## **Summary of key impacts**

Indicator	Time period <sup>1</sup>	Figures	Change
Monthly passengers travelling direct	Oct 2004 to Oct 2006	87,000 to 181,000	> 100 per cent
Direct services per week	Oct 2004 to Oct 2006	34 to 112	> 300 per cent
Carriers serving India direct	Oct 2004 to Oct 2006	3 to 5	+67 per cent
City-pairs served	Oct 2004 to Oct 2006	5 to 8	+60 per cent
Market share of direct carriers	2004 to 2005	50 to 60 per cent	+ 10 percentage points
Typical one-way fare paid by passengers travelling for leisure	2004 to 2005	£251 to £231	-17 per cent
Typical one-way fare paid by passengers travelling for business	2004 to 2005	£882 to £736	-8 per cent
Annual benefit to UK consumers	2004 to 2005	Estimated at £39 million	NA
Annual revenues for UK carriers	2004 to 2005	Increased by £30 million	NA
Annual profits for UK carriers	2004 to 2005	Decreased by £46 million	NA
Annual UK airport revenues	2004 to 2005	Increased by £65 million	NA
Annual UK airport profits	2004 to 2005	Increased by £11.7 million	NA
Growth in overall direct business traffic	2004 to 2005	Increase from 255,000 to 350,000	+ 37 per cent
Growth in overall direct leisure traffic	2004 to 2005	Increase from 406,000 to 600,000	+ 48 per cent

Sources: CAA data and internal modelling (reproduced from the report's executive summary).

<sup>&</sup>lt;sup>1</sup> The time periods reflect the current availability of data. Where possible, 2006 data has been included, but this is unfortunately not available for most data series.