30.8	84.4
South West	19.7	38.8	89.2
Scotland	13.8	29.0	78.4
All regions	26.2	44.6	93.0

#### UK charter non inclusive tour leisure

Region		Growth	
	94/92	94/91	94/87
	%	%	%
Scotland	23.3	61.9	54.8
Yorks/Humberside	23.0	66.6	64.4
West Midlands	22.0	31.3	39.1
North West	20.9	63.7	71.3
East Midlands	20.4	58.8	73.5
Wales	19.6	74.7	86.2
East Anglia	17.8	30.1	44.2
South West	13.9	31.9	56.1
South East	12.0	22.4	38.8
Northern	-10.6	52.7	45.5
All regions	15,1	39.0	50.6

#### UK scheduled total

Region		Growth	
	94/92	94/91	94/87
	%	%	%
Northern	28.1	42.5	101.5
East Anglia	25.3	54.9	130.8
Yorks/Humberside	19.7	42.8	102.2
North West	19.5	30.0	90.9
West Midlands	19.1	26.9	88.9
South East	18.0	35.0	79.6
East Midlands	17.4	32.7	89.5
Wales	16.2	39.6	86.8
South West	13.6	31.2	74.8
Scotland	13.5 .	27.8	96.8
All regions	18.1	34.6	84.5

#### UK total

Region		Growth	
	94/92	94/91	94/87
	%	%	%
South West	22.7	52.8	56.1
Wales	18.5	56.6	64.5
East Anglia	20.4	34.3	54.6
Northern	25.9	48.3	68.6
Scotland	27.5	63.3	52.4
West Midlands	22.8	40.2	59.5
South East	21.7	53.8	45.6
Yorks/Humberside	25.2	47.1	53.0
East Midlands	19.8	41.4	54.5
North West	16.2	31.3	41.4
All regions	19.5	38.8	48.9

#### UK scheduled leisure

Region		Growth	
north wast	94/92	94/91	94/87
	%	%	%
Northern	31.7	46.1	110.7
North West	19.0	29.6	94.9
West Midlands	18.5	31.5	99.3
East Anglia	17.9	41.1	118.2
Yorks/Humberside	17.8	38.7	100.8
East Midlands	15.5	34.4	97.1
Scotland	13.3	27.3	107.7
Wales	12.6	30.9	81.1
South East	10.8	25.7	69.4
South West	10.5	27.4	67.8
All regions	13.1	28.4	79.1

#### UK charter inclusive tour

Region		Growth	
	94/92	94/91	94/87
	1/6	%	%
Wales	37.0	75.9	38.0
South West	31.6	61.8	16.8
Scotland	30.0	74.3	56.2
Yorks/Humberside	29.9	47.7	33.9
East Anglia	28.2	39.8	0.4
West Midlands	26.3	56.7	35.4
East Midlands	25.5	72.8	32.8
Northern	23.7	65.3	56.0
North West	21.0	31.0	33.4
South East	12.1	23.3	-20.9
All regions	23.1	45.6	15.6

#### UK charter total

Region		Growth	
	94/92	94/91	94/87
	%	%	%
Wales	32.8	75.7	46.2
Scotland	28.7	71.9	55.9
Yorks/Humberside	28.6	50.7	38.4
South West	26.9	53.5	24.3
West Midlands	25.4	50.5	36.2
East Anglia	25.1	37.0	9.6
East Midlands	24.4	69.8	39.5
North West	20.9	36.8	39,9
Northern	15.2	62.7	53.8
South East	12.1	23.0	-7.0
All regions	21.0	43.9	22.6

# Appendix B Sampling Techniques

The survey ran at Bristol, Cardiff, Exeter and Southampton between February 1994 and January 1995. It was divided into twelve month-long sub periods. Shifts were selected so that during each sub period, each shift (e.g. Monday am) was sampled approximately the same number of times. Table B.1 details the shift patterns at each of the airports.

At all four airports, international passengers were sampled after immigration and security controls at the entrance to the main international departure lounges. Domestic passengers at the three airports were sampled in the individual gate rooms.

At all airports only departing passengers were interviewed, previous surveys having shown that differences in characteristics of arriving and departing passengers were not significant.

Table B.1 also shows the team sizes used at the various airports. Teams of interviewers positioned themselves in a gate room or at the entrance to the departure lounge and one interviewer counted the passengers as they entered, across a predetermined line, and every third or fifth passenger was selected for interview. If an interviewer was not immediately available, then the contact was handed an identification card and then approached as soon as an interviewer became free. All passengers were counted, apart from children under two years of age.

A constant monitor of flights sampled was taken by supervisors, to ensure that as far as possible all routes, and in most cases individual flights, were covered regularly during each month.

It was assumed that those passengers who were candidates for an interview, but who for one of a variety of reasons were not able to be interviewed, had the same characteristics as those who were successfully interviewed. Table B.2 shows the number and proportion of passengers interviewed at each of the airports during the survey period. Overall the success rate was 96%.

The questionnaires used for the four airports have been reproduced on the following pages, together with a copy of the identification card used in the sampling procedure.

Table B1 Summary of Sampling Procedure

Airport	When Sampled	Shift Times	Team Sizes
Bristol	1.5 shifts per week	7.5 hours between 0600 and 2400, equally split between am and pm shifts	4
Cardiff	1.5 shifts per week	7.5 hours between 0600 and 2400, equally split between am and pm shifts	4
Exeter	1 shift per week	7.5 hours between 0600 and 2400, equally split between am and pm shifts	4
Southampton	2 shifts per week	7.5 hours between 0600 and 2400, equally split between am and pm shifts	2

Table B2 Summary of Sample Sizes and Success Rates

Airport	Total Contacts	Interviews	Negative Contacts	Success Rate (%)
Bristol	7861	7472	389	95.1%
Cardiff	5980	5770	210	96.5%
Exeter	2586	2536	50	98.1%
Southampton	4627	4396	231	95.0%
Total	21054	20174	880	95.8%



# **SURVEYS**

As you may know the Authority is the body responsible for many aspects of civil aviation including air traffic control, telecommunications, air safety and economic regulation.

Today we are conducting a passenger survey at the airport to collect information for airport planning and route licensing purposes.

We would like to ask you a few questions at your convenience as soon as an interviewer is available, in the meantime please could you keep this card visible so that our interviewer can recognise whom to interview.

Further information on this and other surveys may be obtained from CAA Surveys, Room T416, CAA House, 45–59 Kingsway, London WC2B 6TE.

#### Civil Aviation Authority. REGIONAL AIRPORT SURVEY 0 6 7 Surveys, Room T416 45-59 Kingsway BRISTOL AIRPORT LONDON WC2B 6TE February 94 - January 95 Tel 021 832 6352 Fax 071 240 1153 Interviewer... OUTCOME ROUTE SEX Male Positive Date Negative. Refusal 2 Female Inclinible No Time FLIGHT TYPE Time No English (Go to Q2) Scheduled. INTRODUCTION: I am carrying out a survey for the Civil Aviation Authority to help in airport planning, can you please tell me. In which COUNTRY have you been living for most of the last 12 months? And what nationality passport do you hold ?..... If UK at Q1 go to Q3, if FOREIGN go to Q5 Where is your HOME in the UK? 3. Town.... District Council/London Borough And can you please tell me your postcode? ALL PASSENGERS Have you arrived at this airport BY AIR within the last 24 hours ? Go to Q11 NO.....2 Go to 06 YES.....1 Where did you BEGIN your journey in the UK to catch 6. Did you come to BRISTOL Airport JUST to CHANGE THIS flight? planes or did you have another reason for coming here? Go to O7 Change planes ......1 Go to 011 Other reason......2 District Council/London Borough Which AIRPORT did you fly from ?.... County Which AIRLINE did you fly with ? HOME go to Q12.

Go to Q18

Go to Q13

Could you tell me in detail HOW YOU TRAVELLED from (place in Q11) to BRISTOL Airport ? 13.

CARS	Private Car	1	1	1
	Self Drive Hire Car	2	2	2
COURTESY	Airport Car Park Bus	3	3	3
BUSES	Hotel Bus	5 ,	5	5
	Private Car Park Bus	6	6	6
TAXIS	Minicab	7	7	7
	Taxi	8	8	8
BUS/	Charter Coach	9	9	9
COACHES	Public Bus/Coach	12	12	12
TRAIN	British Rail	17	17	17
OTHER	(write in)	19	19	19
How long WI	UTWARD or RETURN JOU  LL you be away?  VE you been away?  urself, how many people are	Weeks	_	2 Go to Q16b
How long WI How long HA Including you	LL you be away ?	Weeks	Return. Single Days	2 Go to Q16b 3 Go to Q17
How long WI How long HA Including you	LL you be away ?  LVE you been away ?  urself, how many people are	Weeks TRAVELLING in your in	ReturnSingle	
How long WI How long HA Including you	LL you be away ?  LVE you been away ?  urself, how many people are	Weeks TRAVELLING in your in	ReturnSingle	
How long WI How long HA Including you PASSENGERS Which AIR	LL you be away ?  LVE you been away ?  urself, how many people are	Weeks TRAVELLING in your in	Return. Single  Days  namediate group ?	Group
How long WI How long HA Including you PASSENGERS Which AIRC	ILL you be away ?  AVE you been away ?  arself, how many people are  PORT are you travelling to o	Weeks TRAVELLING in your in on the flight you are now	Return. Single  Days  nmediate group ?	Group
How long WI How long HA Including you PASSENGERS Which AIRC	OLL you be away?  AVE you been away?  Arself, how many people are  PORT are you travelling to our FLIGHT NUMBER?	Weeks TRAVELLING in your in on the flight you are now	Return. Single  Days  namediate group?  boarding?  re you flying there JUST to	Group  Group  Group  Group  Group  1 Go to Q16b  1 Go to Q17
How long WI How long HA Including you PASSENGERS Which AIR! What is you Are you CO	OLL you be away?  AVE you been away?  Arself, how many people are  PORT are you travelling to our FLIGHT NUMBER?	Weeks TRAVELLING in your in on the flight you are now ey at (airport in Q18) or a	Days  Days  namediate group?  Doarding?	Group  Group  Change planes ?  Inpleting
How long WI How long HA Including you PASSENGERS Which AIR What is you Are you CO	OLL you be away?  AVE you been away?  Arself, how many people are  PORT are you travelling to our FLIGHT NUMBER?	Weeks TRAVELLING in your in on the flight you are now ey at (airport in Q18) or a	Return. Single  Days  namediate group?  boarding?  Cor Cha	Group  Group  Change planes ?  mpleting
How long WI How long HA Including you PASSENGERS Which AIR What is you Are you CO At which air	LL you be away?  LVE you been away?  DISTRICT NOT BEEN AND THE STATE OF THE STATE O	Weeks TRAVELLING in your in on the flight you are now ey at (airport in Q18) or a your air journey?	Return. Single  Days  namediate group?  boarding?  Cor Cha	Group  Group  Group  O change planes ?  mpleting 1 Go to Q anging planes 2 Go to Q
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How long WI How long HA Including you PASSENGERS Which AIR! What is you Are you CO At which air Which AIR Which AIR Which AIR The American, Ire	LL you be away?  LVE you been away?  DISTRICT NOT BEEN AND THE STATE OF THE STATE O	Weeks TRAVELLING in your in on the flight you are now ey at (airport in Q18) or a your air journey?	Return. Single  Days  namediate group?  boarding?  Cor Cha	Group  Group  Group  O change planes ?  mpleting 1 Go to Q anging planes 2 Go to Q

Private car 1 Hire car 2 Taxi 3 Bus/coach 4 Train 5 Other 6 Don't know 7

CCOMPANYING passenger on business	Holiday Fare paid separately
siness 2  onference/Congress 3  ade Fair/Exhibition 4  med services 5  rline Staff 6  ontract Home Leave 7  verseas Employment less than 12 months 8  - 12 months or more 9  udies paid by employer - formal academic course 10  - other 11  it pair 12  K. RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27  K. RESIDENTS ONLY 12  What is your OCCUPATION?  Job Title Qualifications 12  Size of establishment 12  LL BUSINESS PASSENGERS	Holiday Fare paid separately Holiday IT/Package Hotel Self catering Cruise IT  Visiting friends and relatives Studies private/grants - formal academic course other Unaccompanied school children UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31  UK RESIDENTS ON INCLUSIVE TOURS (15, 16, 17, 26 & 27) ONLY 29. Which TOUR COMPANY arranged your holiday?  Yes 14 25 UK Residents 16 27 Go to Q29 17 18 18 Migration 19 Studies private/grants - formal academic course 20 -other 21 Cultural/Sports 22 Unaccompanied school children 23 Other 24  UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31  UK RESIDENTS ON INCLUSIVE TOURS (15, 16, 17, 26 & 27) ONLY 29. Which TOUR COMPANY arranged your holiday?  29a. Can I check, was the transport to the airport PART OF THE PACKAGE?
ande Fair/Exhibition 4 med services 5 rline Staff 6 mitract Home Leave 77 verseas Employment - less than 12 months 8 - 12 months or more 99 udies paid by employer - formal academic course 10 - other 11 repair 12  K RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27  K RESIDENTS ONLY 12  What is your OCCUPATION?  Job Title Qualifications Size of establishment	Holiday IT/Package Hotel 15 26 UK Resident Self catering 16 27 Go to Q29  Cruise 17  Visiting friends and relatives 18 Migration 19 Studies private/grants -formal academic course 20 -other 21  Cultural/Sports 22  Unaccompanied school children 23  Other 24  UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31  UK RESIDENTS ON INCLUSIVE TOURS (15, 16, 17, 26 & 27) ONLY 29. Which TOUR COMPANY arranged your holiday?  29a. Can I check, was the transport to the airport PART OF THE PACKAGE?
ade Fair/Exhibition 4 med services 5 rline Staff 6 mtract Home Leave 7 verseas Employment less than 12 months 8 - 12 months or more 9 udies paid by employer - formal academic course 10 - other 11 repair 12  K RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27  K RESIDENTS ONLY 12  What is your OCCUPATION?  Job Title Qualifications Size of establishment 12  LL BUSINESS PASSENGERS	-Self catering 16 27 Go to Q29  -Cruise 17  Visiting friends and relatives 18  Migration 19  Studies private/grants -formal academic course 20 -other 21  Cultural/Sports 22  Unaccompanied school children 23  Other 24  UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31  UK RESIDENTS ON INCLUSIVE TOURS (15, 16, 17, 26 & 27) ONLY  29. Which TOUR COMPANY arranged your holiday?  29a. Can I check, was the transport to the airport PART OF THE PACKAGE?
rline Staff 6  mitract Home Leave 77  verseas Employment less than 12 months 8  - 12 months or more 9  udies paid by employer - formal academic course 10  - other 11  it pair 12  K RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27  K RESIDENTS ONLY 12  What is your OCCUPATION?  Job Title Qualifications Size of establishment 12  LL BUSINESS PASSENGERS	Visiting friends and relatives
rline Staff 6 mitract Home Leave 7 verseas Employment - less than 12 months 8 - 12 months or more 9 udies paid by employer - formal academic course 10 - other 11 repair 12  K RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27  K RESIDENTS ONLY 9 So What is your OCCUPATION?  Job Title Qualifications Size of establishment	Visiting friends and relatives
mitract Home Leave	Migration 19 Studies private/grants - formal academic course 20 -other 21 Cultural/Sports 22 Unaccompanied school children 23 Other 24  UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31  UK RESIDENTS ON INCLUSIVE TOURS (15, 16, 17, 26 & 27) ONLY 29. Which TOUR COMPANY arranged your holiday?  29a. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes 1 No. 2
rerseas Employment - less than 12 months 8 - 12 months or more. 9 udies paid by employer - formal academic course. 10 - other 11 12 K RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27 K RESIDENTS ONLY 5. What is your OCCUPATION? Job Title Qualifications Size of establishment	Studies private/grants -formal academic course 20 -other
- 12 months or more	Cultural/Sports
- other	Unaccompanied school children
I pair	Other
K RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27 K RESIDENTS ONLY  What is your OCCUPATION?  Job Title  Qualifications  Size of establishment  LL BUSINESS PASSENGERS	UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31  UK RESIDENTS ON INCLUSIVE TOURS (15,16,17,26 & 27) ONLY 29. Which TOUR COMPANY arranged your holiday?  29a. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
What is your OCCUPATION?  Job Title	29. Which TOUR COMPANY arranged your holiday?  29. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
What is your OCCUPATION?  Job Title	29. Which TOUR COMPANY arranged your holiday?  29. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
Job Title	29. Which TOUR COMPANY arranged your holiday?  29a. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
Job Title  Qualifications	29a. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
Qualifications	29a. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
Qualifications	29a. Can I check, was the transport to the airport PART OF THE PACKAGE?  Yes
Size of establishment	OF THE PACKAGE ?  Yes1  No2
Size of establishment	Yes1 No2
LL BUSINESS PASSENGERS	No2
LL BUSINESS PASSENGERS	
	30. When did you BOOK your holiday?
	30. When did you BOOK your holiday ?
7. What is the MAIN BUSINESS of your firm or	
<ol><li>What is the MAIN BUSINESS of your firm or</li></ol>	
organisation?	
	Month Year
	ALL NON BUSINESS PASSENGERS SHOW AGE CARD
HOW AGE CARD	AL MARKET MARKS THE STREET STREET, STREET
8. Which of these AGE groups do you come into?	31. Which of these AGE groups do you come into?
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
f groups 1-4 end interview	If groups 1-4 end interview
groups 1-4 end interview	UK RESIDENTS ONLY
	ON TODAY OF THE
	32. What is the occupation of the chief INCOME
	earner in your household?
	Job Title
	5 42 7
	Qualifications
	Class of costablishment
	Size of establishment
	ALL NON BUSINESS PASSENGERS
	33. INCLUDING YOURSELF, how many members of your family
	are living in your household?
	TOTAL TOTAL COMMON TRATES TO THE TOTAL CONTROL OF T
	34. How many are CHILDREN under 15?
0 026	G-2- 025
Go to Q35	Go to Q35

35.	Have you ever FLOWN BEFORE ?	Yes 1 Go to Q36 No2 Go to Q40
6.	Excluding today how many INTERNATIONAL STATE	
O.	Excluding today, how many INTERNATIONAL flights have you in the LAST 12 months? (record single trips)	made to/from the UK
	Single sector	
17,	How many times have you flown just to (airport in Q18) in the last Multi sector	
	How many times have you flown to (airport in Q21) via (airport in	Q18) in the last 12 months for business/leisure purposes?
	Business	
	(Record single rather	than return trins
8.	Does the CURRENT RANGE of business/leisure destinations from requirements?	
0	WILE-LANCE LANCE CONTROL OF THE PROPERTY OF TH	No2 Go to Q39 Dk3 Go to Q40
9.	Which three business/leisure DESTINATIONS would you most like	to see available from BRISTOL Airport?
	1	
	2	
	3	
ILL.	PASSENGERS	
0.	Why did you choose to fly from BRISTOL Airport today ?	
JK R	RESIDENTS ONLY - SHOW ADVERTISING CARD	
11.	Before today which, if any, of the following forms of advertising al	bout BRISTOL Airport, had you are a land a
		An port, nau you seen or heard ?
	Television. 1 Radio. 2	
	Newspapers & Magazines 3	
	Specific leaflets/timetables	
	Posters/Billboards 5	
	Other (write in)	
	None	
VON	IT PASSENGERS ONLY	
2.	WHO purchased your ticket ?	
mai		
	W TICKET PURCHASE CARD	
	WHERE was your ticket purchased ?	
UL 1 4.	PASSENGERS SHOW FARE CARD	
4.	What TYPE of ticket do you have?	
	First	Company account
	Economy full fare 3	Credit card 2
	Economy discount.	Cheque/cash
		Free (job)
		Free (airmiles) 5
		Free (other)
	Charter (seat only) 8 Staff (discount/free)	
	Staff (discount/free)	3
	Airmiles/frequent flier scheme 10 Other (write in) 11	
	11	
LLE	BUSINESS PASSENGERS SHOW INCOME CARD  AL	L NON BUSINESS PASSENGERS SHOW INCOME CARD
6a.		
	Can you indicate from this card which ANNUAL income group applies to you BEFORE tax and other deductions?	b. Can you indicate from this card the total ANNUAL INCO! OF ALL your family living in your home BEFORE tax and other deductions?
		other deductions :
	THANK YOU VERY MUCH	I FOR YOUR HELP



Civil Aviation Authority, CAA House Surveys, Room T416 45-59 Kingsway

#### REGIONAL AIRPORT SURVEY

	0	3	0
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	Tel 071 832 6352 Fax 071 740-1153				AIRPORT - January 95						
Interviewes	www.ionoidano										
Litter viewer.	***************************************		ROUTE		SEX		7	оитсом	to a		
Date			omestic	V	Male	1		Positive	1		
			nternational	2	Female	2	Î	Vegative_	2	Refusal	
Time		7 .	LIGHT TYPE						3_	Incligable	
			cheduled	1					5	No Time	(Go to Q2)
rms about a local			harter	2					6	Other	(00.10.022)
rugnt no		***********		_							
NTRODUCTI	ON: I am carrying out a su	rvey for the Civil A	viation Authorit	y to help	p in airport p	anning, ca	m you ple	ase tell me	c		
In whice	b COUNTRY have you	n boon living fo			ner a versa.						
Zii white	h COUNTRY have yo	u been fiving to	r most of the	ast 12	months ?						Sharees II
2. And wh	nat nationality passpor	rt do you hold ?									
										9*************************************	*******
3. Where	is your HOME in the	ITE 9	If UK a	t Q1 g	go to Q3.	if FORE	IGN go	10 Q5			
J. Where	is your HOME in the	UK!									
Town	**************************************	0		***		SULTANION	The succession				
District	Council/London Boroup	gh	*******************								
County.		***		2000000000							
. And car	n you please tell me yo	ur postcode ?									
				-		_	-		-1		
							4 -				
ALL PASSEN	GERS										
_											
_	GERS on arrived at this airpo	ort BY AIR with	hin the last 24	hour	s ?						
_	ou arrived at this airpo		hin the last 24	hour	s 7					2007	
ALL PASSEN			hin the last 24	hour	s ?	1	NO	2	Go 10	o Q11	l.
5. Have yo	YESI	Go to Q6		hour	s ?	1	NO	2	Go to	) Q11	×
5. Have yo	YESI	Go to Q6	CHANGE	hour							e UK to cat
5. Have yo	YESI	Go to Q6	CHANGE	hour	11.		iđ you I				e UK to cat
5. Have yo  6. Did you planes o	YESI  come to CARDIFF A  or did you have anothe	Go to Q6 irport JUST to er reason for con	CHANGE ming here?	hours	11.	Where di	id you I ght ?	BEGIN y	our jou	urney in th	
5. Have you  6. Did you  planes o	YESI  come to CARDIFF A or did you have anothe	Go to Q6 irport JUST to reason for con	CHANGE ming here?	hours	11.	Where di	id you I ght ?	BEGIN y	our jou	urney in th	e UK to cat
5. Have you  6. Did you  planes o	YESI  come to CARDIFF A  or did you have anothe	Go to Q6 irport JUST to reason for con	CHANGE ming here?	hours	11.	Where di	id you I ght ?	BEGIN y	our jou	urney in th	······································
5. Have you  5. Did you  planes of  Change  Other re	YES	Go to Q6 irport JUST to reason for con	CHANGE ming here?	hours	11.	Where di	id you I ght ?	BEGIN y	our jou	urney in th	
5. Have you  5. Did you  planes of  Change  Other re	YESI  come to CARDIFF A or did you have anothe	Go to Q6 irport JUST to reason for con	CHANGE ming here?	hours	11.	Where di THIS flig Town	id you I ght ?	BEGIN y	our jou	urney in th	
5. Have you  5. Did you  planes of  Change  Other re	YES	Go to Q6 irport JUST to reason for con	CHANGE ming here?	hours	11.	Where di THIS flig Town	id you I ght ?	BEGIN y	our jou	urney in th	······································
5. Have you planes of Change Other re	YES	Go to Q6 irport JUST to reason for con	CHANGE ming here? 2 Q7 211		11.	Where di THIS flig Town	id you I ght ?	BEGIN y	our jou	urney in th	
5. Did you planes of Change Other re	YES	Go to Q6 irport JUST to reason for con	CHANGE ming here? 2 Q7 211		11.	Where di THIS flig Town District C	id you I ght ?	BEGIN y	our jou	urney in th	
5. Did you planes of Change Other re	YES	Go to Q6 irport JUST to reason for con	CHANGE ming here? 2 Q7 211			Where di THIS flig Town District C	id you I ght ? Council/I	BEGIN y  London E	our jou	urney in th	
5. Did you planes of Change Other re	YES	Go to Q6 irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?			Where di THIS flig Town District C County  f foreign HOME go	id you I ght?  Council/I residen to to Q12	BEGIN y  London E  t or UK	our jou	urney in th	IGIN 15 NO
5. Did you planes of Change Other re	YES	Go to Q6 irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?		11. 11. 11. 11. 11. 11. 11. 11. 11. 11.	Where di THIS flig TOWN District C County  I foreign HOME go	id you I ght?  Council/I  residen o to Q12 st check	BEGIN y  London E	our jou	urney in th	
5. Did you planes of Other re 7. Which 2	YES	Go to Q6 irport JUST to reason for con  1 Go to 2 Go to from?	CHANGE ming here?		11. 11. 11. 11. 11. 11. 11. 11. 11. 11.	Where di THIS flig TOWN District C County  I foreign HOME go	id you I ght?  Council/I  residen o to Q12 st check	BEGIN y  London E  t or UK	our jou	urney in th	IGIN 15 NO
5. Did you planes of Other re 7. Which a B. Which a Did you Yes	YES	Go to Q6  irport JUST to reason for con  1 Go to 2 Go to from?	CHANGE ming here?		11.	Where di THIS flig TOWN District C County  f foreign HOME go May I juneason for	id you I ght?  Council/I  residen to to Q12 st checker being	condon E	Borough resident ils a tra e in Q1	t whose OR	IGIN 15 NO
Did you planes of Other re Which a Did you Yes	YES	Go to Q6  irport JUST to reason for con  1 Go to 2 Go to from?	CHANGE ming here?		11. I	Where di THIS flig TOWN District C County  f foreign HOME go May I juncason for  Business	id you I ght?  Council/I  residen o to Q1; st check or being	L was th	Borough resident ils a tra e in Q1	urney in th	IGIN is NO
5. Did you planes of Change Other re 7. Which a B. Which a Did you Yes No	YES	Go to Q6  irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?  2 Q7 Q11		11. I	Where di THIS flig TOWN District C County  f foreign HOME go May I juncason for Business eisure lo	id you I ght?  Council/I  residen o to Q1; st check or being location	condon E	Borough resident ils a tra	t whose OR	IGIN is NO
Did you planes of Change Other re Which a Which a Did you Yes No	YES	Go to Q6  irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?  2 Q7 Q11		11. I	Where di THIS flig TOWN District C County  f foreign HOME go May I juncason for Business eisure lo	id you I ght?  Council/I  residen o to Q1; st check or being location	condon E	Borough resident ils a tra	urney in th	IGIN is NO
6. Did you planes of Change Other re 7. Which a which a planes of the re	YES	Go to Q6  irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?  2 Q7 Q11		11.	Where di THIS flig TOWN District C County  f foreign HOME go May I jureason fo Business Essure lo Other (wr	id you I ght?  council/I  residen to Q12 st check or being location cotton. rite in)	Condon E	Borough resident ils a tra	t whose OR	IGIN is NO
5. Have you planes of Change Other re 7. Which a which a planes of Change Other re 7. Which a	YES	Go to Q6  irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?  2 Q7 Q11		11.	Where di THIS flig TOWN District C County  f foreign HOME go May I jureason fo Business Essure lo Other (wr	id you I ght?  council/I  residen to Q1: st check or being location cotton. rite in)	Condon E	Borough resident ils a tra	t whose OR	IGIN is NO
5. Have you planes of Change Other re 7. Which a which a planes of Change Other re 7. Which a	YES	Go to Q6  irport JUST to reason for coi1 Go to2 Go to from ?	CHANGE ming here?  2 Q7 Q11		11.	Where di THIS flig TOWN District C County  f foreign HOME go May I jureason fo Business Essure lo Other (wr	id you I ght?  council/I  residen to Q1: st check or being location cotton. rite in)	Condon E	Borough resident ils a tra	t whose OR	IGIN is NO

13.	Could you tell me in detail HO	W YOU TRAVELLED	rom (place in Q11) to CARDIFF Airpor	t ?

Mode used		То	To	To
CARS	Private Car	j j	1	1
	Self Drive Hire Car	2	2	2
COURTESY	Airport Car Park Bus	3	3	3
BUSES	Hotel Bus	5	5	5
	Private Car Park Bus	6	6	6
TAXIS	Minicab	7	7.	7
	Taxi	8	8	8
BUS/	Charter Coach	9	9	9
COACHES	Public Bus/Coach	12	12	12
TRAIN	British Rail	17	17	17
OTHER	(write in)	19	19	19
	VE you been away?	Week		Group
What is your	FLIGHT NUMBER?	o on the flight you are not rney at (airport in Q18) or	nweja suu diterryaksessa artist	to change planes ?
At which air	port will you COMPLET	E your air journey ?	C	ompleting
Which AIRI	.INE will you use to fly fr	om (airport in Q18)?	((****))*****(*************************	
rth American, Iris	h, Channel Island & Weste	rn European destinations o	only - SHOW MAP FOR EU	ROPE - others go to Q25
Where is your	MAIN DESTINATION	?		
Town				
County/State	Market Market Company and Company of the Company of	ann. =4= 1. <del>=</del>		

24. What mode of TRANSPORT will you use to leave (airport in Q18 or Q21)?

BUSINESS	NON BUSINESS
NORTH CONTROL SCHOOL WAS STORED TO SERVICE AND SERVICE STORED TO SERVICE STORED SERVICE STORED SERVICE	ACCOMPANYING passenger on husiness 13
ACCOMPANYING passenger on business	ACCOMM ANTENO passenger on cusinessam
(company ticket)	Total Markety
Business 2	Holiday Fare paid separately
Conference/Congress 3	Holiday IT/Package -Hotel 15 26 UK Residen
Trade Fair/Exhibition4	-Self catering 16 27 Go to Q29
Armed services 5	-Cruise 17
Airline Staff 6	Visiting friends and relatives. 18
Contract Home Leave 7	Migration 19
Overseas Employment - less than 12 months 8	Studies private/grants -formal academic course 20
- 12 months or more	-other
Studies paid by employer - formal academic course 10	Cultural/Sports
- other	Unaccompanied school children
Au pair 12	
nu pan	- Called Market Control of the Contr
UV nemer manage 036 FORFICN propries on to 027	UK RESIDENTS (NON IT) AND FOREIGN RESIDENTS GO TO Q31
UK RESIDENTS GO TO Q26, FOREIGN RESIDENTS GO TO Q27	UK RESIDENTS ON INCLUSIVE TOURS (15,16,17,26 & 27) ONLY
UK RESIDENTS ONLY	
26. What is your OCCUPATION?	29. Which TOUR COMPANY arranged your holiday?
Job Title	representation and the control of th
	30. When did you BOOK your holiday?
Qualifications.	
,	
Size of establishment	
	Month Year
ALL BUSINESS PASSENGERS	ALL NON BUSINESS PASSENGERS SHOW AGE CARD
	31. Which of these AGE groups do you come into?
27. What is the MAIN BUSINESS of your firm	51. Which of these AGE groups do you come into .
or organisation ?	
SHOW AGE CARD	If groups 1-4 end interview
28. Which of these AGE groups do you come into?	UK RESIDENTS ONLY
	32. What is the occupation of the chief INCOME
	earner in your household ?
	Carner in Jour addressed :
Mental Anna Maria San Anna	Job Title
If groups 1-4 end interview	J86 11uc
	Qualifications
	Size of establishment
	ALL NON BUSINESS PASSENGERS
	33. INCLUDING YOURSELF, how many members of your family
	are living in your household?
	A
	24 TI CHILIDEN
	34. How many are CHILDREN under 15?
	16 1800
Go to Q35	Go to Q35
E CH	
2000	

35. Have you ever FLOWN BEFORE ?				Go to Q36 Go to Q40	
<ol> <li>Excluding today, how many INTERNATIONAl in the LAST 12 months? (record single trips)</li> </ol>	L Nights have y	ou made to/from the			
in the LAST 12 months? (record single trips)					
Single sector  37. How many times have you flown just to fairnest	NAT TO BE BUILDING TO A TO A	1 N S			
Multi sector					
How many times have you flown to (airport in Q.	21) via (airport	in Q18) in the last 1	2 months for busin	ess/leisure purp	oses ?
Business			Leisure		
	(Record single ra	ther than return trips)	Leisure		
8. Does the CURRENT RANGE of business/leisure requirements?	destinations fr	om CARDIFF Airpo	ort meet your		Go to Q40 Go to Q39
9. Which three business/leisure DESTINATIONS w	vould you most	like to see available t	from CARDIFF A	Dk3	Go to Q40
				-4	
· L	******************			**************	
2			***************************************	ter recognisation:	
3	***************************************	N. V. VI. MUNICHUM		(C) **** 1 ((() *** T4())	
LL PASSENGERS					
0. Why did you choose to fly from CARDIFF Airpo	rτ today ?			etere) (serrence) etereso	
K RESIDENTS ONLY - SHOW ADVERTISING CARD					
<ol> <li>Before today which, if any, of the following form</li> </ol>	is of advertising	g about CARDIFF A	irport, had you see	en or heard?	
Television					
Radio	2				
Newspapers & Magazines	3				
Specific leaflets/timetables. Posters/Billboards.	4				
Other (write in)	6				
None	7				
ON IT PASSENGERS ONLY					
2. WHO purchased your ticket ?	mercula di mana				-
HOW TICKET PURCHASE CARD					
3. WHERE was your ticket purchased?	***************************************	**************************			within.
LL PASSENGERS SHOW FARE CARD					
What TYPE of ticket do you have?		45. How was vo	our ticket PAID for	- 2	
First	1	Company ac	count		1
Business/club		Credit card			2
Economy full fare			1		3
Economy discount  Economy don't know	4	Free (Job)		** * ** ** ** ** ** ** ** ** ** ** ** *	4
Standby	6	Free (airmi)	es)		5
Charter IT	7	rice (other)			6
Charter (seat only)	8				
Staff (discount/free)	9				
Airmiles/frequent flier scheme	10				
Other (write in)					
LL BUSINESS PASSENGERS SHOW INCOME CARD		ALL NON BUSINES	SS PASSENGERS S	SHOW INCOME	CARD
6. Can you indicate form this and all the					
6a. Can you indicate from this card which ANNU/ group applies to you BEFORE tax and other d	CL income eductions ?	46b. Can you ind OF ALL yo and other d	licate from this ca ur family living in eductions?	rd the total ANI your home BEI	ORE tax
					1
THANK	YOU VERY M	UCH FOR YOUR H	TELP		]

CAA	Civil Avision Authority CAA House Surveys, Room T416 45-39 Kingsway	REGIONAL AIR	RPORT SURVEY		I	0 2	1
	LONDON WC18 oTE Tel 071 832 6352 Fax 071 240 1153	EXETER February 94					
nterviewer							
ate		ROUTE Domestic 1 International 2	SEX Maic	OUTCOME Positive Negative	1 2	Refusal	
ime		FLIGHT TYPE Scheduled			4:	Ineligible No Time No English	(Go to Q2)
light no	WEIGHT HOUSE THE TOTAL THE	Chaner2			ő.	Other	
And w	th COUNTRY have you been I that nationality passport do you is your HOME in the UK?	ı hold ?					
				252			
	Council/London Borough						
County	DO 1300001114 (100 101 100 100 101 100 100 100 100 10		militaria de la companya de la compa				
And ca	n you please tell me your post	code ?					
LL PASSEN	VGERS						
Have y	ou arrived at this airport BY	AIR within the last 24 hour	\$?				
	YES 1 Go	to Q6	NO	)2	Go to (	211	
==							
planes	a come to EXETER Airport J or did you have another reaso		11. Where did THIS flight	you BEGIN yo	ur jour	ney in th	e UK to catch
	planes	Go to Q7 Go to Q11	Томп		H-1-1-1-1-11-11-1		
Which	AIRPORT did you fly from ?		District Cou	ncil/London Bo	orough		TITIMATIYAN (INTERNA
	And Okt did you by from .		County	***************************************			
Which	AIRLINE did you fly with ?	www.you.www.u.ev.=u.=	If foreign re HOME go t	sident or UK re o Q12.	esident v	whose OF	RIGIN is NOT
Did yo	u start your AIR journey from	(airport in Q7)?		check, was this			or did you hav
	1 Go to Q18		reason for	being in (place	in QII	).?	
	2 Go to Q10		Leisure loca	cation stion			3
0. At wb	ich AIRPORT did you start y	our sir journey ?		I, go back and			932 943 (4 Kan), <b>4</b>
200700		CHARLEST CONTROL CONTR					

Go 10 Q18

Go to Q13

13. Could you tell me in detail HOW YOU TRAVELLED from (place in Q11) to EXETER Airport ?

Mode used			To,	T6
CARS	Private Car	1	T.	1):
	Self Drive Hire Car	2	2	2
COURTESY	Airport Car Park Bus	3	3	3
BUSES	Hotel Bus	5	5	5
	Private Car Park Bus	6	6	6
TAXIS	Minicab	7:	7	7
	Taxi	8	8	8
BUS/	Charter Coach	9	9	9
COACHES	Public Bus/Coach	12	12	12
TRAIN	British Rail	17	17	17
OTHER	(write in)	19	19	19
How long WI	UTWARD or RETURN JOUR ILL you be away ? IVE you been away ?	NEY ?	Hours Outward Return Single	
How long WI	ILL you be away ?	Weeks	Outward	
How long Will How long HA Including you  PASSENGERS Which AIRI What is you	ILL you be away ?	Weeks RAVELLING in your im the flight you are now b	Outward	Group  Go to Q16a  Go to Q16b  Go to Q17  Group  Group
How long Will How long HA Including you  PASSENGERS  Which AIRI What is you  Are you CO	ILL you be away ?  AVE you been away ?  urself, how many people are TI  PORT are you travelling to on  r FLIGHT NUMBER?	Weeks RAVELLING in your im the flight you are now be at (airport in Q18) or are	Outward	Group  Go to Q16a  Go to Q16b  Go to Q17  Hours  Change planes ?  I Go to Q1  I Go to Q1
How long Will How long HA Including you  PASSENGERS  Which AIRI  What is you  Are you CO	ILL you be away?  EVE you been away?  FORT are you travelling to on  THIGHT NUMBER?	Weeks RAVELLING in your im the flight you are now b at (airport in Q18) or are	Outward Return Single:  Days  The specific of the second o	Group  change planes ?  pletting 1 Go to Q2  gung planes 2 Go to Q2  Group 1 Go to Q2  gung planes 2 Go to Q2
How long Will How long HA Including you  PASSENGERS  Which AIRI  What is you  Are you CO  At which air  Which AIRI  Which AIRI	ILL you be away?  AVE you been away?  BUTSELF, how many people are TI  PORT are you travelling to on  FELIGHT NUMBER?  MPLETING your air journey  PORT will you COMPLETE your	Weeks RAVELLING in your im the flight you are now b at (airport in Q18) or are ur air journey?	Outward	Group  Go to Q16a  Go to Q16b  Go to Q17  Jours  Group  Change planes ?  pleting 1 Go to Q1  gung planes 2 Go to Q1
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Private car 1 Hire car 2 Taxi 3 Bus/coach 4 Train 5 Other 6 Don't know 7

BUSINESS		NON BUSINESS	
ACCOMPANYING passenger on business	11.	ACCOMPANYING passenger on business	13
(company ticket)	with:	(own ticket)	with SKIING
Business	2	Holiday Fare paid separately	14 25
Conference/Congress	3	Holiday IT/Package -Hotel	15 26 UK Resid
Frade Fair/Exhibition	4		3,3
Armed services	5	-Self catering	16 27 Go to Q2
	-	-Cruise	
Airline Staff	6	Visiting friends and relatives	18
Contract Home Leave	70	Migration	19
Overseas Employment - less than 12 months	8	Studies private/grants -formal academic course	20
- 12 months or more		-other	21
Studies paid by employer - formal academic course	10	Cultural/Sports	22
- other	11	Unaccompanied school children	23
Au pair	12	Other	24
IV nowpowers and ON POPPICAL AND ADDRESS A		III/	
UK RESIDENTS GOTO Q26, FOREIGN RESIDENTS GOTO Q27 UK RESIDENTS ONLY		UK residents (non IT) and FOREIGN residents of UK residents on Inclusive Tours (15,16,17,26 &	
26. What is your OCCUPATION?		29. Which TOUR COMPANY arranged you	
and is lost occordation :		with took contract at anged you	i nonday :
Job Title			
		30. When did you BOOK your holiday?	
Qualifications			
Size of establishment			
		Month	Year
SHOW AGE CARD		If groups 1-4 end interview	
SHOW AGE CARD  28. Which of these AGE groups do you come into?		If groups 1-4 end interview UK RESIDENTS ONLY	-
		UK RESIDENTS ONLY	OME
		UK RESIDENTS ONLY  32. What is the occupation of the chief INC	OME
		UK RESIDENTS ONLY	OME
28. Which of these AGE groups do you come into?		UK RESIDENTS ONLY  32. What is the occupation of the chief INC earner in your household?	
		UK RESIDENTS ONLY  32. What is the occupation of the chief INC	
28. Which of these AGE groups do you come into?		32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?		UK RESIDENTS ONLY  32. What is the occupation of the chief INC earner in your household?	
28. Which of these AGE groups do you come into?		32. What is the occupation of the chief INC earner in your household?  Job Title	***************************************
28. Which of these AGE groups do you come into?		UK RESIDENTS ONLY  32. What is the occupation of the chief INC earner in your household?  Job Title	***************************************
28. Which of these AGE groups do you come into?		UK RESIDENTS ONLY  32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?		UK RESIDENTS ONLY  32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?		UK RESIDENTS ONLY  32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?		32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?  If groups 1-4 end interview		32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?  If groups 1-4 end interview		32. What is the occupation of the chief INC earner in your household?  Job Title	
28. Which of these AGE groups do you come into?  If groups 1-4 end interview		32. What is the occupation of the chief INC earner in your household?  Job Title	

	Have you ever FLOWN BEFORE ?	Yes1 Go to Q36 No2 Go to Q40
í	Excluding today, how many INTERNATIONAL flights have yo	
	in the LAST 12 months? (record single trips)	na made tolyram the UK
	Single sector	
8	How many times have you flown just to (airport in $Q18$ ) in the l Multi sector	
	How many times have you flown to (airport in Q21) via (airport	in Q18) in the last 12 months for business/leisure purposes?
	Business	Leisure
		her than return trips)
9	Does the CURRENT RANGE of business/leisure destinations frequirements?	om EXETER Airport meet your Yes 1 Go to Q40 No 2 Go to Q39
g:	Which three business/leisure DESTINATIONS would you most	Dk 3 Go to O40
	L	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
	2	
	3	
L.	PASSENGERS	
į.	Why did you choose to fly from EXETER Airport today?	V 1 V
K F	ESIDENTS ONLY - SHOW ADVERTISING CARD	
2	Before today which, if any, of the following forms of advertising	about EXETER Airport, had you seen or heard?
	Television	
	Radio	
	Newspapers & Magazines 3	
	Specific leaflets/timetables	
	Posters/Billboards	
	Other (write in)	
ON	IT PASSENGERS ONLY	
	WHO purchased your ticket ?	
НО	W TICKET PURCHASE CARD	
3.	WHERE was your ticket purchased ?	
	PASSENGERS SHOW FARE CARD	
Ø.	What TYPE of ticket do you have ?	45. How was your ticket PAID for ?
	First	Company account 1
	Business/club. 2 Economy full fare. 3	Credit card 2
	Economy discount.	Cheque/cash
	Economy don't know. 5	Free (job) 4 Free (airmiles) 5
	Standby 6	Free (airmiles)
	Charter IT	-155 (155)
	Charter (seat only) 8	
	Staff (discount/free) 9	
	Airmiles/frequent flier scheme. 10	
	Other (write in)	
L	BUSINESS PASSENGERS SHOW INCOME CARD	ALL, NON BUSINESS PASSENGERS SHOW INCOME CARD
	Can you indicate from this card which ANNUAL income	
Sa.	The state of the s	46b. Can you indicate from this card the total ANNUAL INCO.

# Pax Fax/CAA Southampton Eastleigh Airport

Valid from February 1994 (Version 13)



AAA 9340

Date: 2	7 Ø 1 Interview	er No: 4	\$ 9 8 La	(2000) - (100) - (100)	4 Shift: 4	AM ① PM 2	
Finish Time	2 13 14 15 Fla	ght No:		N N N	Schedu Charter Other	7.	24
Ticket Type	Errst Class 01 Business/Club 02 Economy full fare 03 Economy discount 04	Economy Stand-by Charter IT Charter (S	06 Air 1 07 Oth	(Discount/Free) Miles/Frequent F er (Speafy):	09 lyer 10	25	26
Refusals:					Internati		27
	ning/afternoon/evening. I a			or series pro-		Country	
						Code	29 29
	UK (incl. C.	I)- Continuz. (	Others go to Q4				
	t Council/London Borough:				_		
Count	ř				_		
	Do NOT ask	Non-UK Reside	ents and Transfers			Full Home P	ost Code
Q3. Can yo	ou tell me your home post code p	olease? (Write in	· 1		30	31	32 33
		Tive at this airpo	ar taday /SUOWS 1	RD BI			
Q4. By wh	at method of transport did you at	and the same	or roday: (arrow CA		4		
Private Chaufi Rental Taxi/A	car 01 eur driven car 02	(Go to Q6)	Charter bus/Coach Hotel courtesy bus Rail Other	66	o to Q6)		<i>p. n</i>
Private Chaufi Rental Taxi/M Public	car 01 eur driven car 02 Car 03 Airucab 04	(Go to Q6)	Charter bus/Coach Hotel courtesy bus Rail	06 07 10	o to Q6)		25. 25.

	If car driven away:				
1. 7	Was that car parked in the short stay car	park before	being driven away?		
	No (Code 1 for Driven Away at Q				
	Yes (Code 2 for Parked On-Airpor	t at Question	5)		
	Ask All:				
1	Where did you begin your journey in the	ie UK to cat	ch this flight? (Exclude transit stops)		
1	Write in and circle below):				
96	Town:				Ground Ori
	District Council/London Borough:				Code
	County:				<u>17</u> 3
	South Hampshire	1	Rest of South East	6.	
	Isle of Wight	2	Rest of South West	7	I
		3	Midlands	8	1
	Rest of Hampshire London	4	North/Wales/East Anglia/Scotland	9	1 3
	Dorset, Wikshire. Oxfordshire, Berkshire	5	Other (including Transfer)	0	5
	Duket, Wilstine, Oxfordame, Deriame	-	Other (minung 1740)		
	Did you have a reason for being in (  Business location  Non-Business location	place at Q6)	or was this just a transit stop?		
	Other (Specify):				
	How long did your journey take from	(place at	Q6)?	-	
		NAME OF THE PARTY			
					Airport Code
	Where are you flying to on the flight y	ou are about	to board: (Write in):		40 41
	Airport:		Country:		Country Code
0.	Are you completing your air journey a flight? (Record country if 'Flying on'):	t (place given	at Q9), or are you flying there just to cat	ch another	100
	Completing				-
	Flying on		1 2		-
	Flying on to Write in Airport and Coun	try)			I STATE OF THE STA
			VI 5 7		Code

Irish, C.I., and Western European destinations only - SHOW APPROPRIATE MAP (SHOW-CARD C). North America and Other European destinations record below. Others go to Q12

Country;				
What is/was the main	reason for	your trip today? (SHOWCARD D)		
Business		Non-Business		
Business	OI	Holiday fare paid separately	06	
Conference	02	Holiday IT/Package - Hotel - Weekend Break	07	
Trade Fair	03	Holiday IT/Package - Hotel - Other	08	3
Exhibition	()4	Holiday IT/Package - Self Catering - Weekend Break	09	
Other business	05	Holiday IT/Package - Self-Catering - Other	10	
		Visiting friends and relatives	11	
		Other non-business	12	
Have you ever flown	pefore?			
Yes		1 (Continue)	1	
No		2 (Go to Q18)	}	
Excluding this flight, l	now many	times have you flown FROM this Airport in the last 12 m	nonths?	
(Write in):  Excluding this trip, he	w many II	NTERNATIONAL flights have you made TO AND FROM the least 12 me.		2
(Write in):  Excluding this trip, he	w many II	NTERNATIONAL flights have you made TO AND FRO		
(Write in):  Excluding this trip, he	w many II	NTERNATIONAL flights have you made TO AND FRO		
Excluding this trip, he UK airport in the last  Single Sector  Excluding this trip, he	ow many IN 12 months:	NTERNATIONAL flights have you made TO AND FRO	OM any	
Excluding this trip, he UK airport in the last  Single Sector  Excluding this trip, he	ow many IN 12 months:	NTERNATIONAL flights have you made TO AND FRO ? (A return flight counts as two). (Write in):  mes have you flown TO AND FROM this airport to	OM any	
Excluding this trip, he UK airport in the last  Single Sector  Excluding this trip, he	ow many IN 12 months:	NTERNATIONAL flights have you made TO AND FRO ? (A return flight counts as two). (Write in):  mes have you flown TO AND FROM this airport to	OM any	

9.	How many people of	ame ir	ito this termi	nal today, just t	to see you off: (Write	in):						54	
												54	
				50 T 10 T 10	41 4 5 6 9		10.00			- 11			
)_	Which of the follow	ring ou	itlets have yo	u visited in this	terminal today? And	now n	nuch d	na you	perso	onau	y spende		
	Visitor With a Buyer	1 2	(Continue) (Continue)	Buy	er -Visitor/Not Applica	ble	3 5		k Ame		Spent)		
							£			3	P		
	Restaurants/Bars								-				
				56		52	38	59	_	an	61		
	Total Duty Free (Liqu	or/Tob	τετο)		Total Spend								
				62	Name and the same of the same	63	64	65		.66	67:		
				68	Of Which Liquor;	69	70	71	٠_	72	73		
				- 00	Of Which Tobacco	AD	20	71	. [				
				74		73	26	77	-	78	79.		
	Vending Machines												
				80		81	82	83.	1	84	85		
	Fruit Machines								•				
				86		87	kk	89		90	21		
	Newsagents (e.g. Allde	ers Book	shop)						•				
				- 92		93	94	.95		96	97		
1	And have you visite	d the	nformation	Centre?									
	Yes					1							
	No					2							
2	Can you please indi	icate w	hich of the f	ollowing age gr	roups you come into?	Read	out if n	ecessary	.)			1	
								•					
	2 - 7 8 - 13	2		18 - 24 25 - 34	5		64		7				
	14 - 17			35 - 44	6		ind or	er:	9				
3.	What is the occupa	tion of	the main in	come earner in	your household? (Do	not ask	if Uni	ier 18)					
-	rela-												
	ide:	-							_				
al	ifications (Probe for pro	ofession	al qualification	5):									
n	ber of Staff Responsi	ble for			Establishm	ent Size							
									_	_			

					_		
				Male Female	1 2		
				tionnaire Typ te Use Only)	re:		
				н	н	м	9
25.	At what time did you enter the terminal today? R	ecord time)					
				102	104	105	704
				н	н	M	м
226	At what time did you go through to Passport Con-	trol and/or	Security Search? (Record time take	107	108	107	110
				н	н	м	M
227.	How long did it take you to come through Passpo	rt Control a	and/or Security Search? (Record t		T		
				111	112	113	114
				н	н	м	М
228.	What is your scheduled time of departure (as printed	d on your	ticket)?				
				115	116	117	121
220	Have you experienced a delay on this flight?					2.9	
(23-	riave ton experienced a delay on this night.						-
	Yes No	1 2	(Continue) (Close)				-7
	5.55		1 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
320	77 I I I I I I I I I I I I I I I I I I			н	Н	- 20	M
ZSU,	How long has your flight been delayed? (Record to	me taken)		120	121	122	12

Thank you very much for your co-operation

# Appendix C Weighting Techniques

The sampling and weighting of the 1994/5 survey was conducted on a route by route basis at all four airports. The first stage was to list all scheduled routes operated in and out of the airports by airline and flight number and list all charter routes by airline and destination. The various airport authorities then provided uplift/discharge figures for each month of the survey. The routes were initially broken down by airlines into single sector and multi sector groups. For single sector routes the number of passengers interviewed were added together and divided into the respective monthly figures to obtain the weights. On multi sector routes weighting was undertaken by flight number. If flights took different routes on different days as well they were weighted by final destination of the aircraft. Where multi sector and single sector flights were in operation on the same routes they were divided into separate categories. In the majority of cases multi sector routes were unique and therefore weighted separately and when multi sector routes were combined they were usually for flights stopping at the same points.

As some flights only operated at times when shifts were not run e.g. rugby charter flights to Dublin when England played Ireland, and diversions and most domestic charter flights were not generally covered, the weighted survey totals were different from those published in 1994/5 annual statistics. The exact differences are shown in Table C1

Table C1 Survey population figures and annual statistics

	Survey Weighted Figure	January 95 Annual Statistics
Bristol		
Scheduled Domestic	213,620	220,827
Charter International	830,599	834,393
Scheduled International	230,455	223,103
Charter Domestic	0	5,604
Total	1,274,674	1,283,927
Cardiff		
Scheduled Domestic	70,750	71,646
Charter International	810,784	826,101
Scheduled International	98,151	100,510
Charter Domestic	1,528	2,526
Total	981,213	1,000,783
Exeter		
Scheduled Domestic	76,041	76,067
Charter International	93,061	96,463
Scheduled International	19,481	24,217
Charter Domestic	0	793
Total	188,583	197,540
Southampton		
Scheduled Domestic	381,394	378,121
Charter International	6,268	8,775
Scheduled International	74,212	78,651
Charter Domestic	10,315	12,277
Total	472,189	477,824

Results from earlier surveys have been reweighted to 1994/5 levels in order to present an updated national picture. This was done in two stages; firstly airport figures were reweighted using three breakdowns – scheduled international, charter international and domestic. All terminating passengers, i.e. passengers arriving at or departing from an airport by surface means were weighted in this manner. Passengers interlining through the London airports between international and domestic flights were weighted by domestic route.

# Appendix D Definitions

#### Passengers' use of airport

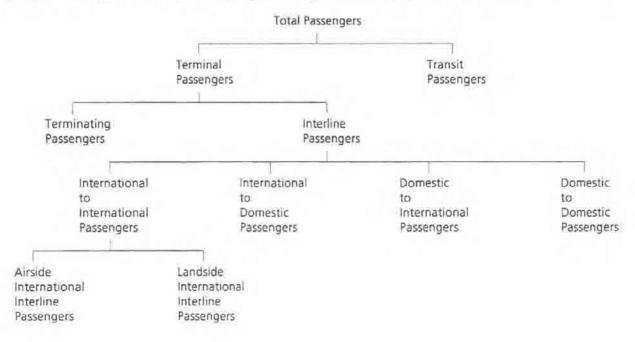
Terminating passengers are passengers who arrive at or depart from an airport by surface modes of transport. Interline passengers are passengers who change aircraft at the airport and have no other reason for visiting the airport. They can be divided into international to international, international to domestic, domestic to international and domestic to domestic interline passengers. An interline passenger constitutes two passenger movements, one arrival and one departure. Thus, a passenger interlining from one international flight to another counts as two international passenger movements. A passenger interlining from a domestic flight to an international flight counts as one domestic movement and one international movement.

There are two distinct types of international to international interline passengers – airside interline and landside interline. Airside interline passengers do not pass through immigration and landside passengers do pass through immigration. Transit passengers are passengers who arrive and depart on the same flight. These passengers do not pass the interview point and normally remain on the aircraft. Terminal passengers are those passengers who join or leave a flight at an airport; they include all passengers with the exception of transit passengers.

The following family tree of relationships shows how the classifications are connected.

#### Origin/destination

Where a journey has been broken for a reason other than transit, it is considered to restart or finish at that point. The following examples illustrate the definition. Passenger A leaves home in Swansea, travels to Barry, has lunch and then flies out from Cardiff Airport. This passenger's origin would be Swansea as his reason for being in Barry was transit. Passenger B from Honiton travels to Exeter City football club in the centre of Exeter and has a business engagement. He then goes to Exeter Airport and flies to Paris. This passenger's origin is classified as Exeter as his journey has been broken for a reason other than transit. A transit stop is defined as the point at which a passenger chooses to break his journey to the airport, the main reason for doing so being to rest, e.g. using airport hotels prior to early morning flights, calling in on or staying with relatives etc.



For the purpose of analysing the origins and destinations within the United Kingdom of terminating passengers, regions, areas and zones have been defined in terms of boundaries of, respectively, economic planning regions, counties and district council areas. This definition did not extend to Northern Ireland as few passengers travel by surface transport between Northern Ireland and the survey airports. A detailed zonal analysis was confined to those towns and districts. Those further afield were studied by county and those very far distant by economic planning region only. The area of residence of UK residents was recorded using the same zonal system. A detailed list of these regions, areas and zones is given at the end of Appendix D.

#### UK and foreign passengers

A passenger is classified as a UK resident if the UK is the country in which he has lived for most of the last twelve months. Those resident in a country outside the UK are classified as foreign residents, and coded by area of the world as shown in figure D1.

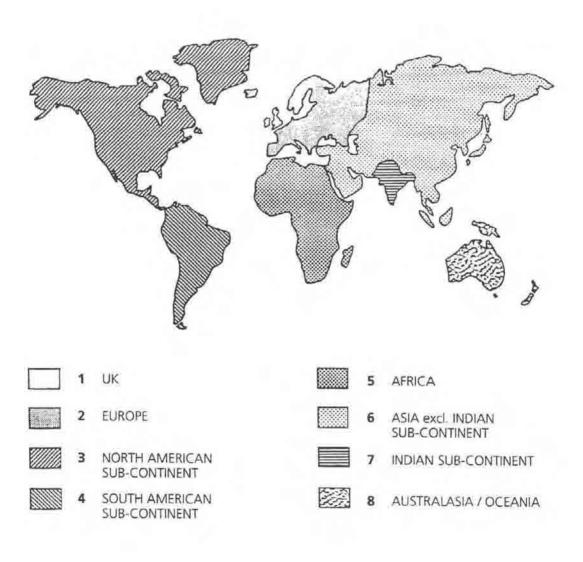


Figure D1 Illustrates the definition of passengers' country of residence

#### Business and leisure passengers

Journey purpose is classified as business or leisure in the following way.

#### Business

Conference/Congress Trade Fair/Exhibition Armed Services Airline Staff Contract Home Leave

Overseas Employment

Less than 12 months 12 months or more

Studies paid by employer

Formal academic course

Other

Au Pair

#### Leisure

Holiday - Fare paid separately

Holiday - IT/Package

Hotel

Self Catering

Cruise

Visiting friends and relatives

Migration

Studies (private/grants)

Formal academic course

Other

Cultural/sports

Unaccompanied school children

Other

A further breakdown for passengers on skiing holidays was also included.

#### Domestic and international passengers

A passenger is classified as domestic if his flight is between two points both of which are in the UK (including the Channel Islands). Otherwise he is classified as international.

#### Modes of transport

Mode of transport refers to the mode of surface transport used to get to the airport, which for outward air passengers was their last three modes of transport.

#### Socio-economic group

The occupation group job dictionary produced by the Market Research Society was used to grade passengers.

#### Table D1

Planning regions

#### NORTHERN PLANNING REGION

#### CUMBRIA

Carlisle Allerdale Copeland Eden

South Lakeland Barrow-in-Furness

#### NORTHUMBERLAND

Berwick-upon-Tweed Alnwick Tyndale Castle Morpeth Wansbeck Blyth Valley

#### TYNE & WEAR

Newcastle-upon-Tyne Gateshead Sunderland South Tyneside North Tyneside

#### DURHAM

Wear Valley Teesdale Darlington Sedgefield Durham Easington Derwentside Chester-le-Street

#### CLEVELAND

Hartlepool Stockton-on-Tees Langbaurgh Middlesbrough

#### YORKSHIRE AND HUMBERSIDE PLANNING REGION

#### HUMBERSIDE

Kingston-upon-Hull Grimsby Cleethorpes Beverley Scunthorpe Holderness North Wolds Boothferry Glanford

#### SOUTH YORKSHIRE

Sheffield Rotherham Doncaster Barnsley

#### WEST YORKSHIRE

Wakefield Kirklees Calderdale Bradford Leeds

#### NORTH YORKSHIRE

Richmondshire Craven Harrogate Hambleton Ryedale

York Scarborough

#### EAST MIDLANDS PLANNING REGION

#### DERBYSHIRE

High Peak West Derbyshire North East Derbyshire Chesterfield Bolsover Amber Valley Frewash Derby South Derbyshire

#### NOTTINGHAMSHIRE

Bassetlaw Newark Ashfield Gedling Mansfield Rushcliffe Broxtowe Nottingham

#### LINCOLNSHIRE

West Lindsay Lincoln North Kesteven South Kesteven South Holland Boston East Lindsey

#### LEICESTERSHIRE

Leicester Hinckley & Bosworth Blaby Harborough Oadby & Wigston North West Leicestershire Charnwood Melton Rutland

#### NORTHAMPTONSHIRE

Corby Kettering Daventry East Northamptonshire Northampton Wellingborough South Northamptonshire

#### EAST ANGLIA PLANNING REGION

#### CAMBRIDGESHIRE

Peterborough Fenland East Cambridgeshire Cambridge South Cambridgeshire Huntingdon

#### NORFOLK

West Norfolk Breckland North Norfolk Broadland Norwich South Norfolk Great Yarmouth

#### SUFFOLK

Forest Heath St Edmundsbury Mid Suffolk Babergh Suffolk Coastal Ipswich Waveney

#### SOUTH EAST PLANNING REGION

#### GLC

City of London Enfield Barnet Harrow Haringey Waltham Forest Redbridge Hillingdon Brent Camden Islington Hackney Newham Barking Havering Ealing

City of Westminster Tower Hamlets Hammersmith and Fulham

Kensington and Chelsea Hounslow Richmond-upon-Thames

Wandsworth Lambeth Southwark Lewisham Greenwich

Bexlev Kingston-upon-Thames Merton

Sutton Croydon Bromley

#### SURREY Spelthorne

Elmbridge Epsom and Ewell Reigate and Banstead Tandridge Mole Valley Waverley Guildford Woking Runnymede Surrey Heath

#### KENT

Dartford Gravesham Medway Gillingham Swale Canterbury Thanet Dover Shepway Ashford Tunbridge Wells Maidstone Tonbridge and Malling Sevenoaks

ESSEX Uttlesford Braintree Colchester Tendring Maldon Chelmsford Epping Forest Harlow Brentwood Basildon Thurrock Castle Point Rochford

#### HERTFORDSHIRE

Southend-on-Sea

Three Rivers Warford Broxbourne Hertsmere Welwyn Hatfield East Hertfordshire Stevenage North Hertfordshire St Albans Daeorum

#### WEST SUSSEX

Chichester Horsham Crawley Mid Sussex Adur Worthing Arun

#### EAST SUSSEX

Hove Brighton Lewes Wealden Fastbourne Rother Hastings

#### BERKSHIRE

Newbury Reading Wokingham Bracknell Windsor and Maidenhead Slough

#### BEDFORDSHIRE

South Bedfordshire Luton Mid Bedfordshire North Bedfordshire

#### BUCKINGHAMSHIRE

Milton Keynes Aylesbury Vale Chiltern Wycombe Beaconsfield

#### HAMPSHIRE

Basingstoke and Dene Rushmoor Нап Test Valley Winchester East Hampshire Eastleigh Fareham Havant

Portsmouth Gosport Southampton New Forest

OXFORDSHIRE

Cherwell West Oxfordshire Oxford South Oxford Vale of White Horse

ISLE OF WIGHT Medina South Wight

## SOUTH WESTERN PLANNING REGION

CORNWALL
Penrith
Kerrier
Carrick
Restormel
Caradon
North Cornwall

DEVON
Torridge
North Devon
Mid Devon
East Devon
Exeter
Teignbridge
Torbay
South Hams
Plymouth
West Devon

SOMERSET West Somerset Taunton Deane Yeovil Mendip Sedgemoor

AVON Northavon Kingswood Bristol Woodspring Bath Wansdyke

GLOUCESTERSHIRE Forest of Dean Gloucester Tewkesbury Cheltenham Cotswold Stroud

WILTSHIRE North Wiltshire Thamesdown Kennet West Wiltshire Salisbury

DORSET
North Dorset
West Dorset
Purbeck
Poole
Wimborne
Christchurch
Bournemouth
Weymouth and Portland

SCILLY ISLES

CHANNEL ISLES

WALES PLANNING REGION

SOUTH GLAMORGAN Cardiff Vale of Glamorgan

WEST GLAMORGAN Swansca Lliw Valley Neath Afan

MID GLAMORGAN Ogwr Rhondda Cynon Valley Merthyr Tydfil Rhymney Valley Taff-Ely

GWENT Newport Monmouth Torfaen Blaenau Gwent Islwyn

POWYS Montgomery Radnor Brecknock

DYFED
Ceredigion
Dinefwr
Carmarthen
Llanelli
South Pembrokeshire
Preseli

CLWYD Colwyn Glyndwr Wrexham Maelor Delyn Alyn and Deeside Rhuddlan

GWYNEDD Isle of Anglesey Arfon Aberconwy Dwyfor Meirionnydd

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South Herefordshire
Hereford
Malvern Hills
Worcester
Wychavon
Redditch
Bromsgrove

Wyre Forest

SHROPSHIRE North Shropshire Oswestry Shrewsbury and Atcham The Wrekin Bridgnorth South Shropshire

#### NORTH WESTERN PLANNING REGION

CHESHIRE
Chester
Crewe and Nantwich
Macclesfield
Congleton
Vale Royal
Ellesmere Port and Neston
Halton
Warrington

LANCASHIRE
Lancaster
Wyre
Ribble Valley
Pendle
Burnley
Rossendale
Blackburn
Hyndburn
Chorley
Preston
South Ribble
West Lancashire
Fylde
Blackpool

Manchester Salford Stockport Rochdale Wigan Bury Bolton Tameside Trafford

GREATER MANCHESTER

MERSEYSIDE Liverpool Wirral Sefton Knowsley St Helens

Oldham

ISLE OF MAN

SCOTLAND PLANNING REGION

HIGHLAND REGION
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Caithness
Ross and Cromarty
Inverness
Badenoch and Strathspey
Lochaber
Nairn
Skye and Lochalsh
Western Isles Island Areas

GRAMPIAN REGION City of Aberdeen Moray Banff and Buchan Gordon Kincardine and Deeside Moray

TAYSIDE Perth and Kinross Angus City of Dundee

CENTRAL REGION Stirling Clackmannan Falkirk

FIFE REGION North East Fife Kirkcaldy Dunfermline

LOTHIAN REGION City of Edinburgh West Lothian Midlothian East Lothian

STRATHCLYDE REGION City of Glasgow Clydebank Bearsden and Milngavie Strathkelvin Cumbernauld and Kilsyth Monklands Motherwell Hamilton East Kilbride Eastwood Kilmarnock and Loudon Renfrew Inverciyde Dumbarton Cunninghame Argyll and Bute Cumnock and Doon Valley AYL CC Kyle and Carrick (excluding Ayr CC)

BORDERS REGION Berwickshire Tweeddale Ettrick and Launderdale Roxburgh

DUMFRIES AND GALLOWAY REGION Wigrown Stewarty Nithsdale Annandale and Eskdale

ISIANDS AUTHORITIES Orkneys Shetland Western Isles

# Appendix E Past origin/destination surveys and availability of more detailed information

Table E1
Large scale origin/destination surveys conducted since 1968

Year	Airports surveyed	Interviews obtained	Fieldwork contractor	Data processing	Report details
1968	Heathrow Gatwick Luton Southampton Manston	3600	Government Social Survey	Government Social Survey	Board of Trade (now out of print)
1970	Prestwick Glasgow Edinburgh Manchester Liverpool Blackpool	23000	Public Attitude Surveys	Public Attitude Surveys Market Advisory Services Ltd	Department of Trade and Industry SBN 115101756
1971	Newcastle Belfast Birmingham East Midlands Bristol Cardiff Leeds/Bradford	31000	National Opinion Polis Ltd	National Opinion Polls Ltd	Department of Trade and Industry SBN 115101748
1972	Heathrow Gatwick Luton Stansted Southend	37000	Marketing Advisory Services Ltd Office of Populations Censuses and Surveys	Marketing Advisory Services Ltd Surveys Computing Ltd	Civil Aviation Authority CAP 363
1975	Aberdeen Edinburgh Glasgow Prestwick Manchester Birmingham East Midlands	40000	National Opinion Polls Ltd	National Opinion Polls Ltd	Civil Aviation Authority CAP 394
1976	Newcastle Teesside Leeds/Bradford Liverpool Cardiff Bristol Southampton	30000	Louis Harris International Inc	SIA Ltd	Civil Aviation Authority CAP 423
1978	Heathrow Gatwick Luton	64000	National Opinion Polls Ltd	National Opinion Polls Ltd	Civil Aviation Authority CAP 430
1982	Aberdeen Edinburgh Glasgow Prestwick	28000	CAA Surveys	CAA Surveys	Civil Aviation Authority CAP 49

Year	Airports surveyed	Interviews obtained	Fieldwork contractor	Data processing	Report details
1983	Birmingham East Midlands Liverpool Manchester	40000	CAA Surveys	CAA Surveys	Civil Aviation Authority CAP 515
1984	Gatwick Heathrow Luton Stansted	118000	CAA Surveys	CAA Surveys	Civil Aviation Authority CAP 556
1985	Belfast Bristol Cardiff Leeds/Bradford Newcastle Southampton Teesside	44000	CAA Surveys	CAA Surveys	Civil Aviation Authority CAP 557
1987	Gatwick Heathrow Luton Manchester Stansted	532000	CAA Surveys	CAA Surveys	Civil Aviation Authority CAP 560
1990	Aberdeen Edinburgh Glasgow Inverness Prestwick	50500	BAA/ÇAA	CAA Surveys	Civil Aviation Authority CAP 598
1991	Gatwick Heathrow London City Luton Stansted	267000	BAA/CAA	CAA Surveys	Civil Aviation Authority CAP 610
1992/93	Birmingham East Midlands Leeds/Bradford Manchester	52000	BIA/CAA	CAA Surveys	Civil Aviation Authority CAP 613
1994/5	Humberside Newcastle Norwich Teesside	21000	CAA	CAA Surveys	Civil Aviation Authority CAP 656
1994/5	Bristol Cardiff Exeter Southampton	20000	CAA	CAA Surveys	Civil Aviation Authority CAP 65

The Authority has appointed SH&E as their marketing and distribution agent for the 1994/5 survey. SH&E can provide a more detailed breakdown of the information contained in the report.

Reports can be produced for any combination of route and airport covering all areas of the survey including:

- \* Residence by passenger by route
- \* Mode of transport
- \* Interline flow analysis
- \* Ticket type and method of payment
- \* Detailed reason for travel

#### For further information contact:

SH&E Data Services, St James's House, 150 London Road, East Grinstead, West Sussex Telephone (01342) 300589

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### CAA SURVEYS DETAILED EXTRACTS

The information printed in this book is the top level highlights of a survey covering 3 million passengers and 4 airports. All this information has been compiled and weighted in the CAA database, allowing analysis according to the market's needs. Similar information is held on all other major UK airports.

SH&E, the appointed marketing agent has produced a facility for extracting detailed analysis to cover the main survey areas.

- origin and destination of passengers by route or airport, home in the UK, where they left to go to the airport;
- mode of transport to the airport by route, car parking arrangements, trip length;
- flight type, passengers destination, frequency of flight and other details by airport and by route;
- passengers demographic profile including age, income, sex and socio-economics.

This information is of great use to the travel and tourism community for . . .

- Route planning
- Marketing
- Media
- Tourism
- Surface modes

- Airport retailers
- Airport advertising
- Airline analysis
- · Airport investment
- Route licensing

For further information, please complete the attached form and FREEPOST to SH&E.

Name	PLEASE SEND DETAILS OF
Title Mr / Mrs / Miss	
	ALL SURVEY
Company	<del>/</del>
Address	ORIGIN/DESTINATION
	MODE OF TRANSPORT
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SH&E Data Services St James's House 150 London Road EAST GRINSTEAD West Sussex RH19 1BR